Supplementary Material on Financial Results

Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

Consolidated Financial Results for the Six Months Ended September 30, 2026

November 17, 2026

SHIBAURA MACHINE CO., LTD.

Shibaura Machine

Shibaura Machine

Consolidated Financial Results Overview for the Six Months Ended September 30, 2026

1) Comparison with Forecast
2) Year-on-Year Comparison

<Terminology annotations in the main story>
Injection: Injection molding machines （Metal & Plastics Industrial Machine Segment）
Die Casting: Die casting machines （Metal & Plastics Industrial Machine Segment）
Extrusion: Extrusion machines （Metal & Plastics Industrial Machine Segment）
Machine tools: Large machine tools （Machine Tools Segment）
Precision: High-precision machine tools （Machine Tools Segment）
Control systems: Control systems Segment

*The "BSF" used in the main story refers to "LiB separator film production lines for lithium-ion batteries".

Performance Summary (vs. Forecast)

Shibaura Machine

(Unit: 100 million yen)

	Q2 FY2026 Results (A)	Q2 FY2026 Forecast (Announced on May 25,2026) (B)	Change (A-B)
Net sales	515	520	- 5
Operating profit	7	0	+7
Profit ratio	1.4%	0.0%	+1.4pt
Ordinary profit	8	- 11	+19
Profit ratio	1.7%	- 2.1%	+3.8pt
Net profit attributable to owners of parent	5	- 8	+13
Profit ratio	1.0%	- 1.5%	+2.5pt
Orders received	800	780	+20
Exchange rate (USD)	157 円	150 円	

Key Points of Financial Results (vs. Forecast)

Shibaura Machine

■ Net Sales

・Generally in line with forecast.

■ Operating Profit, Ordinary Profit, Net Profit

・Profits turned positive due to an improvement in the profit margin on machine tools, etc.

■ Orders Received

・While the "BSF" in extrusion machines was ordered in Q2, some were delayed from the initial plan to Q3 or later.

・Due to exceeding our target for Machine tools and Precision, the overall orders received target was achieved.

Performance Summary (Year-on-Year)

Shibaura Machine

(Unit: 100 million yen)

	Q2 FY2026 Results (A)	Q2 FY2025 Results (B)	Change (A-B)
Net sales	515	676	- 161
Operating profit	7	20	- 13
Profit ratio	1.4%	3.0%	- 1.6pt
Ordinary profit	8	24	- 16
Profit ratio	1.7%	3.6%	- 1.9pt
Net profit attributable to owners of parent	5	17	- 12
Profit ratio	1.0%	2.6%	- 1.6pt
Orders received	800	492	+308
Exchange rate (USD)	157 yen	149 yen	

*Exchange rate sensitivity on operating profit (USD)
Approximately 40 million yen per 1 yen
(Profits will increase with yen's depreciation)

Key Points of Financial Results (Year-on-Year)

Shibaura Machine

Decreased Revenue and profits Year-on-Year

Increased Orders Received Year-on-Year

■ Net Sales

- Net sales decreased due to a decline in the "BSF" for extrusion machines, despite increases in Injection, Machine tools, Precision, and Control systems.

Increased Segments : Machine tools, Control systems
Decreased Segment : Metal & plastics industrial machine
(Injection : Increase, Die Casting and Extrusion : Decrease)

■ Operating Profit, Ordinary Profit, Net Profit

- Operating profit, ordinary profit and net profit decreased due to sales reduction.

■ Orders Received

- Orders received increased in all segments due to significant increases in Machine tools and Precision driven by favorable market conditions, an increase in Injection, and orders received for the "BSF" in extrusion machines.

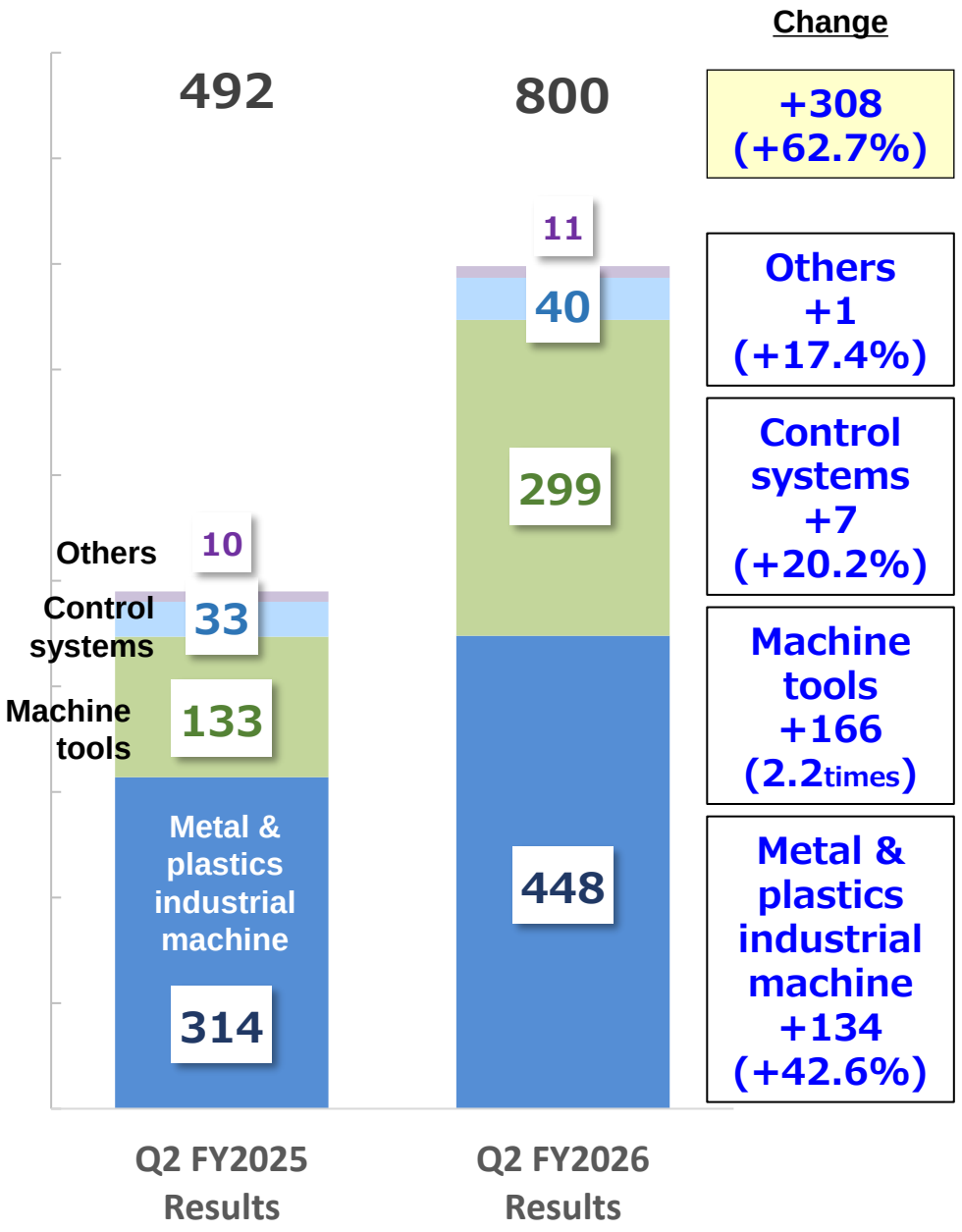
Increased Segments : Machine tools, Metal & plastics industrial machine
(Injection and Extrusion : Increase, Die Casting : Decrease) , Control systems

*For injection molding machines, the performance of our European subsidiary (SHIBAURA MACHINE LWB GmbH), acquired in November 2025, has been included in our accounting from the beginning of this fiscal year.

Orders Received (By Segment)

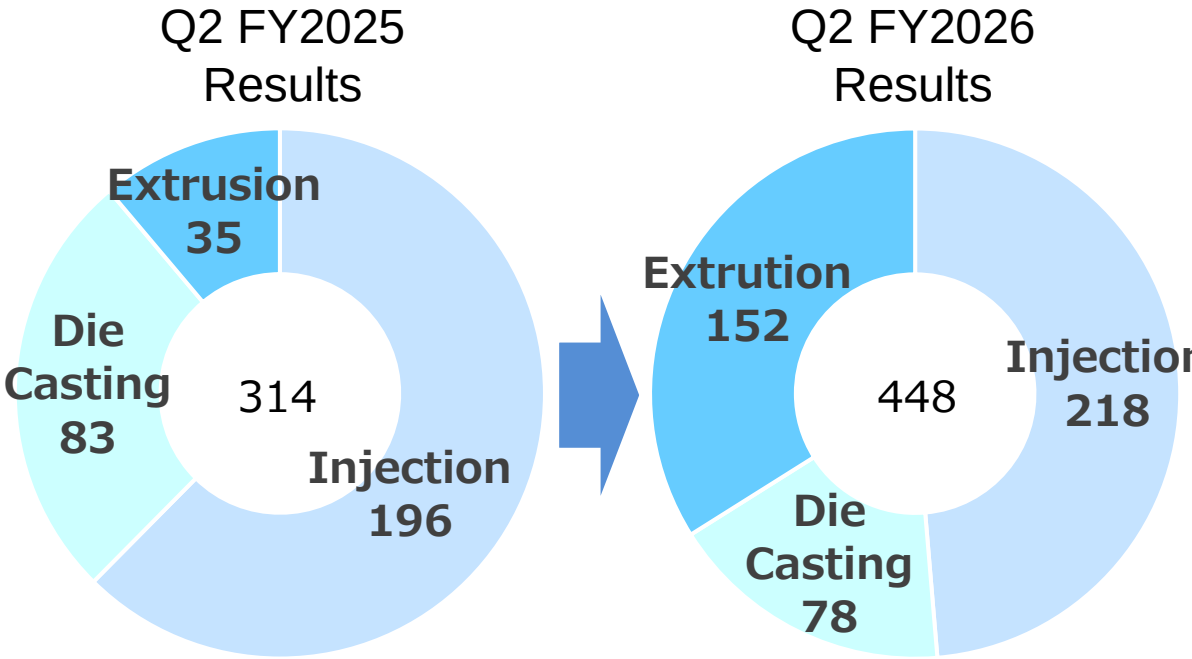
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

