Supplementary Material on Financial Results

Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

Consolidated Financial Results for the Three Months Ended June 30, 2026

August 6, 2026

SHIBAURA MACHINE CO., LTD.

Shibaura Machine

Shibaura Machine

Consolidated Financial Results Overview for the Three Months Ended June 30, 2026

<Terminology annotations in the main story>

Injection: Injection molding machines	（Metal & Plastics Industrial Machine Segment）
Die Casting: Die casting machines	（Metal & Plastics Industrial Machine Segment）
Extrusion: Extrusion machines	（Metal & Plastics Industrial Machine Segment）
Machine tools: Large machine tools	（Machine Tools Segment）
Precision: High-precision machine tools	（Machine Tools Segment）
Control systems: Control systems Segment	

*The "BSF" used in the main story refers to "LiB separator film production lines for lithium-ion batteries".

Performance Summary (Year-on-Year)

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(Unit: 100 million yen)

	Q1 FY2026 Results (A)	Q1 FY2025 Results (B)	Change (A)-(B)
Net sales	211	309	- 98
Operating profit	- 6	9	- 15
Profit ratio	*- 3.1%*	*3.0%*	*- 6.1pt*
Ordinary profit	- 2	10	- 12
Profit ratio	*- 1.2%*	*3.3%*	*- 4.5pt*
Net profit attributable to owners of parent	- 0	8	- 8
Profit ratio	*- 0.1%*	*2.8%*	*- 2.9pt*
Orders received	323	238	+85
Exchange rate (USD)	162 yen	145 yen	

*Exchange rate sensitivity on operating profit (USD)
Approximately 40 million yen per 1 yen
(Profits will increase with yen's depreciation)

Key Points of Financial Results (Year-on-Year)

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Decreased Revenue and profits Year-on-Year
Increased Orders Received Year-on-Year

■ Net sales

- Net sales decreased due to a decline in "BSF" for EV for extrusion machines in China, despite increases in Injection, Machine tools, Precision, and Control systems.

  Increased Segments : Machine tools, Control systems
  Decreased Segment : Metal & plastics industrial machine
  (Injection : Increase, Die Casting and Extrusion : Decrease)

■ Operating Profit, Ordinary Profit, Net Profit

- Operating profit, ordinary profit and net profit decreased due to sales reduction.

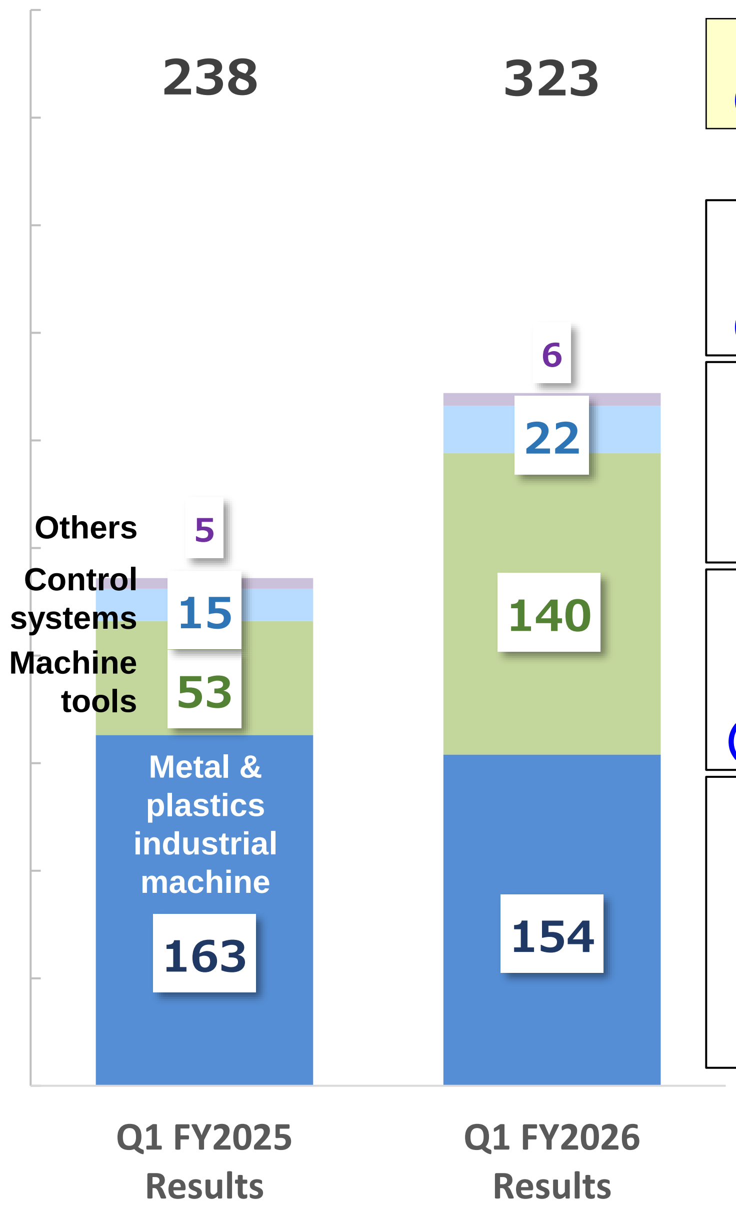
■ Orders Received

- Orders received for Machine tools and Precision significantly increased due to favorable market conditions.

  Increased Segments : Machine tools, Control systems
  Decreased Segment : Metal & plastics industrial machine
  (Injection and Die Casting : Decrease, Extrusion : Increase)

Orders Received (By Segment)

(Unit: 100 million yen)



Change

+85 (+35.6%)

Others +1 (+15.9%)

