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May 18, 2026

To whom it may concern:

Company Name: SHIBAURA MACHINE CO., LTD.
Representative: Shigetomo Sakamoto, President,
Chief Executive Officer and Chief Operating Officer
(Securities Code: 6104, Tokyo Stock Exchange, Prime Market)
Inquiries: Minoru Aoki, Senior Manager of
Public Relations and Investor Relations Department

Notice Concerning Definitive Agreement Signing for

Acquisition of Moore Nanotechnology Systems, LLC (to be Subsidiary)

SHIBAURA MACHINE CO., LTD. (the “Group” or “we”) hereby announces that, today, the Board of Directors of the Group has approved the acquisition of all the capital stock of Moore Nanotechnology Systems, LLC (“Nanotech”) by Shibaura Machine Company, America, resulting in Nanotech becoming an indirect, wholly-owned subsidiary of the Group.

1. Reason for acquisition of stocks

Based on its mid-term management plan, "Medium-Term Management Plan 2026", which ends in FY2026, the Group is implementing various initiatives centered on transformation of its business portfolio. In the machine tool segment, we aim to expand the scale of our business by developing markets besides China, such as North America and Europe.

Headquartered in the United States, Nanotech is an ultra-precision machine tool manufacturer with many years of experience and know-how in various fields such as optics, aerospace, defense, medical, and automotive. In addition, Nanotech has expanded its business not only in the United States but also globally and have delivered so far more than 1,000 ultra-precision machines to over 30 countries. By bringing Nanotech into the Group, we will be able to draw on Nanotech’s sales and service capabilities to expand our sales in Europe and America, including by focusing on grinding machines for ultra-precision machining. We believe that we will be able to better understand new market needs globally and expand sales into new markets. Furthermore, we will actively work to improve the efficiency of product development and reduce costs by sharing resources between the two companies, and to expand the technical center functions of our products in the United States.

We believe that, through the creation of such synergies, we can expect to accelerate globalization and further expansion of our ultra-precision machining machine business, and therefore we have entered into an Interest Purchase Agreement to purchase all of the outstanding shares of Nanotech (the “Transaction”) through Shibaura Machine Company, America, a wholly-owned subsidiary of the Group, for a total of approximately US\$ 150 million, thereby resulting in Nanotech becoming an indirect, wholly-owned subsidiary company of the Group.

2. Outline of the subsidiary to be transferred (Moore Nanotechnology Systems, LLC)

(1)	Name	Moore Nanotechnology Systems, LLC				
(2)	Address	230 Old Homestead Hwy. Swanzey, NH 03446 USA				
(3)	Name and title of representative	Mark Boomgarden (President & CEO)				
(4)	Business	Manufacture and sales of ultra-precision machine tools				
(5)	Capital	US\$ 2.1 million				
(6)	Date of foundation	September 26, 1997				
(7)	Major shareholder and stock ownership ratio	Multiple investors including corporation shareholders Investor or shareholder identities are undisclosed due to confidentiality obligations with the counterparties.				
(8)	Relationship between the listed company and this company	Capital Relations	None			
		Relationships	None			
		Business relationship	None			
(9)	Operating results and financial position in the past five years (Unit: 10 thousand USD)					
	Fiscal year	Fiscal year	Fiscal year	Fiscal year	Fiscal year	
	ended Dec	ended Dec	ended Dec	ended Dec	ended Dec	
	2021	2022	2023	2024	2025	
	Net assets	5,213	5,780	5,682	5,490	5,150
	Total assets	6,253	7,343	6,771	6,748	7,444
	Revenue	5,049	5,063	3,719	3,532	3,555
	Operating profits	1,062	807	45	△213	△423

(NOTE) For the year ending Dec 2026, we expect a return to profitability.

3. Outline of the counterparty from which to the stocks are acquired

(1)	Name	Multiple investors, including corporation shareholders Undisclosed due to confidentiality obligations.
(2)	Address	Undisclosed due to confidentiality obligations.
(3)	Relationship between the listed company and such individual	There are no capital, human, or business relationships that should be described between the Group and such shareholders or their immediate families. Nor does it qualify as a related party relationship.

4. Ownership ratio before and after acquisition

(1)	Equity before transfer All percentages	0%
(2)	Acquisition shareholding share	100%

(3)	Acquisition price	US\$ 150 million
(4)	Equity after transfer All percentages	100% (including indirect ownership: 100%)

(NOTE) The acquisition price is the value of the company. The actual acquisition price is expected to fluctuate depending on the liabilities and cash on hand assumed at the time of acquisition.

5. Schedule

(1)	Date of Board resolution	May 18, 2026
(2)	Contract signing date	May 18, 2026
(3)	Equity acquisition date	Second half of 2026 (planned)

6. Future outlook

At this time, there are many uncertain factors that affect business results, making it difficult to provide numerical forecasts for earnings. We will notify you promptly when it becomes reasonably predictable.