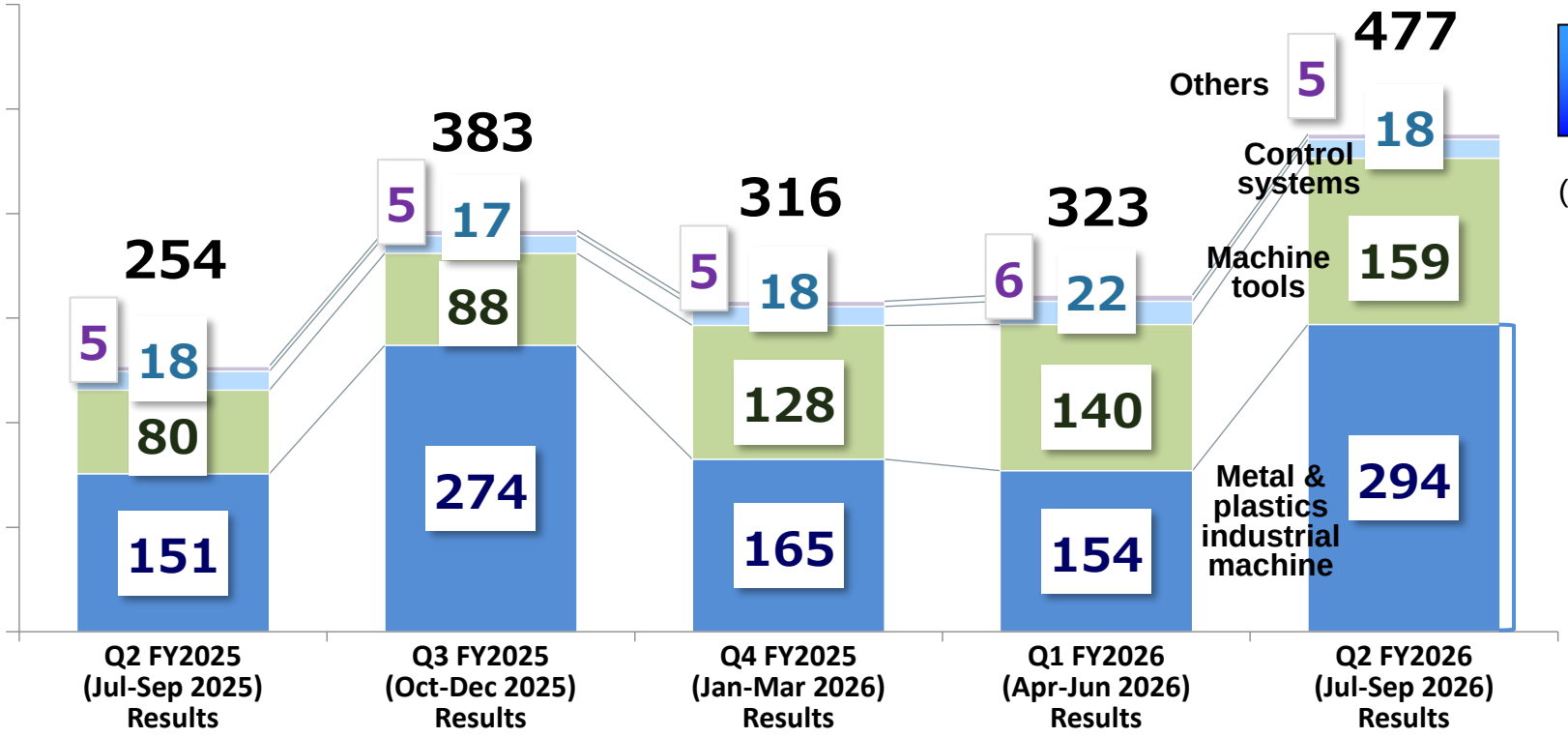
Breakdown of Metal & Plastics Industrial Machine



Trends of Orders Received (By Segment)

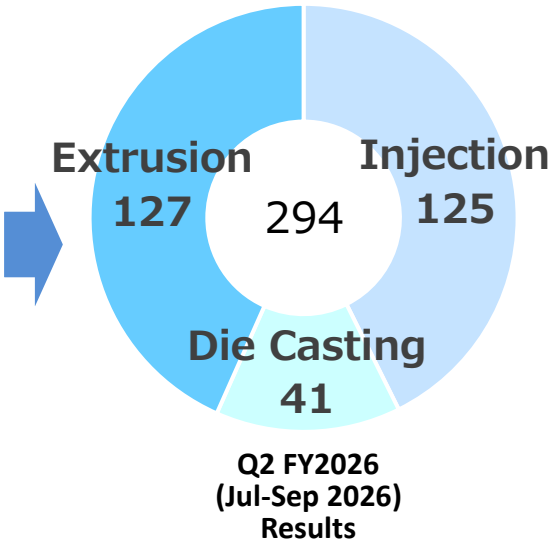
Shibaura Machine

(Unit: 100 million yen)



Breakdown of Metal & Plastics Industrial Machine

(Unit: 100 million yen)



Current Orders

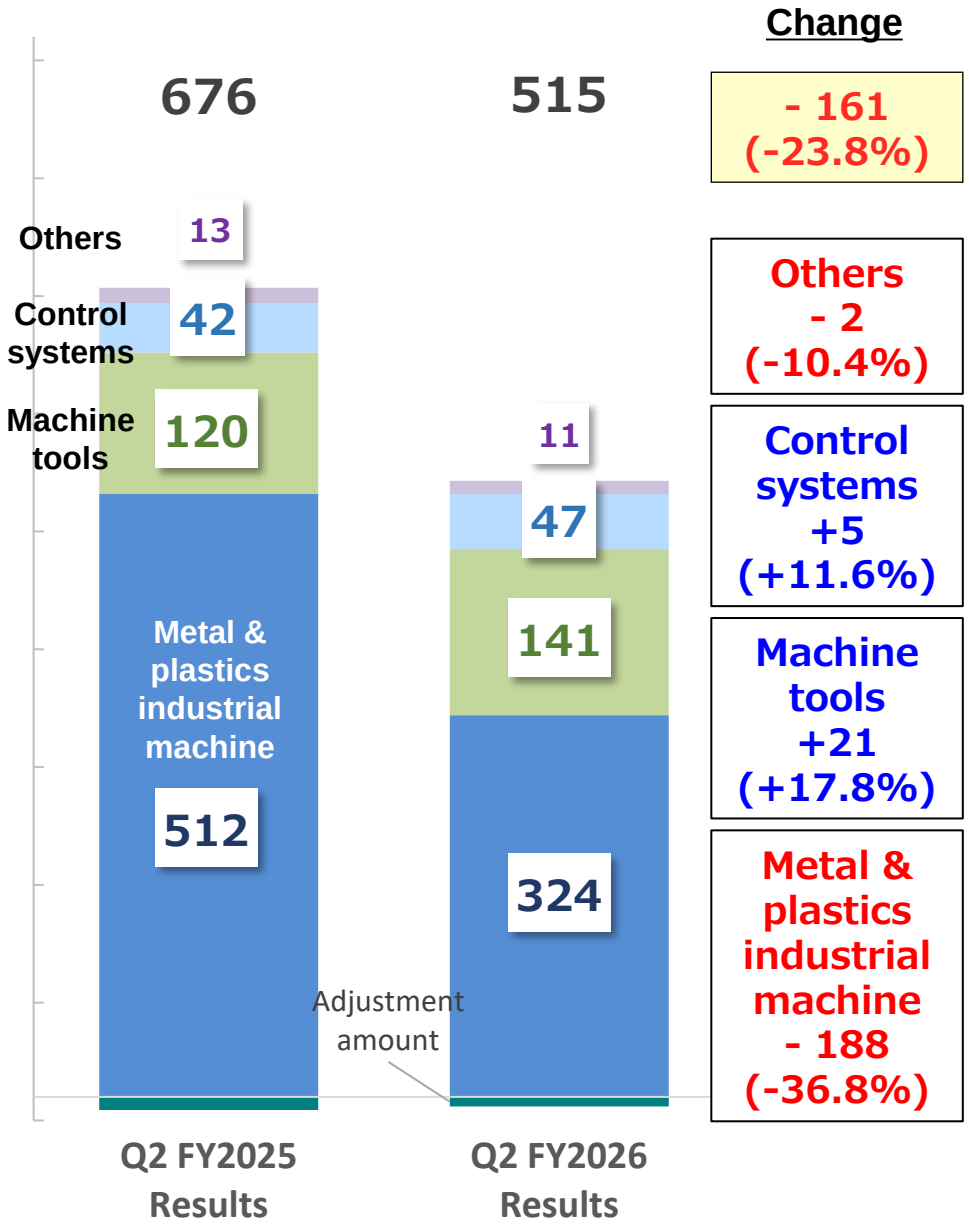
- Injection: Some signs of partial recovery, even as capital investment remains on hold due to the stagnant auto market.
- Die Casting: Sluggish demand for auto-related capital investment
- Extrusion: Demand for the “BSF” is also increasing for ESS※ (renewable energy, data centers) in addition to for EV.
- Machine tools: Demand is strong for energy (including SMRs), aerospace, domestic shipbuilding, and defense-related.
- Precision: Special demand for optical communications continues due to the expansion of demand for data centers driven by the spread of AI, and demand for vehicle-mounted optical molds is strong.
- Control systems: Focusing on engineering solutions and increase in electronic control system.

※ESS：Energy Storage System

Net Sales (By Segment)

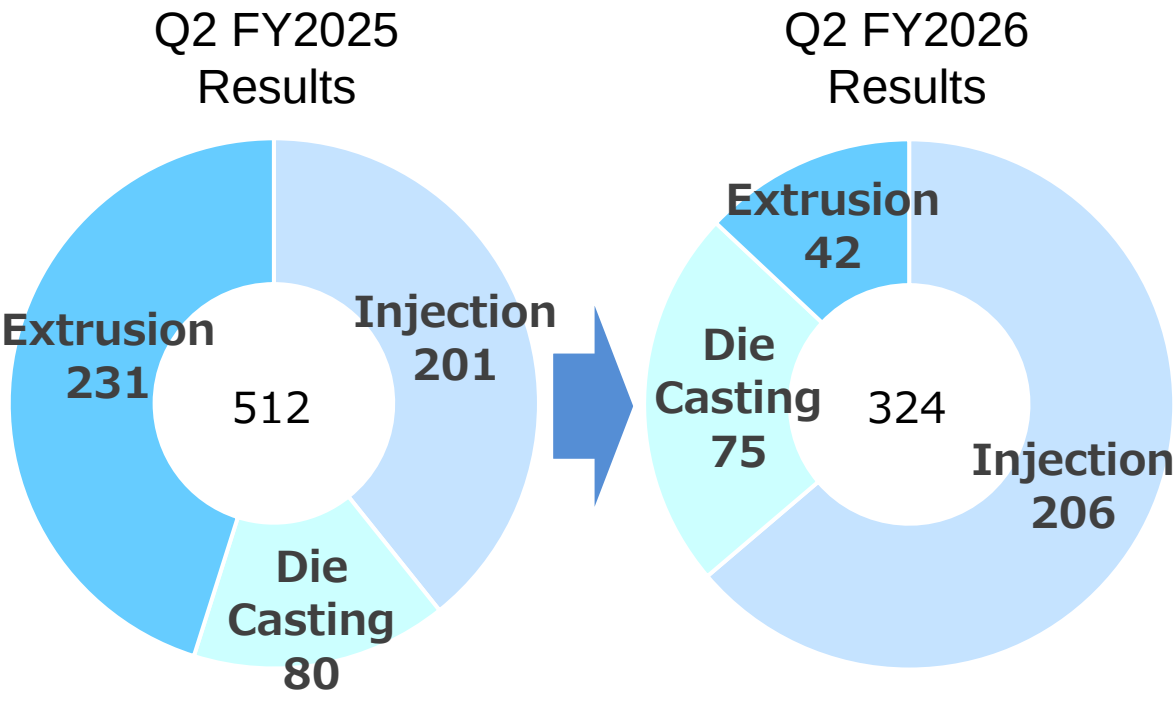
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