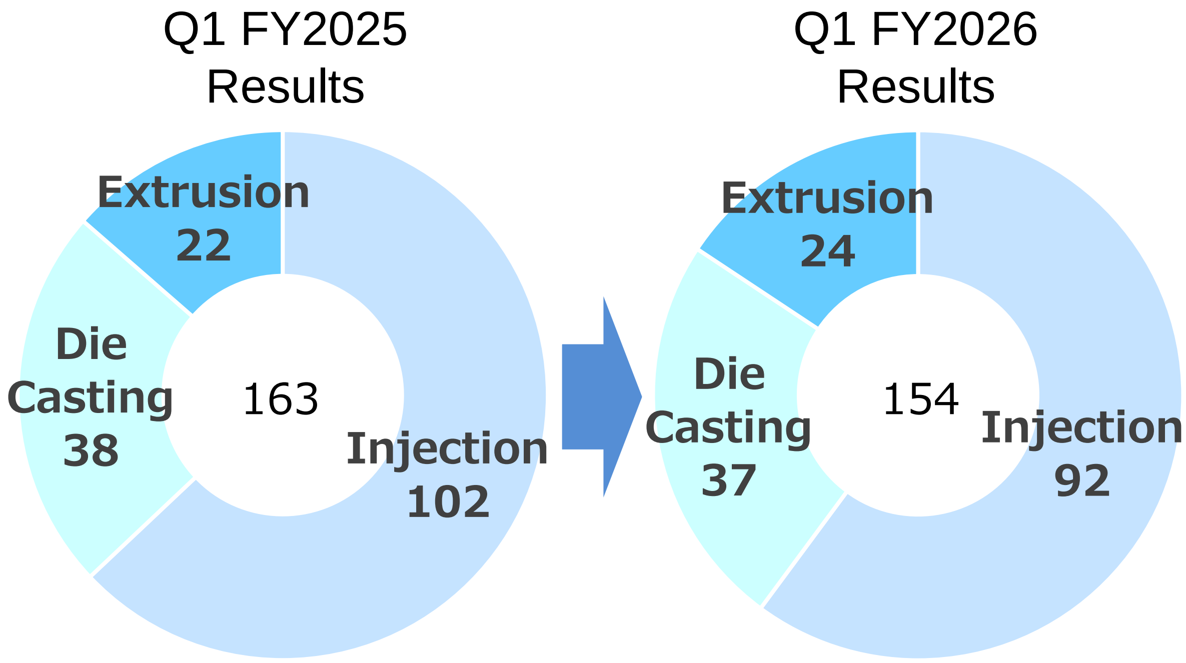
Control systems +7 (+47.1%)

Machine tools +87 (2.6times)

Metal & plastics industrial machine -9 (-5.8%)

(Unit: 100 million yen)

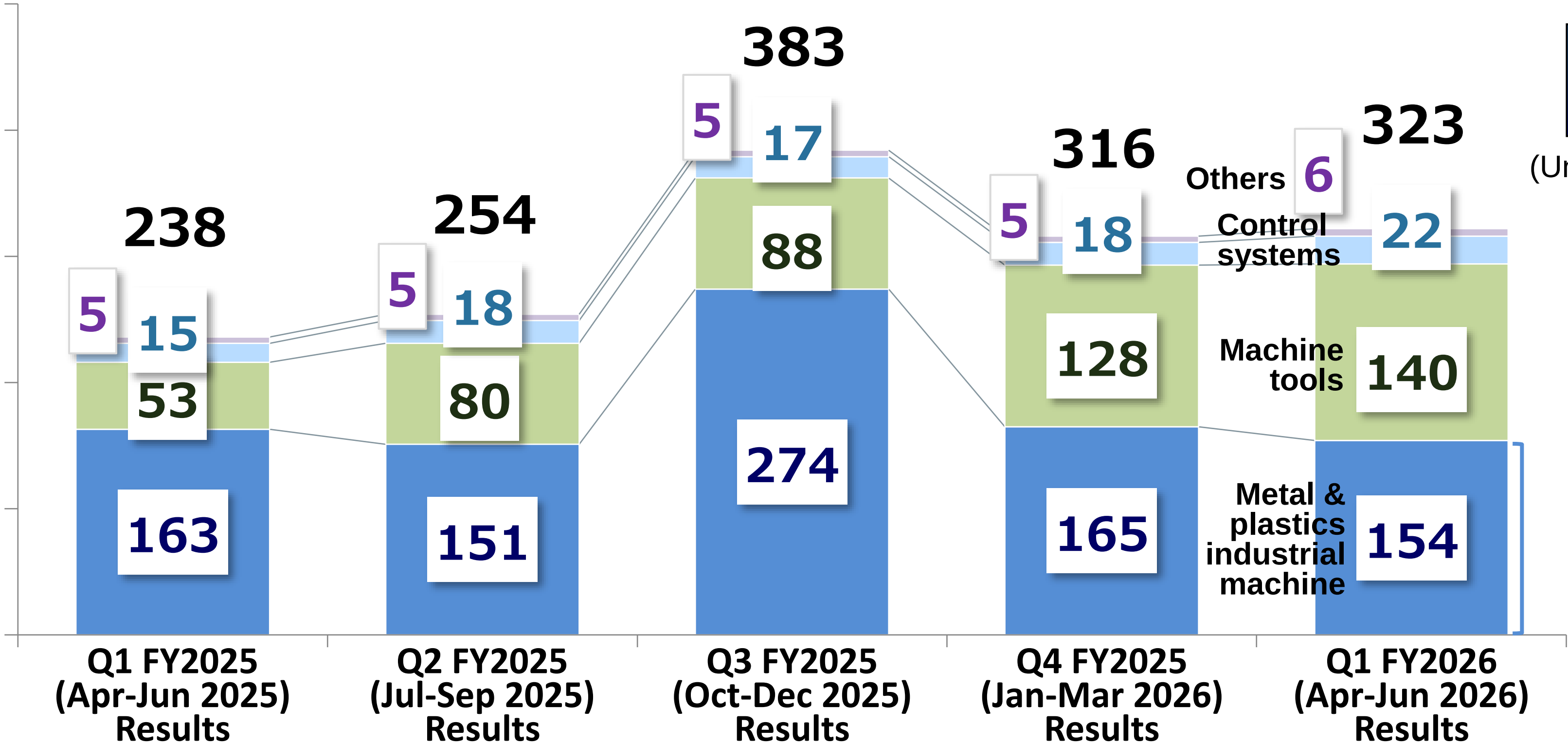
Breakdown of Metal & Plastics Industrial Machine



Trends of Orders Received (By Segment)

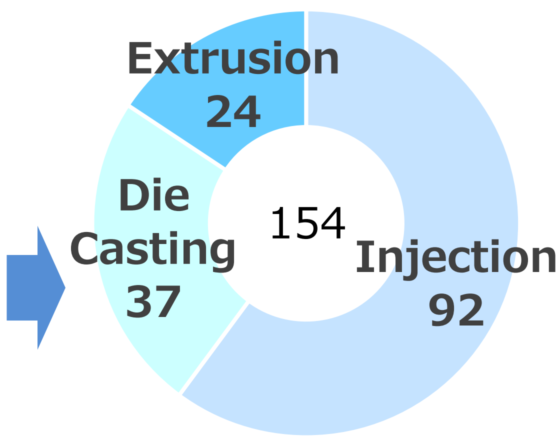
Shibaura Machine

(Unit: 100 million yen)



Breakdown of Metal & Plastics Industrial Machine

(Unit: 100 million yen)



