Shibaura Machine
View the Future with You

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November 11, 2026

To whom it may concern:

Company Name: SHIBAURA MACHINE CO., LTD.
Representative: Shigetomo Sakamoto, President,
Chief Executive Officer and Chief Operating Officer
(Securities Code: 6104, Tokyo Stock Exchange, Prime Market)
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Public Relations and Investor Relations Department

Notice of Difference Between Consolidated Financial Forecast and Results for the Six Months Ended September 30, 2026

SHIBAURA MACHINE CO., LTD. (the "Group") hereby announces that the difference occurred between the consolidated financial forecast announced on May 25, 2026, and the consolidated results announced today for the six months ended September 30, 2026.

1. Difference between consolidated financial forecast and results for the six months ended September 30, 2026.
（April 1, 2026 - September 30, 2026）

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 52,000	Millions of yen 0	Millions of yen -1,100	Millions of yen -800	Yen Sen -33.83
Results (B)	51,533	718	879	526	22.26
Change (B)－(A)	-467	718	1,979	1,326	
Percentage change	-0.9%	-	-	-	
(Reference) Previous results (the six months ended September 30, 2025)	67,640	2,037	2,439	1,759	74.45

2. Reasons for the difference

Regarding the consolidated results for the six months ended September 30, 2026, operating profit, ordinary profit, and net profit attributable to owners of parent exceeded the previous forecast due to an improvement in the profit margin and other factors. There are no changes to the full-year consolidated financial forecast. If it becomes necessary to revise the financial forecast due to future business trends or other factors, the Group will announce it promptly.