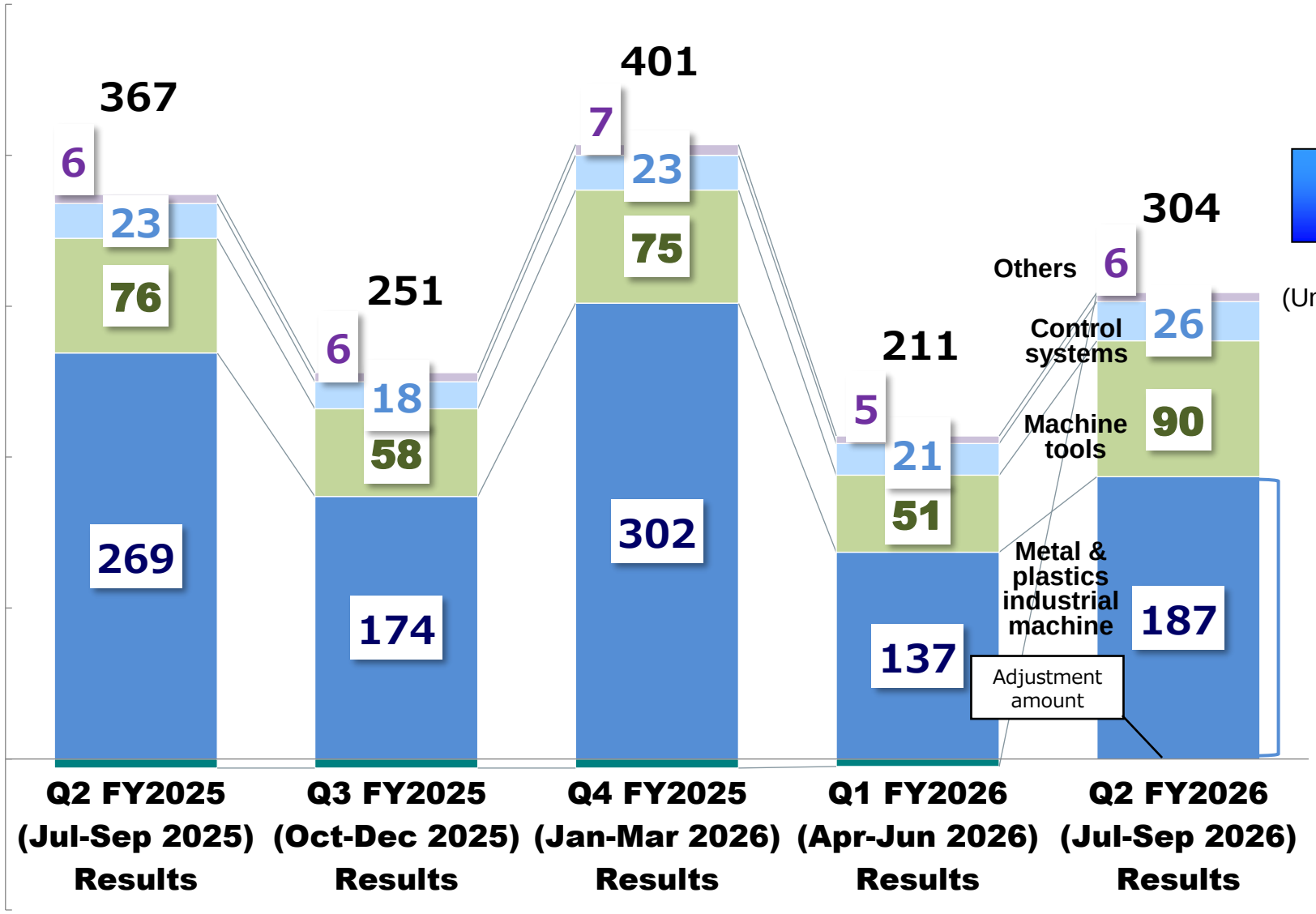
Breakdown of Metal & Plastics Industrial Machine



Trends of Net Sales (By Segment)

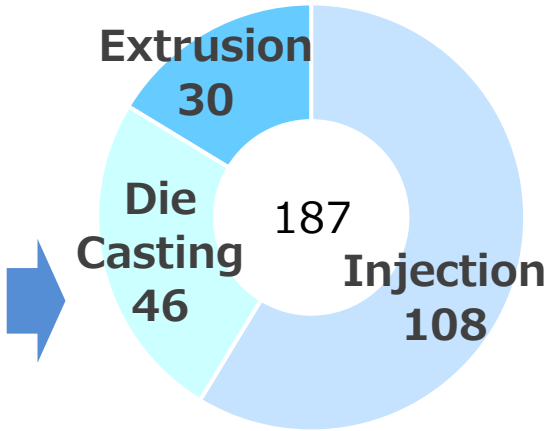
Shibaura Machine

(Unit: 100 million yen)



Breakdown of Metal & Plastics Industrial Machine

(Unit: 100 million yen)

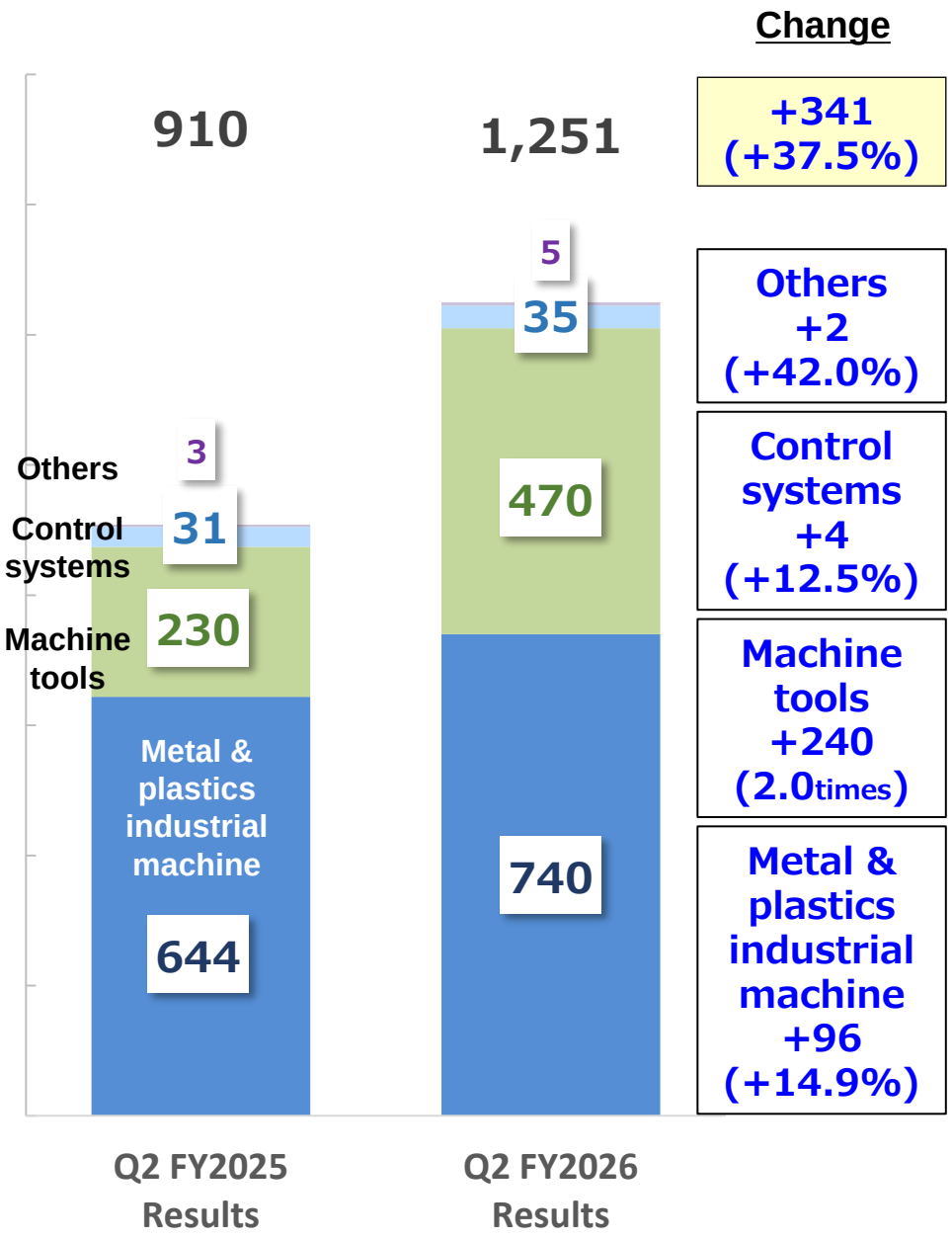


Q2 FY2026 (Jul-Sep 2026) Results

Order Backlog (By Segment)

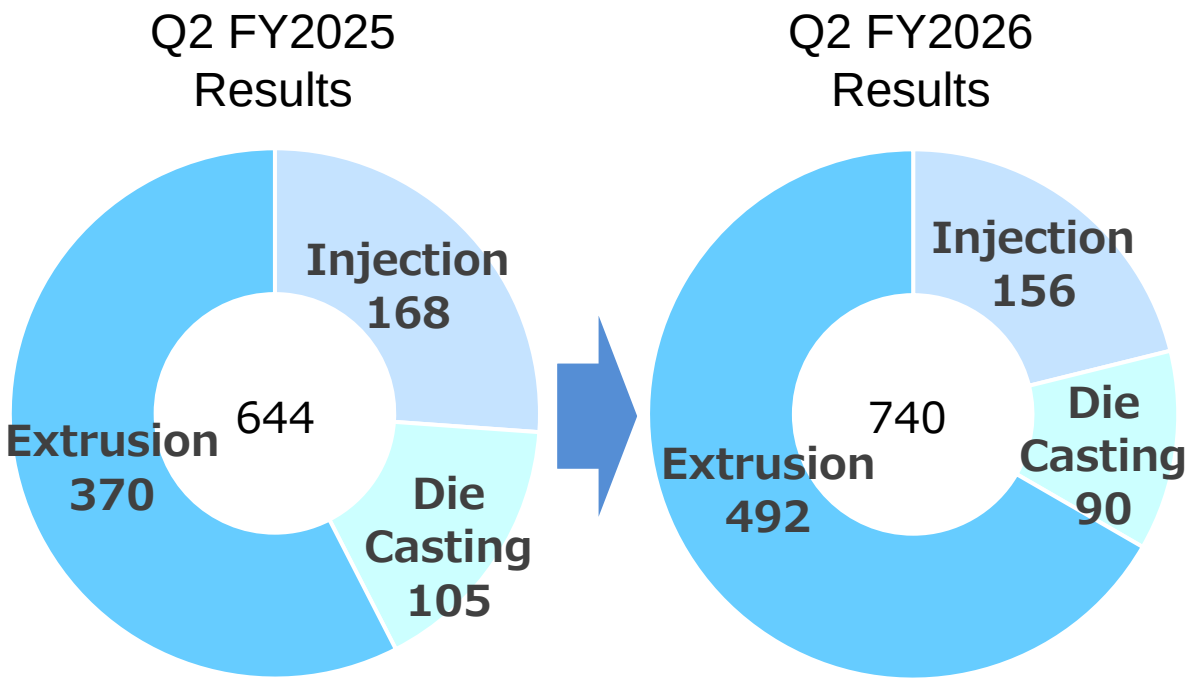
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