Q1 FY2026 (Apr-Jun 2026) Results

Current Orders

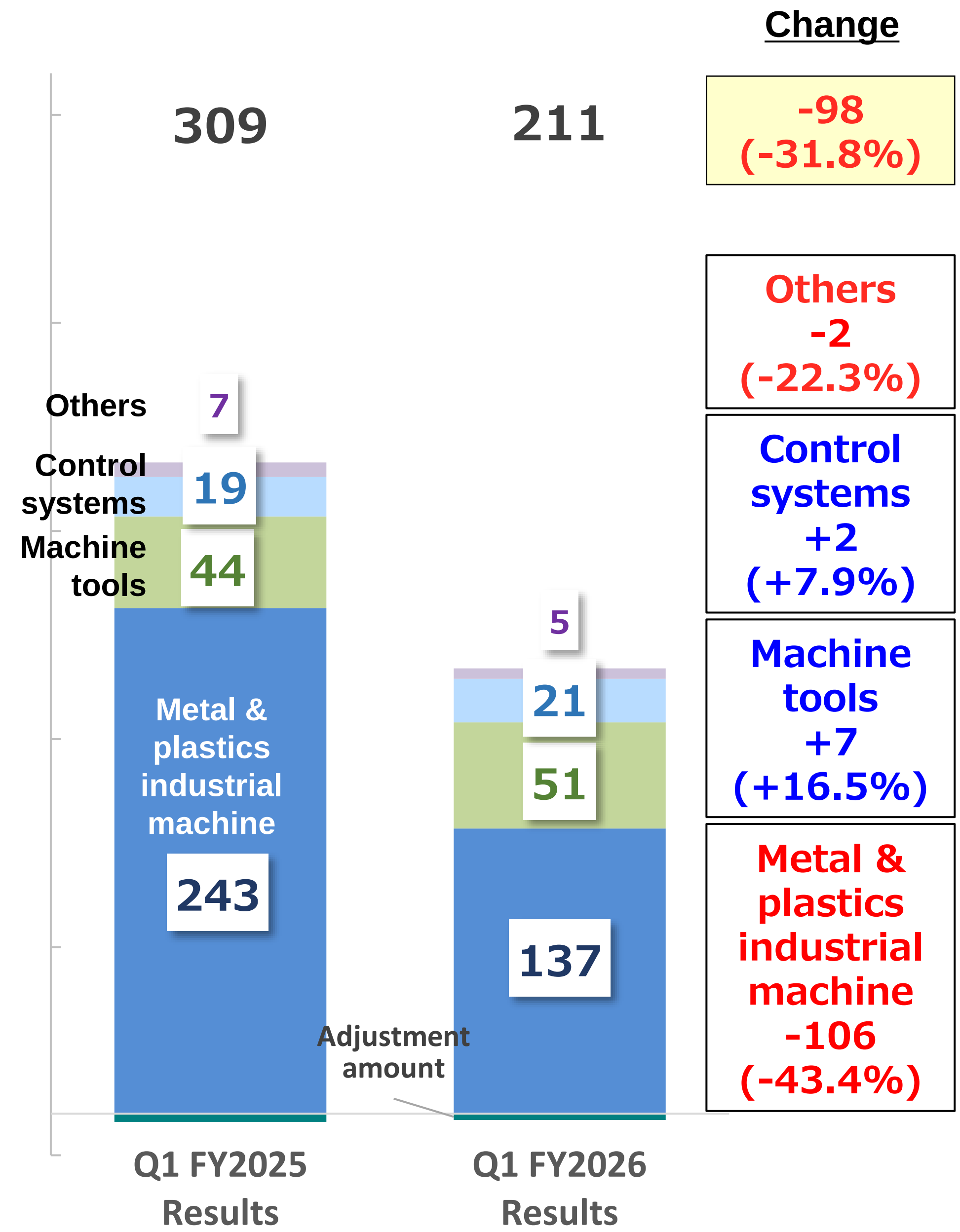
- Injection and Die Casting: Capital investment remains on hold due to the stagnant auto market.
- Extrusion: Demand for the “BSF” is also increasing for ESS※ (renewable energy, data centers) in addition to for EV.
- Machine tools: Demand is strong for energy, aerospace, domestic shipbuilding and defense-related.
- Precision: Special demand for optical communications continues due to the expansion of demand for data centers driven by the spread of AI, and demand for vehicle-mounted optical molds is strong.
- Control systems: Focusing on engineering solutions.

※ESS：Energy Storage System

Net Sales (By Segment)

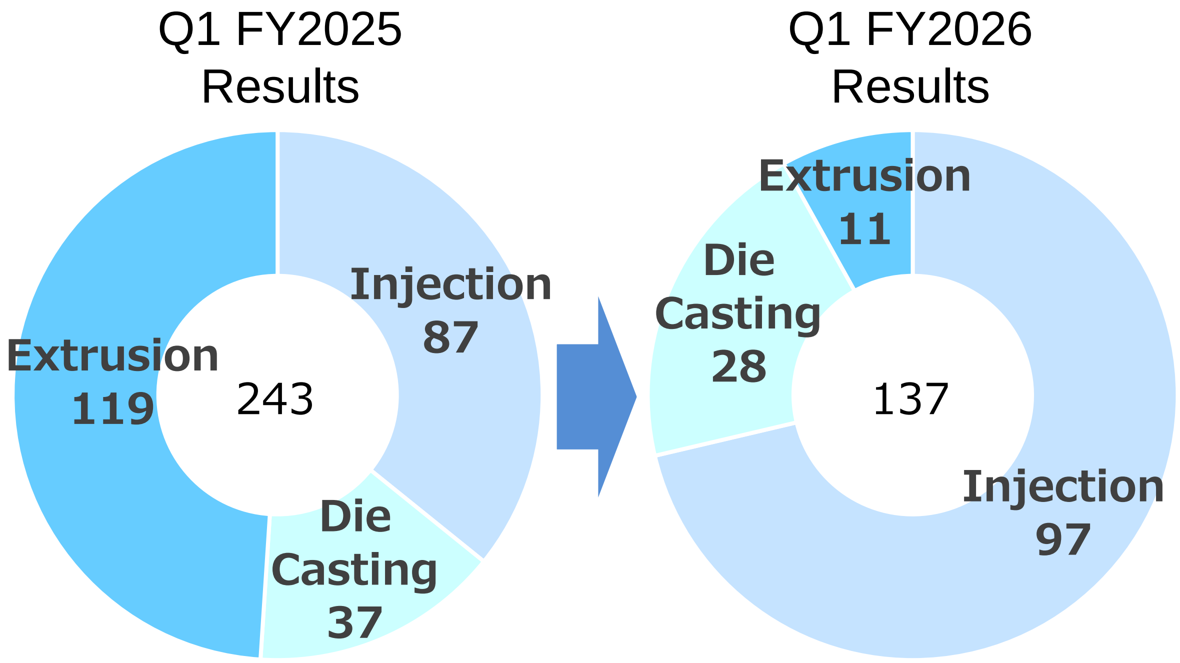
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

