

Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

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To whom it may concern:

Company Name: SHIBAURA MACHINE CO., LTD.  
 Representative: Shigetomo Sakamoto, President,  
 Chief Executive Officer and Chief Operating Officer  
 (Securities Code: 6104, Tokyo Stock Exchange, Prime Market)  
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Notice of Difference Between Consolidated Financial Forecast and Results for the  
 Second Quarter (cumulative) of the Fiscal Year Ending March 2025  
 and Revisions to Consolidated Financial Forecast for the Fiscal Year Ending March 2025

SHIBAURA MACHINE CO., LTD. hereby announces that the discrepancy occurred between financial forecast announced on June 24, 2024 and results for the second quarter (cumulative) of the fiscal year ending March 2025. And the Company hereby announces revision of consolidated financial forecast for the fiscal year ending March 2025, which was announced on May 13, 2024.

1. Difference between consolidated financial forecast and results for the second quarter (cumulative) of the fiscal year ending March 2025 (April 1, 2024 - September 30, 2024)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net gain per share
Previous forecast (A)	Millions of yen 85,000	Millions of yen 6,500	Millions of yen 5,600	Millions of yen 6,900	Yen Sen 294.53
Results (B)	86,823	8,434	8,003	8,598	359.41
Change (B) – (A)	1,823	1,934	2,403	1,698	
Percentage change	2.1%	29.8%	42.9%	24.6%	
(Reference) Previous second quarter results (second quarter of the fiscal year ending March 2024)	81,915	8,164	9,035	14,359	594.24

## 2. Revision of Consolidated Financial Forecast for the Fiscal Year Ending March 2025

(April 1, 2024 – March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net gain per share
Previous forecast (A)	Millions of yen 170,000	Millions of yen 14,000	Millions of yen 12,600	Millions of yen 9,200	Yen Sen 392.71
Revised forecast (B)	170,000	14,000	13,200	11,700	491.83
Change (B)–(A)	0	0	600	2,500	
Percentage change	0.0%	0.0%	4.8%	27.2%	
(Reference) Previous results (the fiscal year ending March 2024)	160,653	13,614	14,604	17,920	741.57

### 3.Reasons for the difference and revision of consolidated financial forecast

About results for the second quarter (cumulative) of the fiscal year ending March 2025, net sales increased previous forecast. And each operating profit, ordinary profit and net profit attributable to owners of parent exceeded previous forecast because of improvement or profit ratio, etc.

About forecast for the Fiscal Year Ending March 2025, ordinary profit and net profit attributable to owners of parent revise up previous forecast in the light of results for the second quarter (cumulative) of the fiscal year ending March 2025 and recording gains on sales of fixed assets in the second quarter of the fiscal year ending March 2025, etc.

The forecast is based on an exchange rate of 140 yen to the dollar.

(Note) The above forecasts are based on the economic environment and available information at the time of preparation of this document, and actual results may differ from these forecasts due to various factors.