Breakdown of Metal & Plastics Industrial Machine



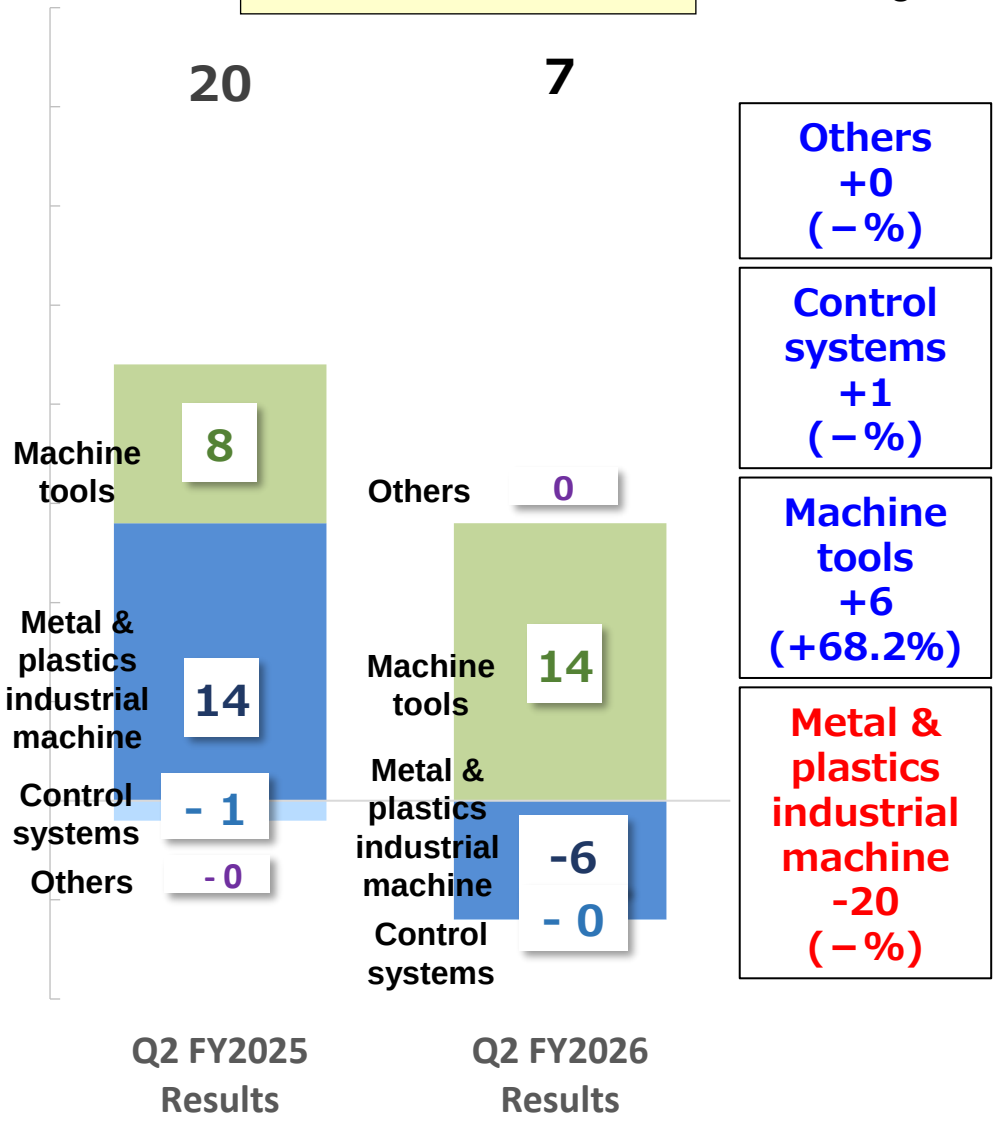
Operating Profit (By Segment), Ordinary Profit, Net Profit

Shibaura Machine

(Unit: 100 million yen)

Operating Profit

-13 (-64.7%)



Others +0 (－%)

Control systems +1 (－%)

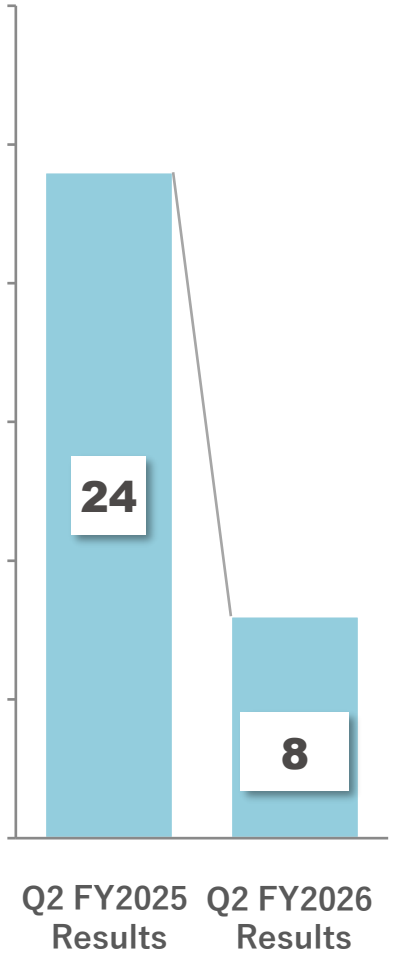
Machine tools +6 (+68.2%)

Metal & plastics industrial machine -20 (－%)

(Unit: 100 million yen)

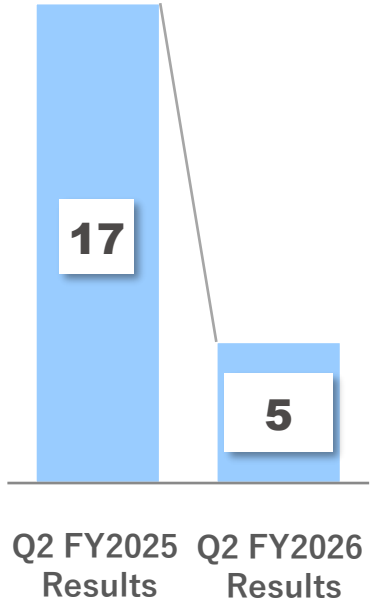
Ordinary Profit

-16 (-64.0%)



Net Profit

-12 (-70.1%)



Segment Results

Shibaura Machine

(Unit: 100 million yen)

Performance Factor Analysis

Metal & Plastics Industrial Machine	Q2 FY2026 Results	Q2 FY2025 Results	Amount Change	Percentage Change
Net Sales	324	512	- 188	- 36.8%
Operating Profit	- 6	14	- 20	—
Profit Ratio	- 2.1%	2.7%	—	- 4.8pt

Positive Factors

Injection: Increase in Japan, Europe and China.

Negative Factors

Extrusion: Decrease in the "BSF" in China.

Machine Tools	Q2 FY2026 Results	Q2 FY2025 Results	Amount Change	Percentage Change
Net Sales	141	120	+21	+17.8%
Operating Profit	14	8	+6	+68.2%
Profit Ratio	10.3%	7.2%	—	+3.1pt

Positive Factors

Machine tools: Increases for industrial machinery and shipbuilding in Japan. Increases for energy, aerospace and construction machinery in North America.

Precision: Increase for vehicle-mounted optical molds in South East Asia.

Control Systems	Q2 FY2026 Results	Q2 FY2025 Results	Amount Change	Percentage Change
Net Sales	47	42	+5	+11.6%
Operating Profit	- 0	- 1	+1	—
Profit Ratio	- 1.9%	- 4.6%	—	+2.7pt

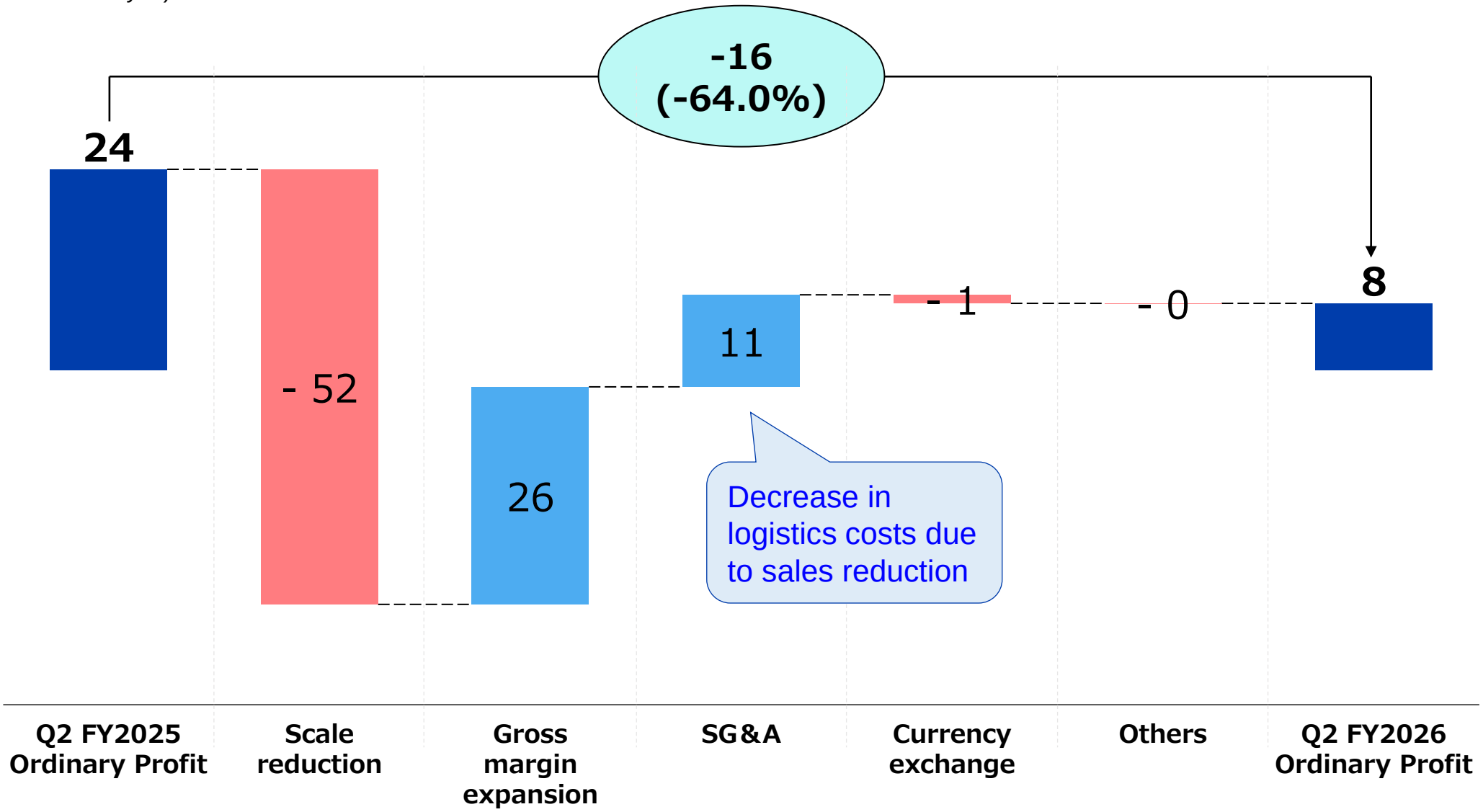
Positive Factors

Control systems: Increase for electric control system in Japan.