Breakdown of Metal & Plastics Industrial Machine



Trends of Net Sales (By Segment)

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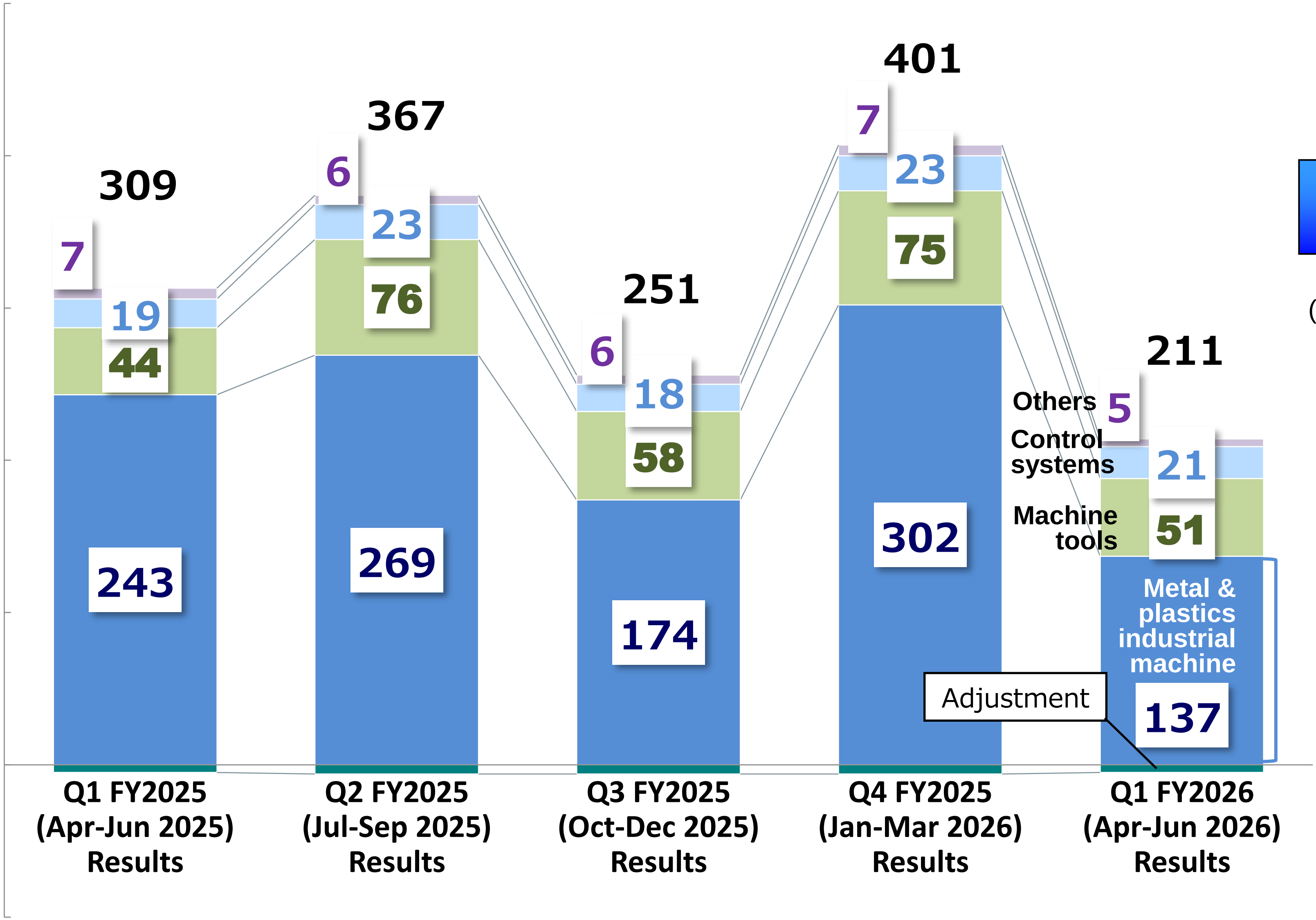
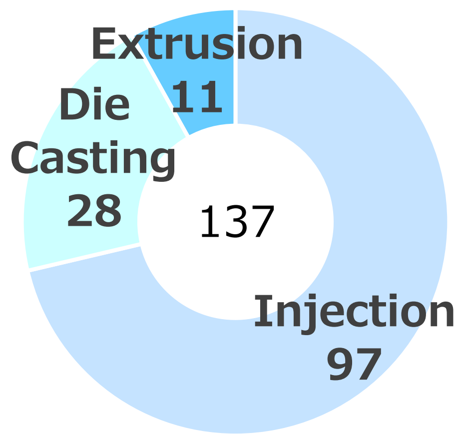
(Unit: 100 million yen)



Breakdown of Metal & Plastics Industrial Machine

(Unit: 100 million yen)



Q1 FY2026 (Apr-Jun 2026) Results

Order Backlog (By Segment)

