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May 25, 2026

To whom it may concern:

Company Name: SHIBAURA MACHINE CO., LTD.
 Representative: Shigetomo Sakamoto, President,
 Chief Executive Officer and Chief Operating Officer
 (Securities Code: 6104, Tokyo Stock Exchange, Prime Market)
 Inquiries: Minoru Aoki, Senior Manager of
 Public Relations and Investor Relations Department

Notice of Difference Between Consolidated Financial Forecast and Results for
the Fiscal Year Ended March 31, 2026

SHIBAURA MACHINE CO., LTD. (the “Group”) hereby announces that the difference occurred between the consolidated financial forecast announced on May 12, 2025 and the consolidated results for the fiscal year ended March 31, 2026.

1. Difference between consolidated financial forecast and results for the fiscal year ended March 31, 2026
(April 1, 2025 - March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net gain per share
Previous forecast (A)	Millions of yen 140,000	Millions of yen 5,000	Millions of yen 5,000	Millions of yen 3,300	Yen Sen 139.65
Results (B)	132,815	4,367	5,002	1,028	43.51
Change (B) – (A)	-7,185	-633	2	-2,272	
Percentage change	-5.1%	-12.7%	0.0%	-68.8%	
(Reference)Previous fiscal year results (Fiscal year ended March 31, 2025)	168,191	14,095	14,085	12,597	529.56

2. Reasons for the difference

Net sales and operating profit fell short of the previous forecast mainly due to a wait-and-see attitude towards capital investment in the metal & plastics industrial machine segment of the Group. Net profit attributable to owners of

parent fell short of the previous forecast due to an impairment loss on goodwill for SHIBAURA MACHINE LWB GmbH, which was acquired on November 28, 2025 and made a consolidated subsidiary, and the recording of extraordinary losses related to special retirement benefits due to the optimization of personnel at a consolidated subsidiary as a result of restructuring the production system by shifting the injection molding machine business to OEM outsourcing in China.