Ordinary Profit Analysis

Shibaura Machine

(Unit: 100 million yen)



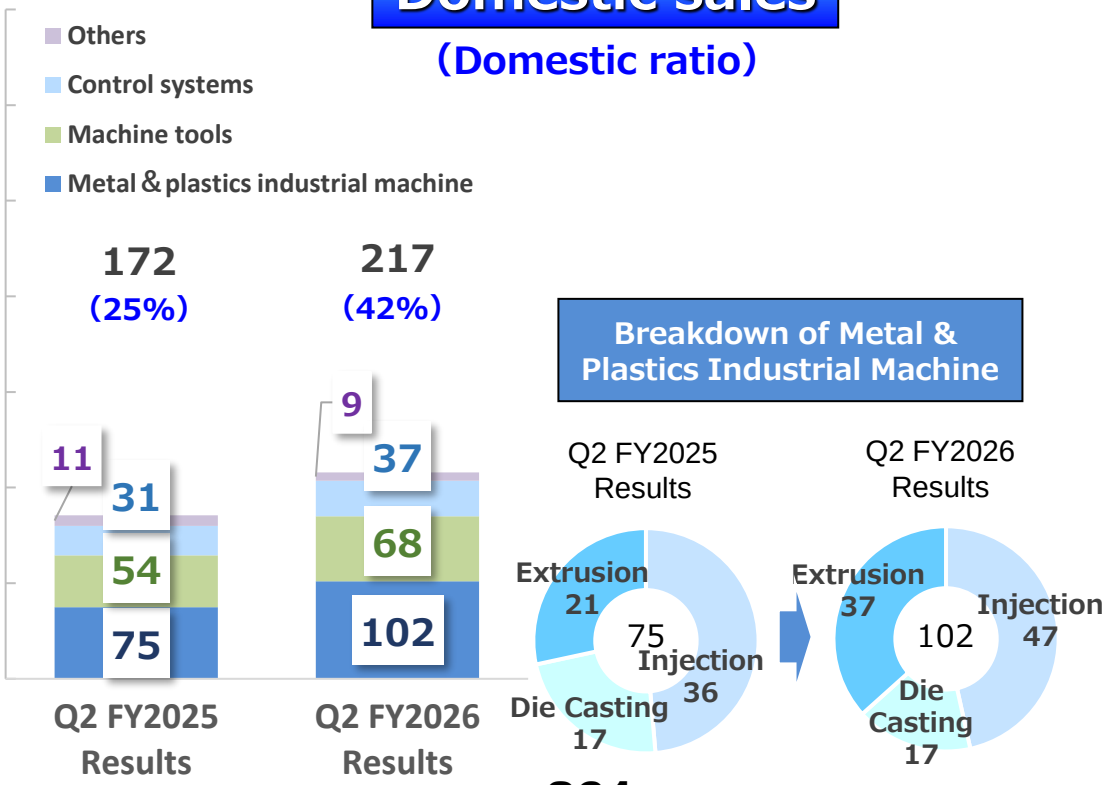
Domestic and Overseas Sales (By Segment)

Shibaura Machine

(Unit: 100 million yen)

Domestic sales

(Domestic ratio)

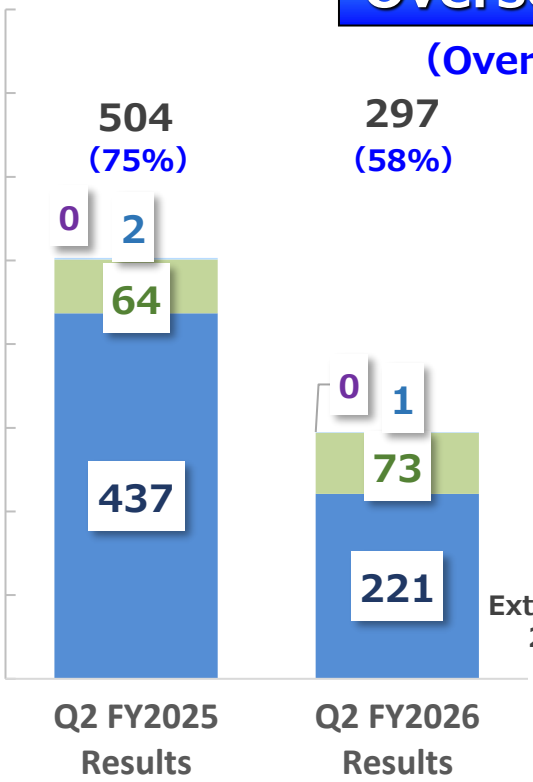


Breakdown of Metal & Plastics Industrial Machine

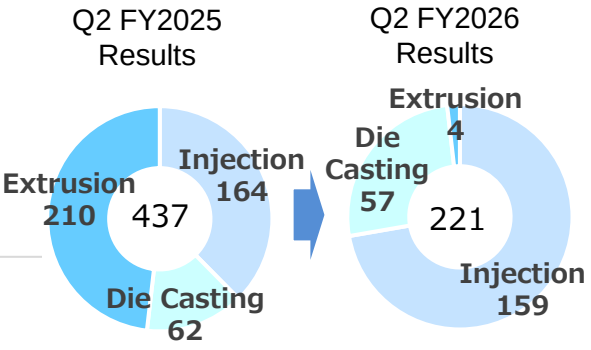
(Unit: 100 million yen)

Overseas sales

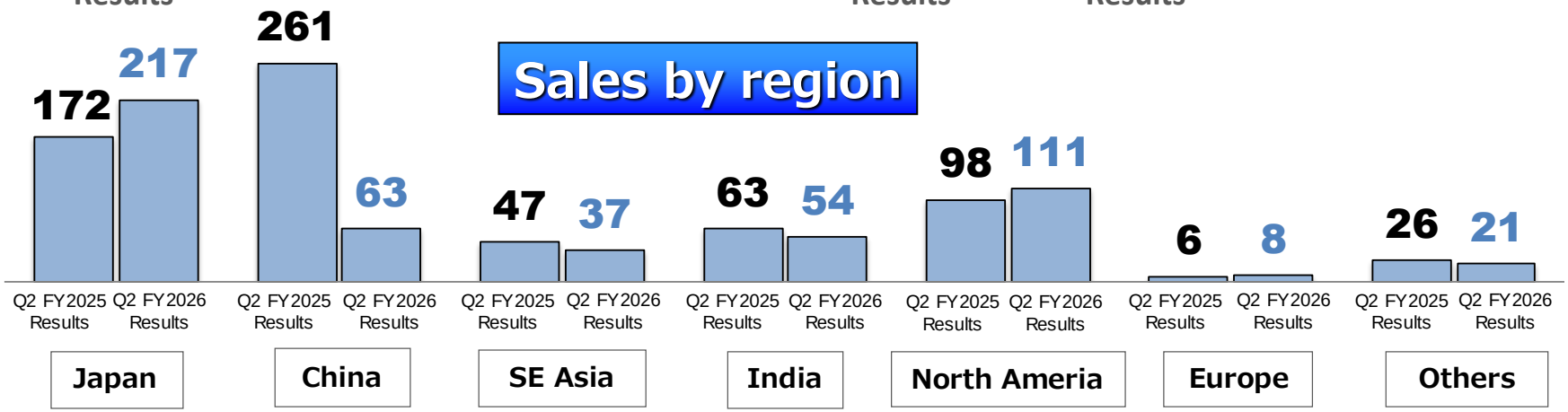
(Overseas ratio)