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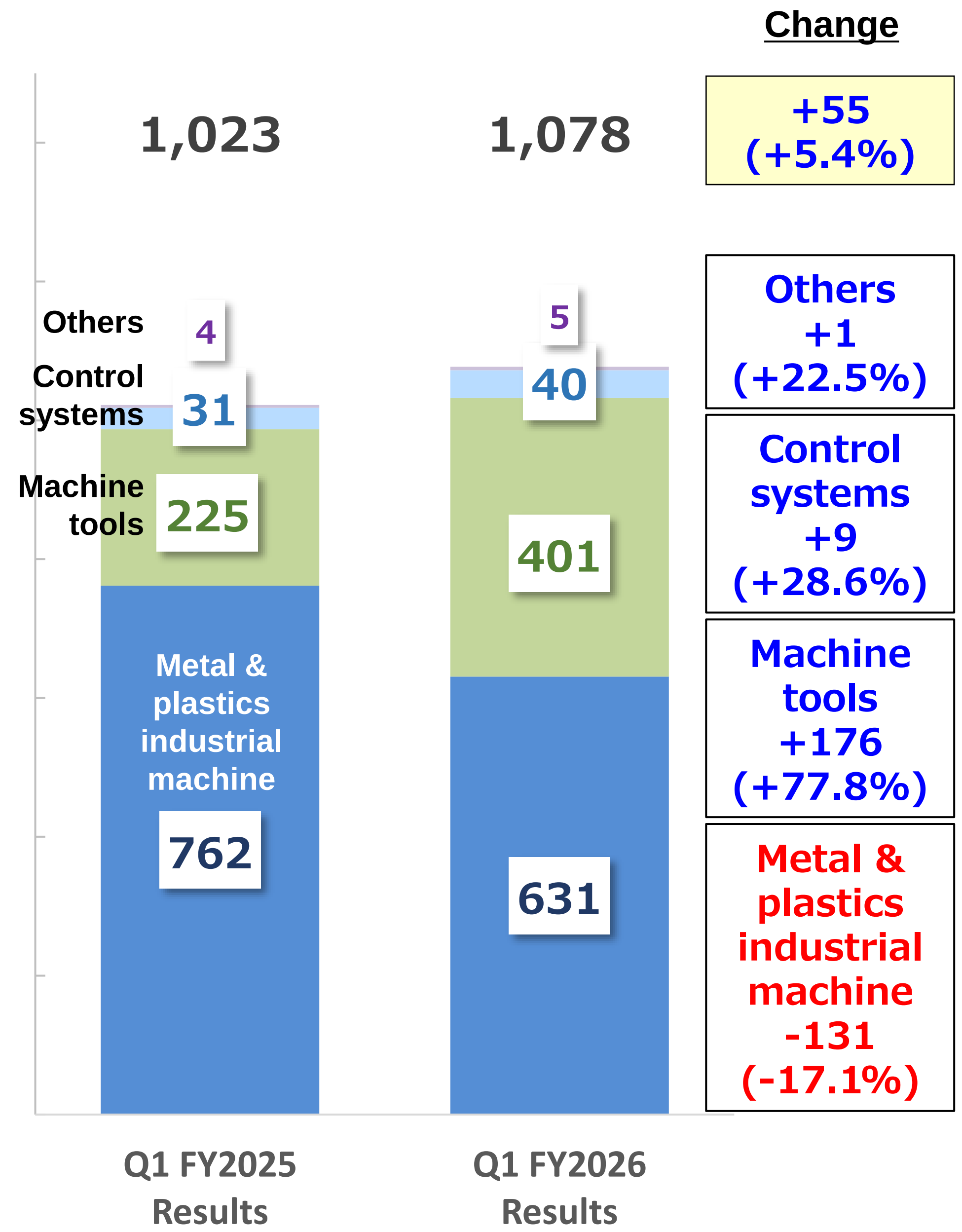
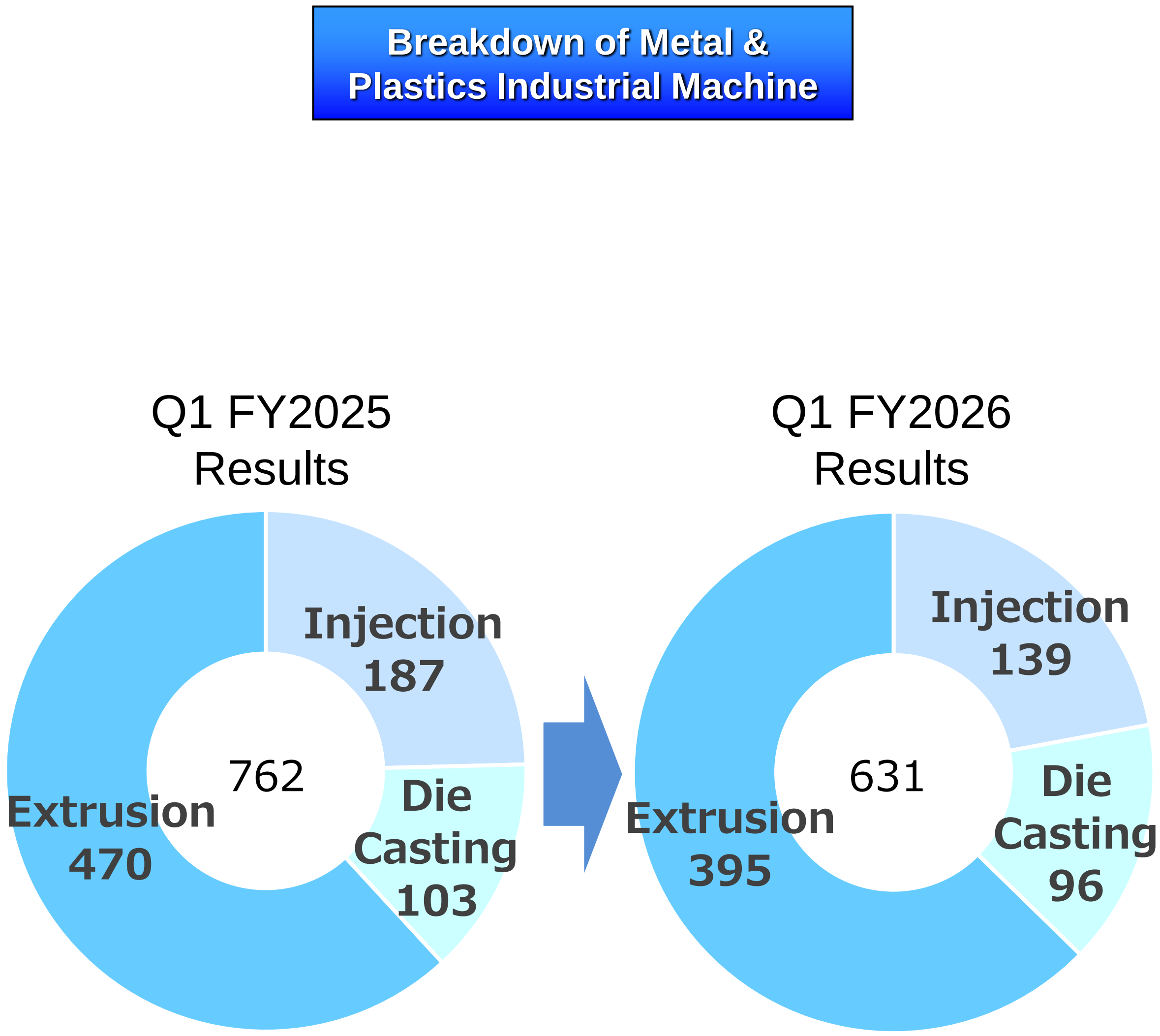
(Unit: 100 million yen)



(Unit: 100 million yen)