Breakdown of Metal & Plastics Industrial Machine



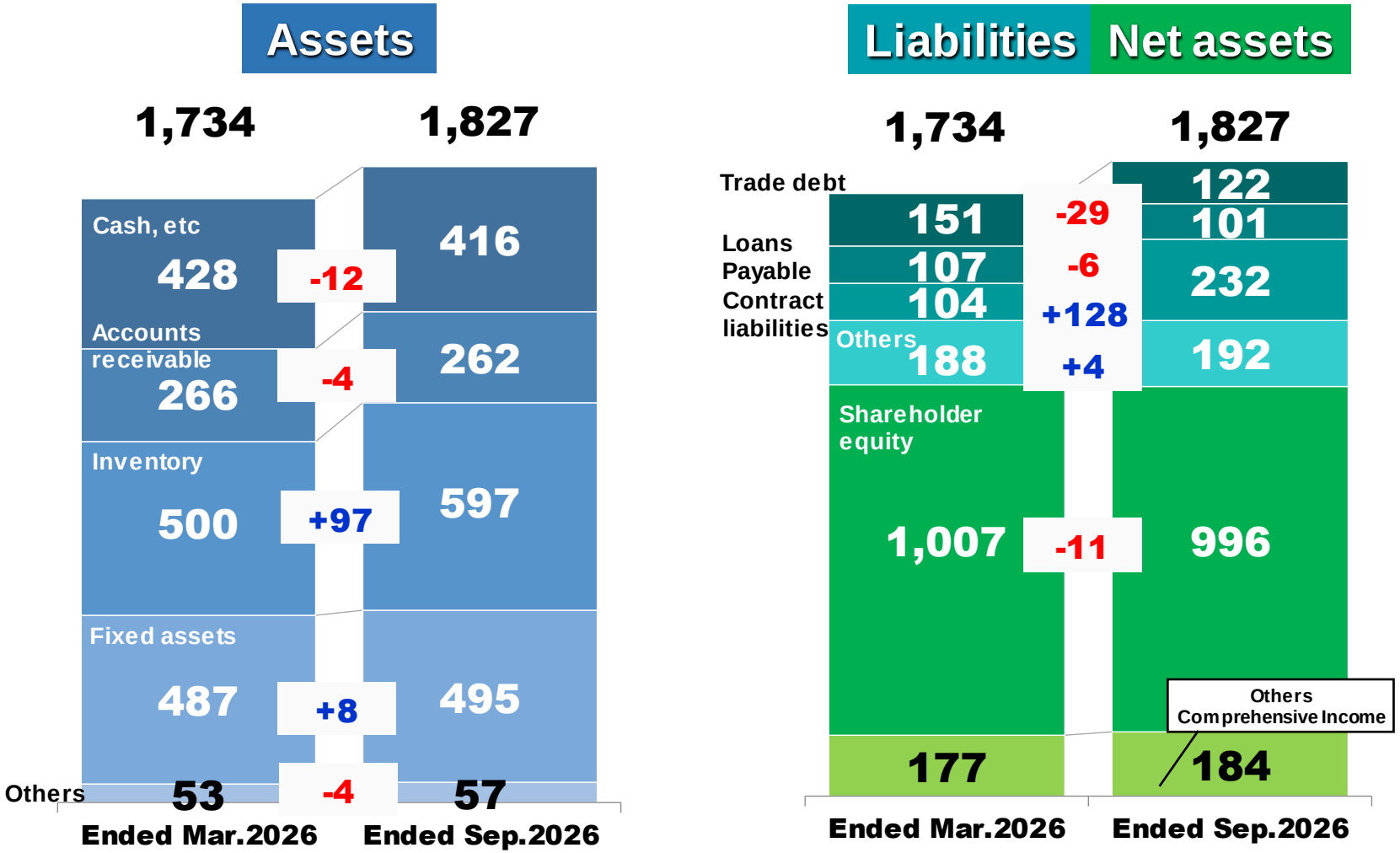
Sales by region



Balance Sheet

Shibaura Machine

(Unit: 100 million yen)

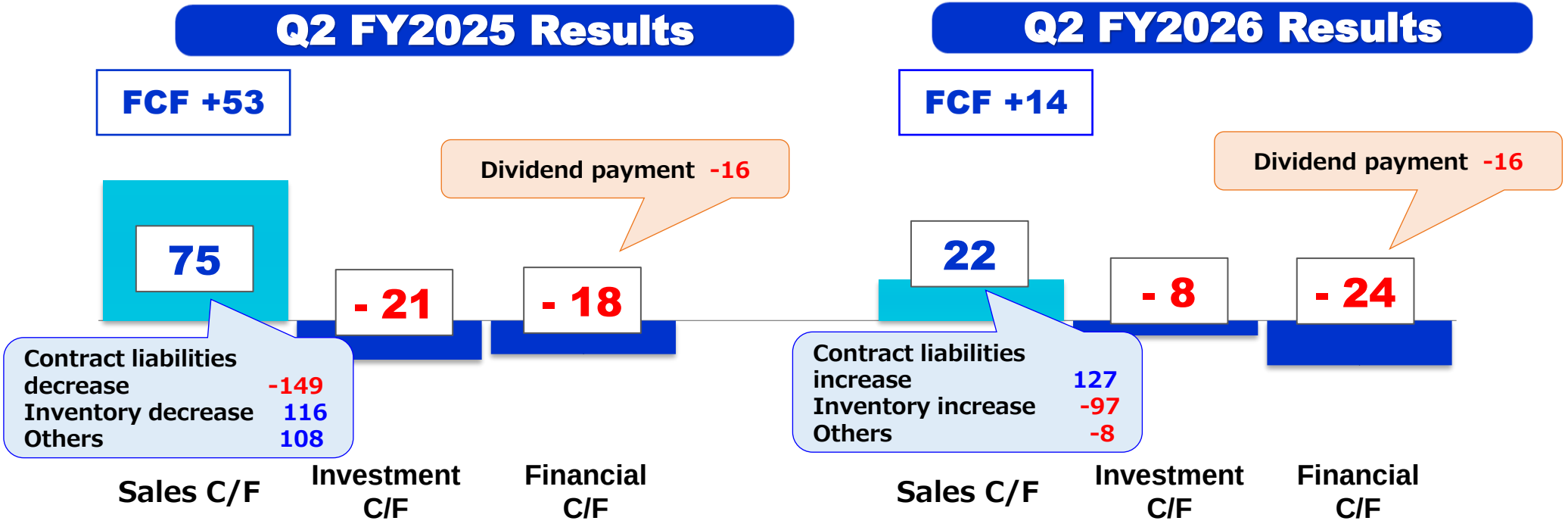


	Ended Mar.2026	Ended Sep.2026
Equity ratio	**68.3%**	**64.6%**
D/E ratio	**9.1%**	**8.6%**

Cash Flow Statement

Shibaura Machine

(Unit: 100 million yen)



	Q2 FY2025 Results	Q2 FY2026 Results	Change
Opening balance of cash and cash equivalents	543	427	- 116
C/F from operating activities	75	22	- 53
C/F from investment activities	- 21	- 8	13
C/F from financial activities	- 18	- 24	- 6
Total	35	- 10	- 45
Transitional differences	6	- 1	- 7
Closing balance of cash and cash equivalents	585	414	- 171

■ Forecast of Consolidated Financial Results for the Year Ending March 31, 2027

1) Financial Results Forecast
2) R&D Expenses, Capital Expenditures, Depreciation Expenses
3) Dividend Status

■ M&A and Restructuring of Operational Sites

FY2026 Financial Results Summary

Shibaura Machine

(Unit: 100 million yen)

- FY2026 summary of business results forecast has not been changed from it announced on May 25, 2026.
- The full-year forecast for orders received has been revised as follows.

	FY2026 Forecast (Announced on May 25, 2026)	FY2026 Forecast (Announced on Nov.11, 2026) (A)	FY2025 Results (B)	Change (A-B)
Net sales	1,370	Not revised	1,328	+42
Operating profit	42		43	- 1
Profit ratio	3.1%		3.3%	- 0.2pt
Ordinary profit	31		50	- 19
Profit ratio	2.3%		3.8%	- 1.5pt
Net profit attributable to owners of parent	20		10	+10
Profit ratio	1.5%		0.8%	+0.7pt
Orderes received	1,650	1,750	1,191	+559
Exchange rate (USD)	150 yen	150 yen	160 yen	

FY2026 Financial Results Summary
(Performance forecast comparison)

Shibaura Machine

(Unit: 100 million yen)

・The full-year forecast for the breakdown by segment for our orders received has been revised as follows.

	FY2026 Forecast (Announced on May 25, 2026) (A)	FY2026 Forecast (Announced on Nov.11, 2026) (B)	Change (A-B)
	Net Sales	Net Sales	Net Sales
Metal & Plastics Industrial Machine	1,107	1,107	0
Injection Molding Machines	440	440	0
Die Casting Machines	168	168	0
Extrusion Machines	499	499	0
Machine Tools	432	532	+100
Control Systems	94	94	0
Others	17	17	0
Total	1,650	1,750	+100

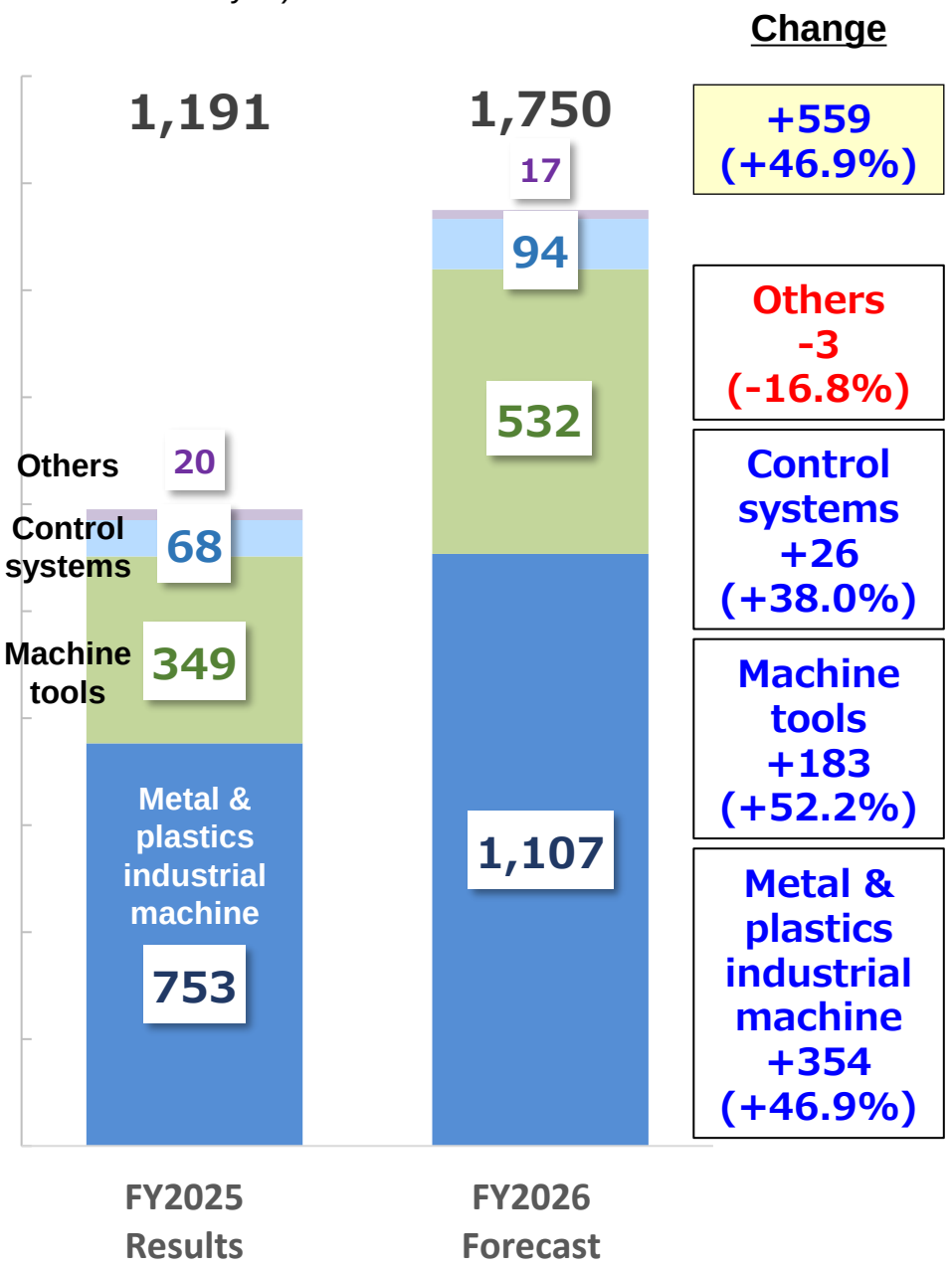
Orders Received (By Segment)

(FY2025 Results vs. FY2026 Forecast)

Announced on Nov.11, 2026

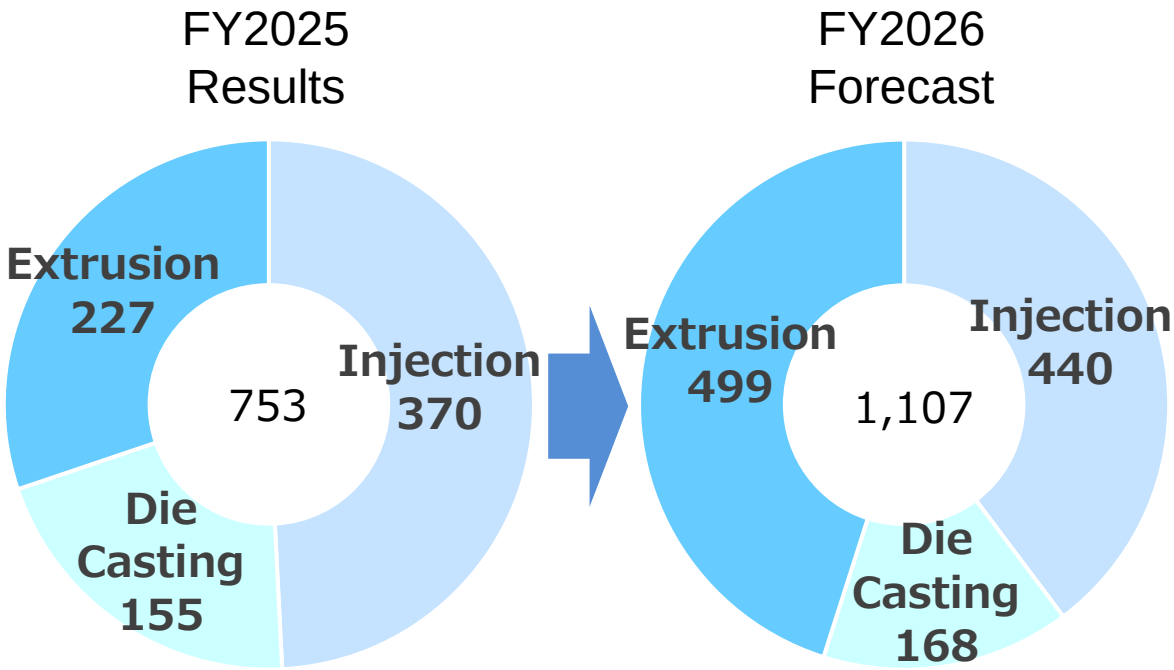
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

Breakdown of Metal & Plastics Industrial Machine



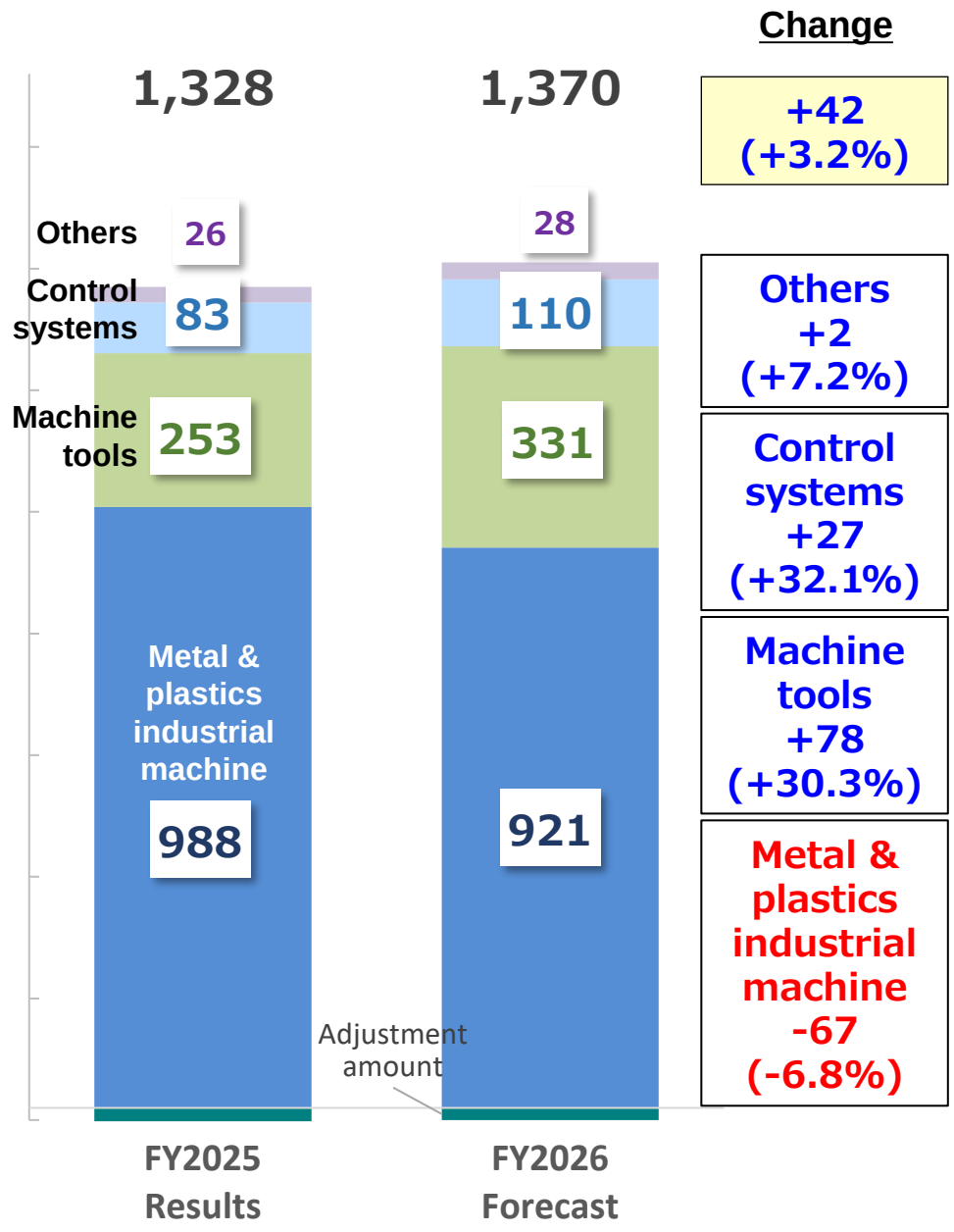
Net sales (By Segment)

(FY2025 Results vs. FY2026 Forecast)

Not revised from the May 25, 2026 announcement

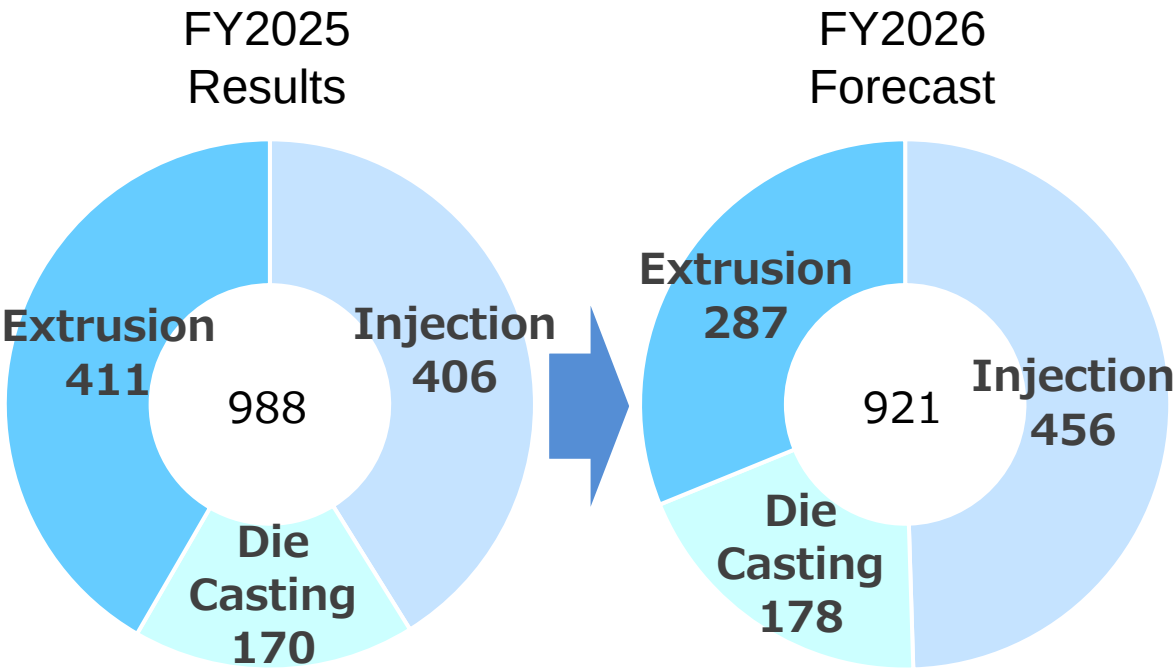
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

Breakdown of Metal & Plastics Industrial Machine



Operating Profit (By Segment), Ordinary Profit, Net Profit

(FY2025 Results vs. FY2026 Forecast)