Operating Profit (By Segment), Ordinary Profit, Net Profit

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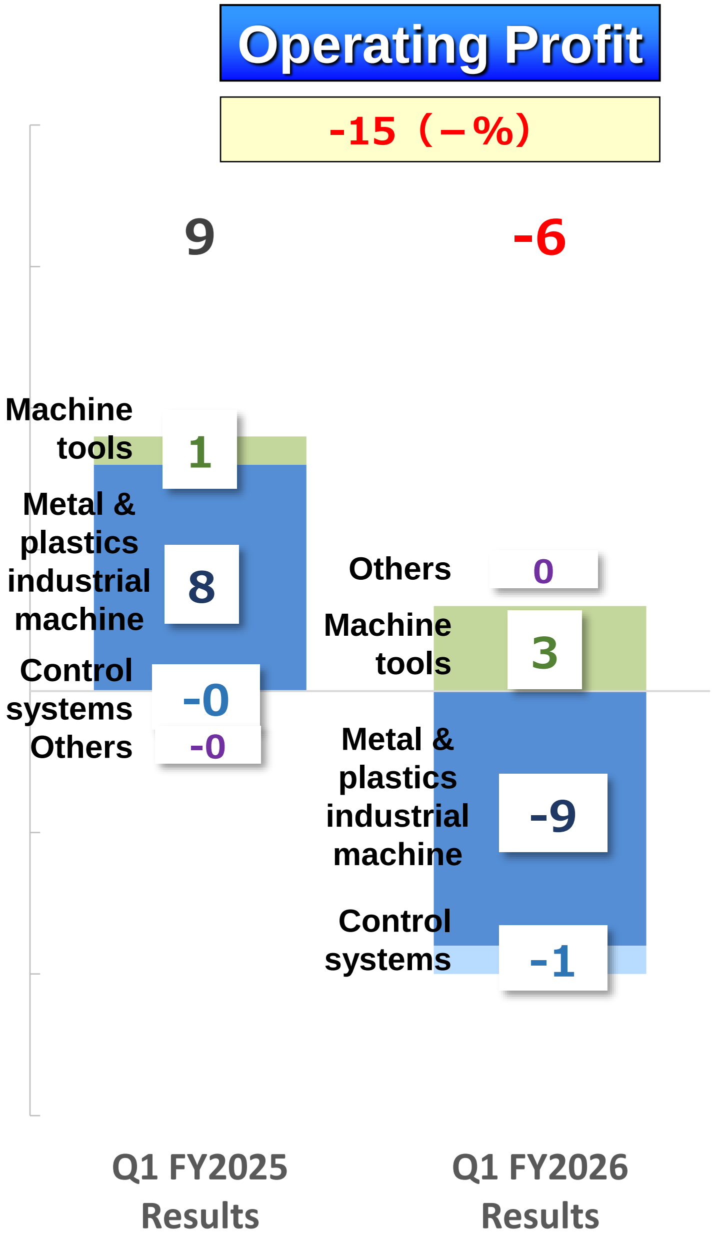
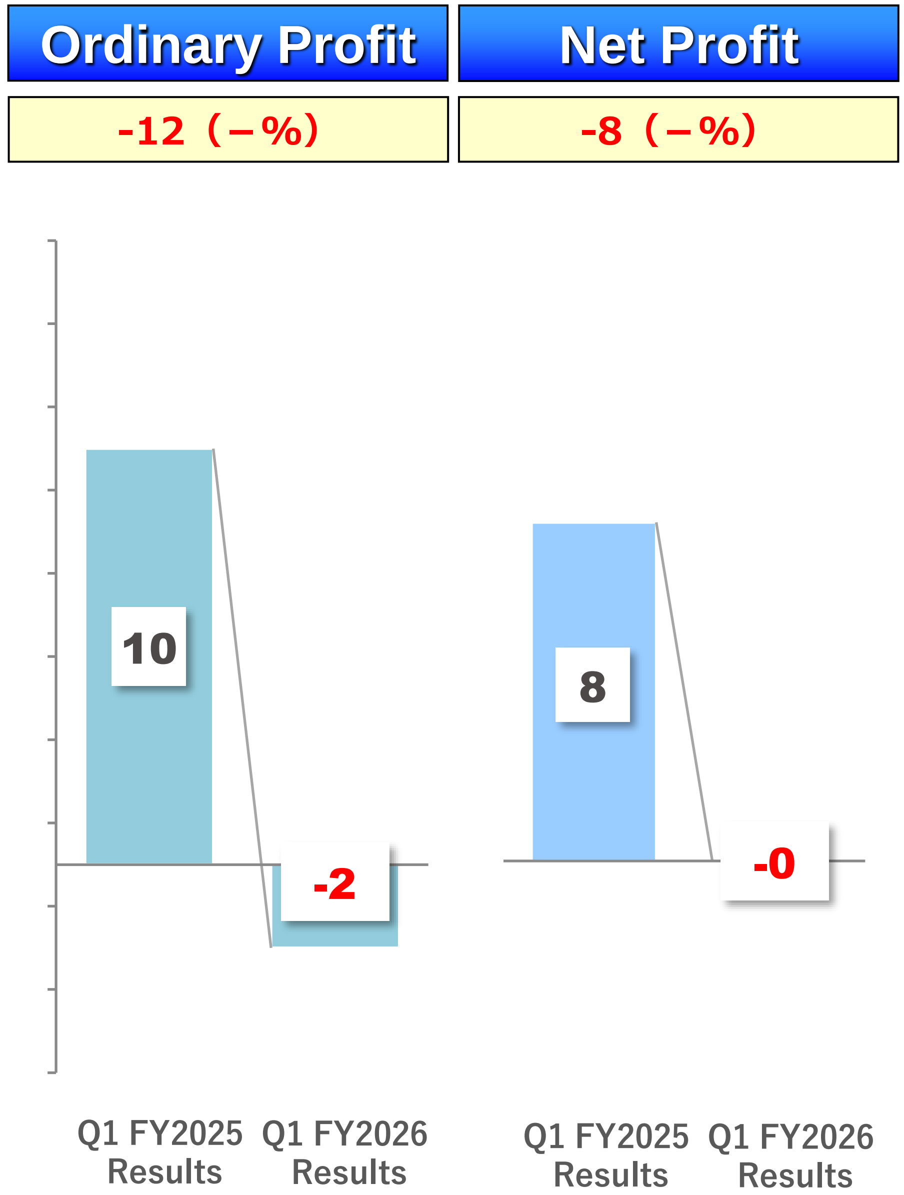
(Unit: 100 million yen)



Change

Others +0 （−%）
Control systems -1 （−%）
Machine tools +2 （2.4times）
Metal & plastics industrial machine -17 （−%）

(Unit: 100 million yen)



Segment Results

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(Unit: 100 million yen)

Performance Factor Analysis

Metal & Plastics Industrial Machine	Q1 FY2026 Results	Q1 FY2025 Results	Amount Change	Percentage Change
Net Sales	137	243	- 106	- 43.4%
Operating Profit	- 9	8	- 17	–
Profit Ratio	- 6.8%	3.6%	—	- 10.4pt

Positive Factors

Injection: Increase in Japan, Europe and China.

Negative Factors

Extrusion: Decrease in the "BSF" in China.

Machine Tools	Q1 FY2026 Results	Q1 FY2025 Results	Amount Change	Percentage Change
Net Sales	51	44	+7	+16.5%
Operating Profit	3	1	+2	2.4times
Profit Ratio	6.9%	3.3%	—	+3.6pt

Positive Factors

Machine tools: Increases for industrial machinery and shipbuilding in Japan.
Improve operating profit ratio.

Precision: Increase for optical communications due to the expansion of demand for data centers driven by the spread of AI, and increase for vehicle-mounted optical molds in China.

Control Systems	Q1 FY2026 Results	Q1 FY2025 Results	Amount Change	Percentage Change
Net Sales	21	19	+2	+7.9%
Operating Profit	- 1	- 0	- 1	–
Profit Ratio	- 6.0%	- 4.2%	—	- 1.8pt

Positive Factors

Control systems: Increase for electric control system in Japan.

Ordinary Profit Analysis

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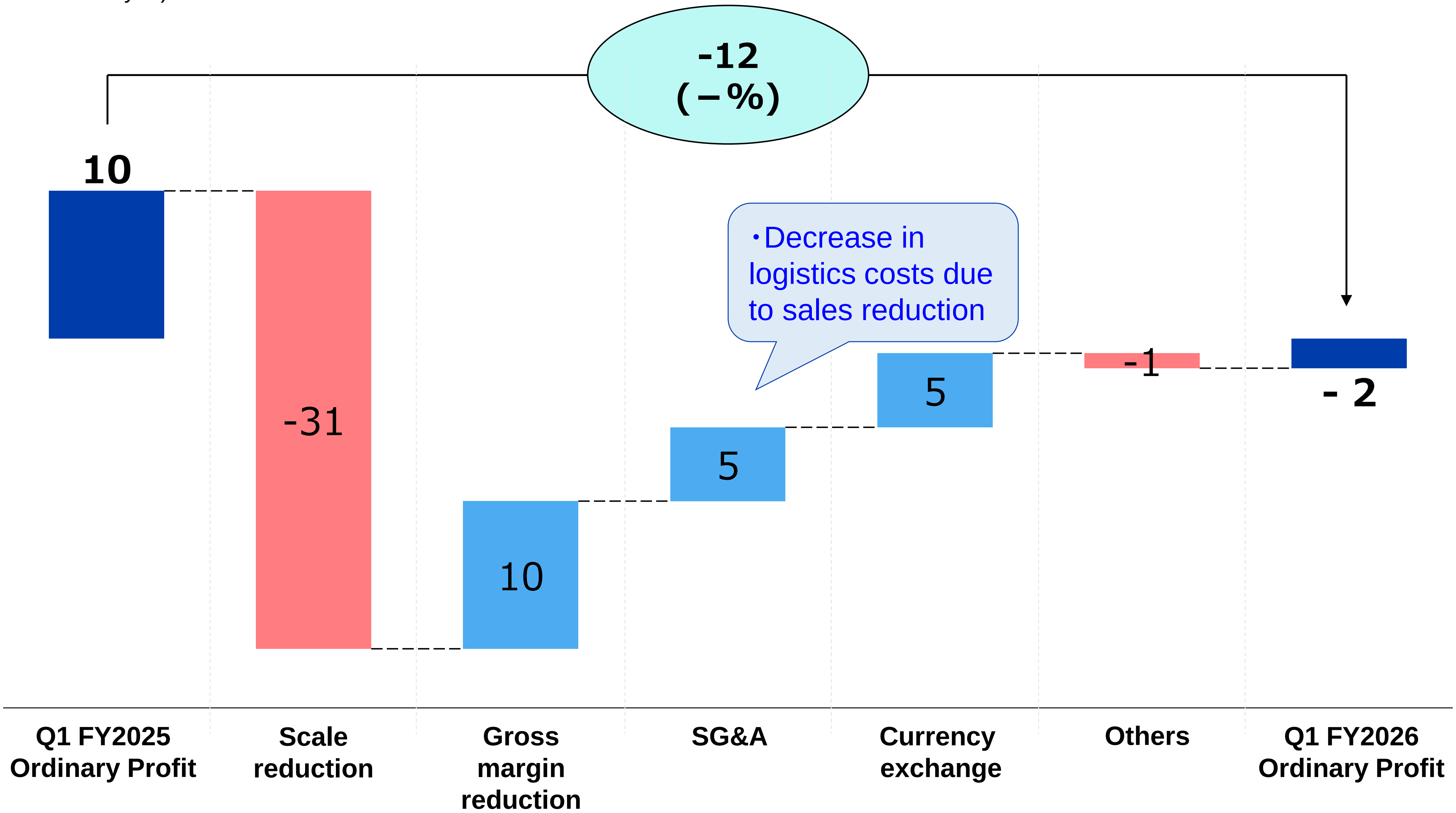
(Unit: 100 million yen)



Domestic and Overseas Sales (By Segment)