Not revised from the May 25, 2026 announcement

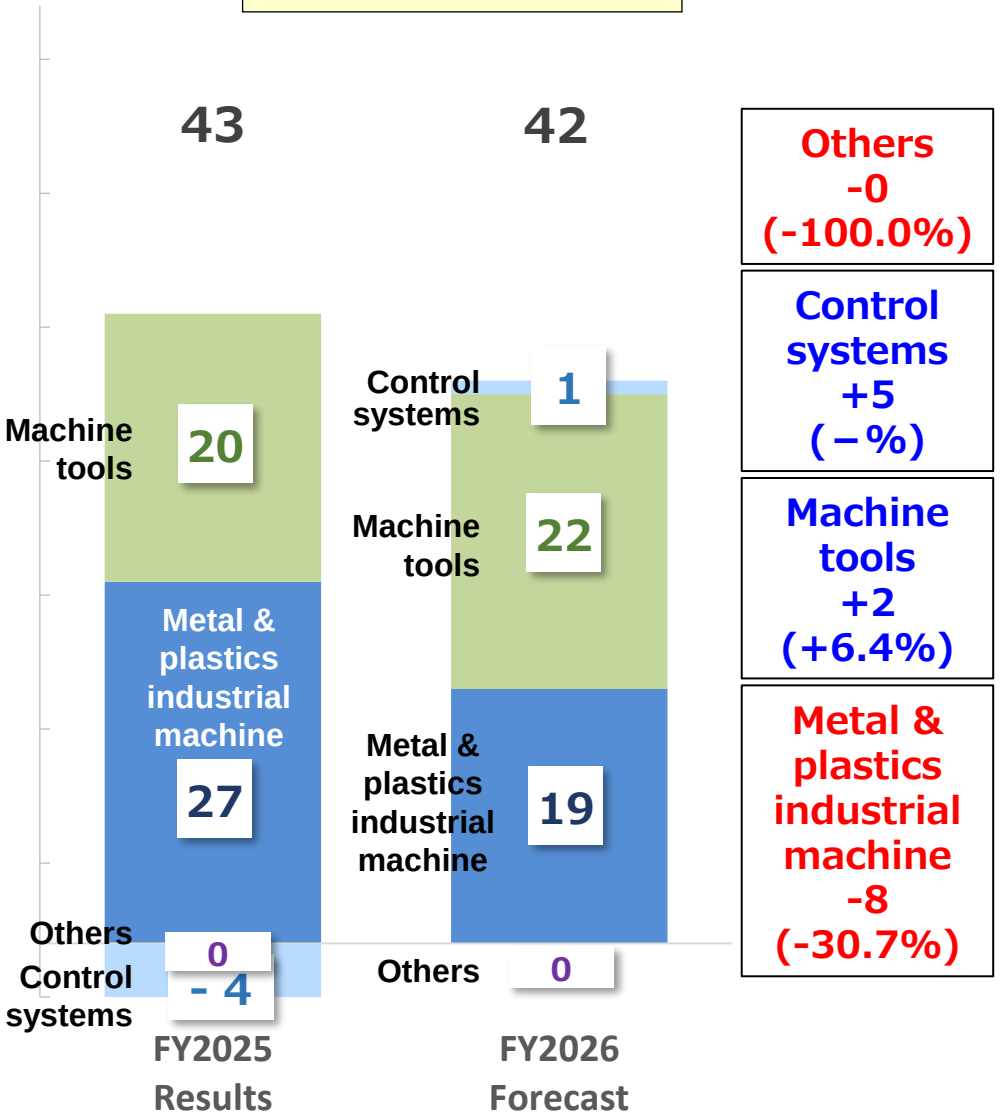
Shibaura Machine

(Unit: 100 million yen)

Operating Profit

-1 (-3.8%)

Change



Others
-0
(-100.0%)

Control systems
+5
(－%)

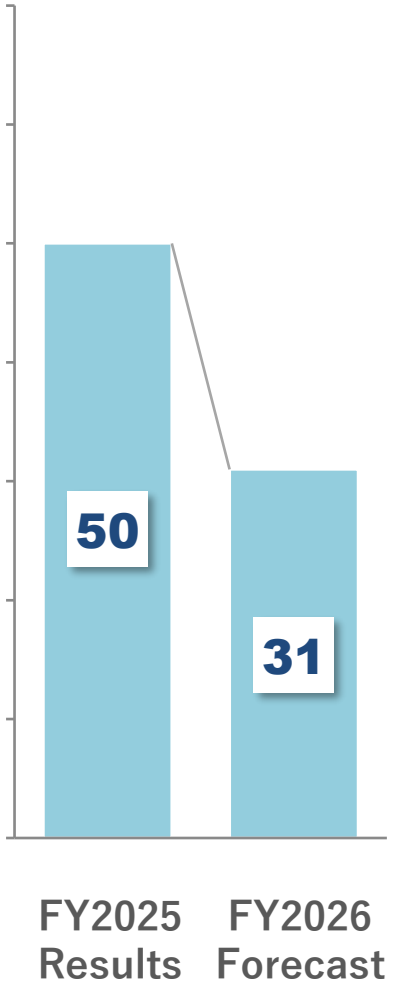
Machine tools
+2
(+6.4%)

Metal & plastics industrial machine
-8
(-30.7%)

(Unit: 100 million yen)

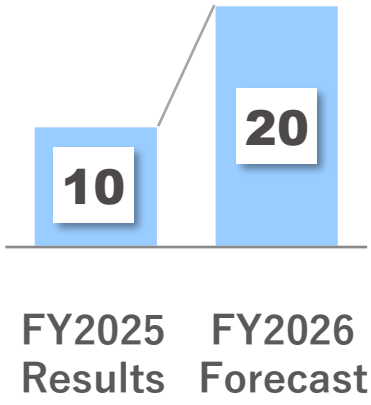
Ordinary Profit

-19 (-38.0%)



Net Profit

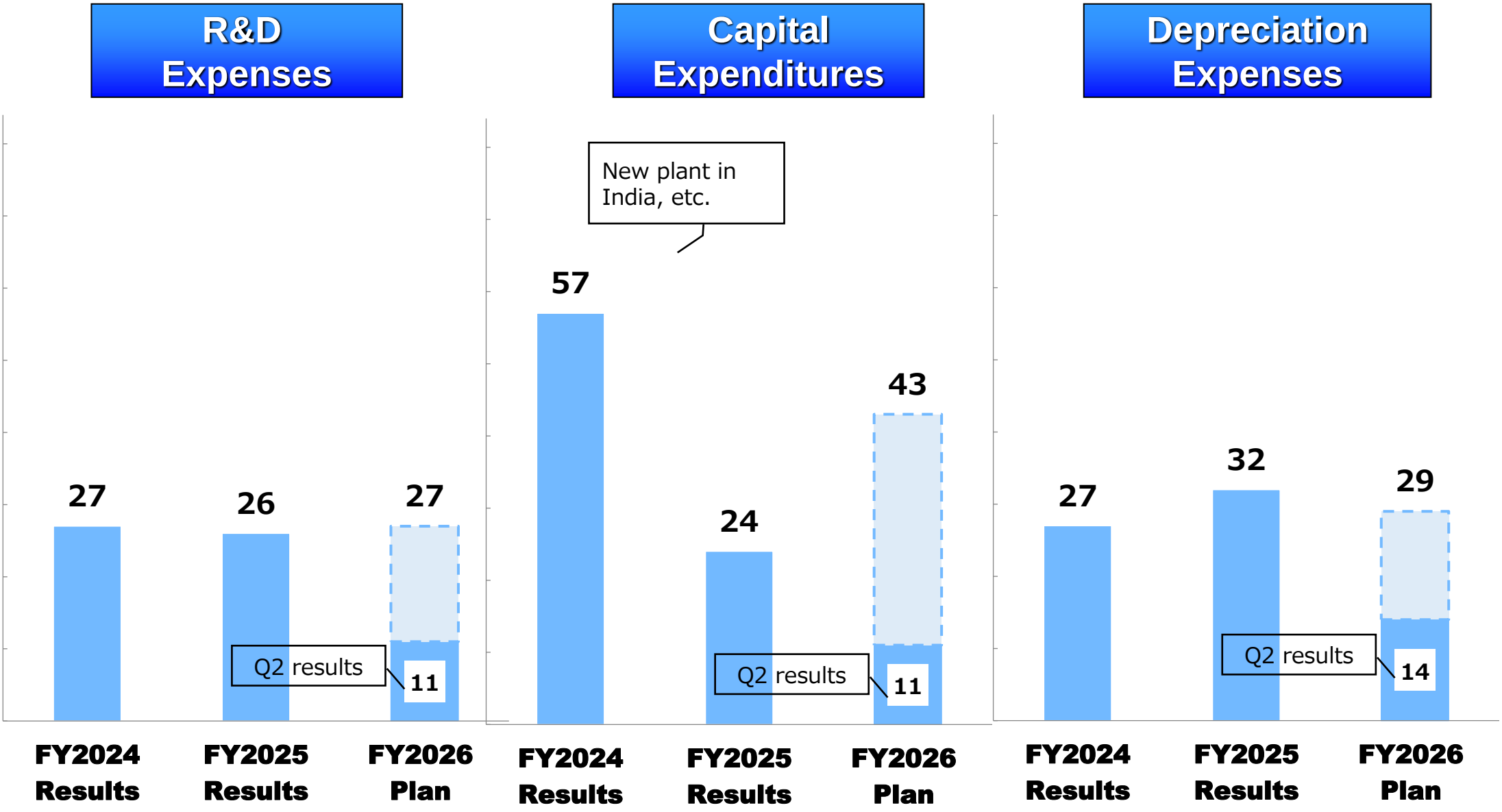
+10 (+94.4%)



R&D Expenses, Capital Expenditures, Depreciation Expenses

Shibaura Machine

(Unit: 100 million yen)



Dividend Status

Shibaura Machine

FY2026 dividend forecast has not been changed from it announced on May 25, 2026.

Policy on Determination of Dividends

Our basic policy is to maintain stable dividends and to distribute profits in line with business performance while strengthening our management structure to improve profitability.
With regards to retained earnings, we will make strategic decisions on future business development for the purpose of continuous corporate growth, and effectively invest in strengthening human capital, production facilities, technological development, overseas expansion, and other areas. We will also continue to return profits to shareholders in an appropriate manner.

	Interim	Year-end	Full-year	Dividend payout ratio (Consolidated)
FY ended March 31, 2025	**70.0 yen**	**70.0 yen**	**140.0 yen**	**26.4%**
FY ended March 31, 2026	**70.0 yen**	**70.0 yen**	**140.0 yen**	**321.8%**
FY ending March 31, 2027 (Forecast)	**70.0 yen**	**70.0 yen**	**140.0 yen**	**165.5%**

M&A and Restructuring of Operational Sites

Shibaura Machine

【M&A】

■ Actual Results

TECHNOLINK CO., LTD.（Old company name：POKKA MACHINE Co., Ltd.）（March 2024）

Reason for acquisition of stocks：Expanding the system engineering business and strengthening the system sales of our products.

Functional Fluids Ltd.（May 2025）

Reason for acquisition of stocks：Expanding sales of injection molding machines and die casting machines, expanding globally, and contributing to the SDGs.

SHIBAURA MACHINE LWB GmbH（Old company name：LWB Steinl GmbH）（Germany）（November 2025）

Reason for acquisition of equity interest：Expanding business in Europe, focusing on injection molding machines.

□ In Progress

Moore Nanotechnology Systems, LLC（USA）（Scheduled for the second half of FY2026）

Reason for acquisition of equity interest：Accelerating the globalization of the ultra-precision machine tool business and developing new markets.

□ In Progress（Establish a joint venture）

SHIBAURA MACHINE EUROPE S.R.L.（Italy）（Scheduled for the second half of FY2026）

Reason for establishing a joint venture：Strengthening the earnings base of the injection molding machine business, centered on the Southern European market.

【Manufacturing Site Closure due to Global Structure Reorganization】

SHIBAURA MACHINE (SHANGHAI) CO., LTD.（China）

Business：Manufacturing and sales of injection molding machines, etc.（Production to end in April 2026）

SHIBAURA MACHINE MANUFACTURING (THAILAND) CO., LTD.（Thailand）

Business：Manufacturing and sales of injection molding machines, etc.（Production scheduled to end in December 2026）

Shibaura Machine

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