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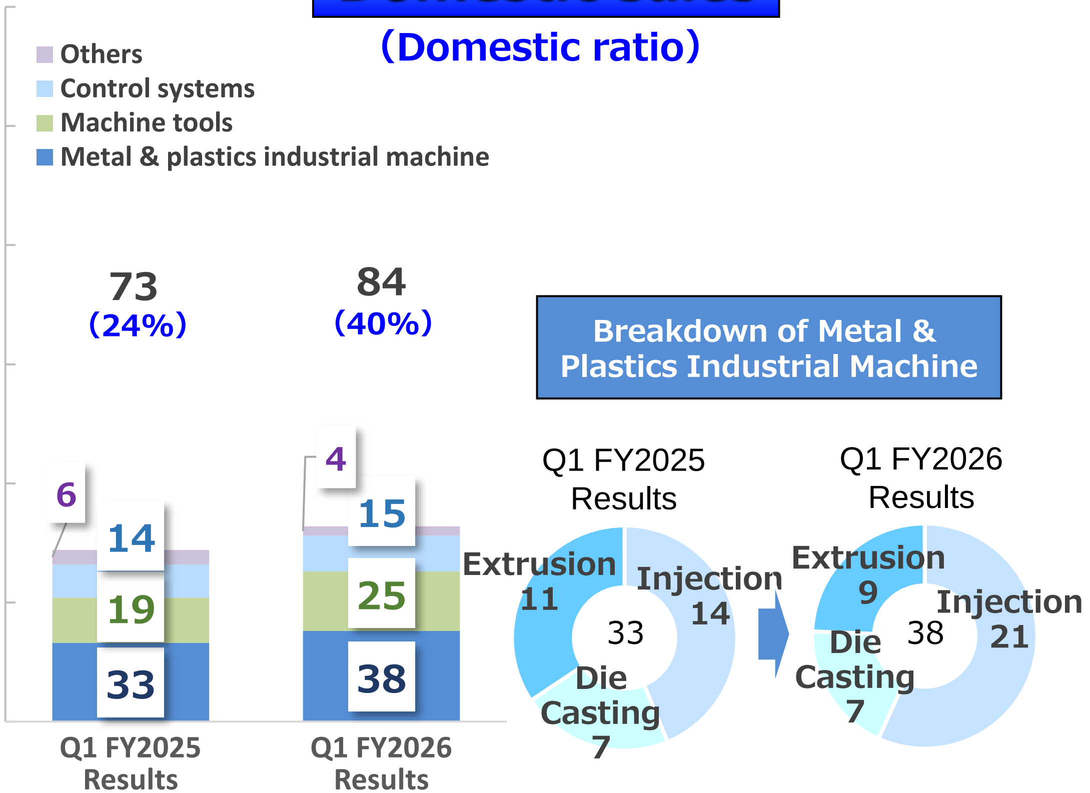
(Unit: 100 million yen)

Domestic sales

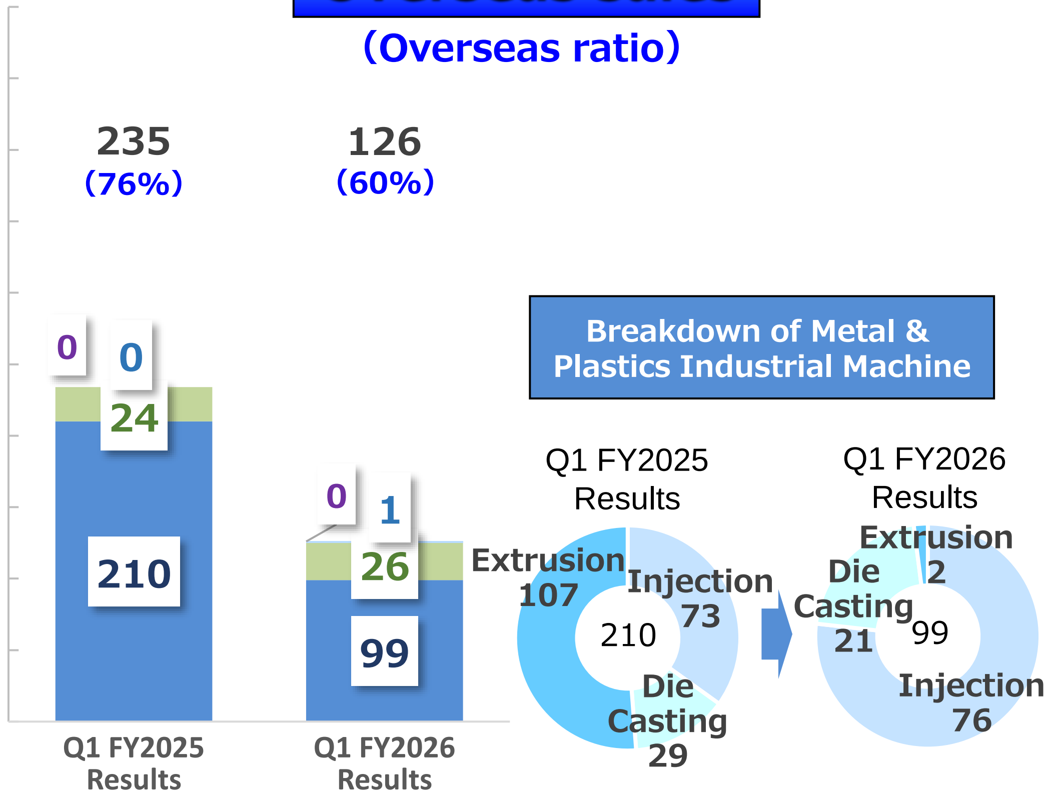
(Domestic ratio)



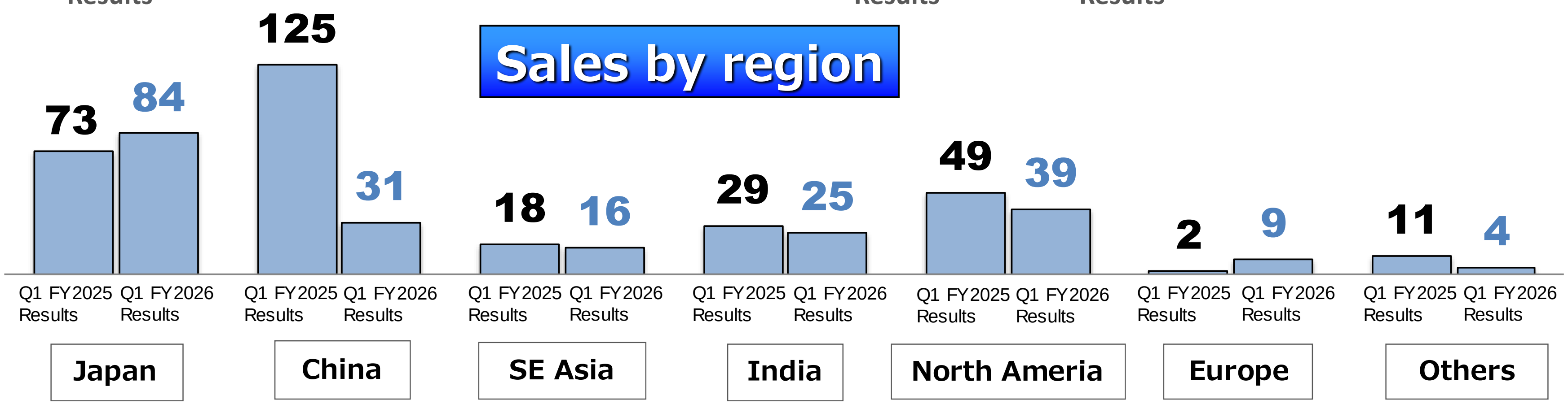
(Unit: 100 million yen)

Overseas sales

(Overseas ratio)



Sales by region



Balance Sheet

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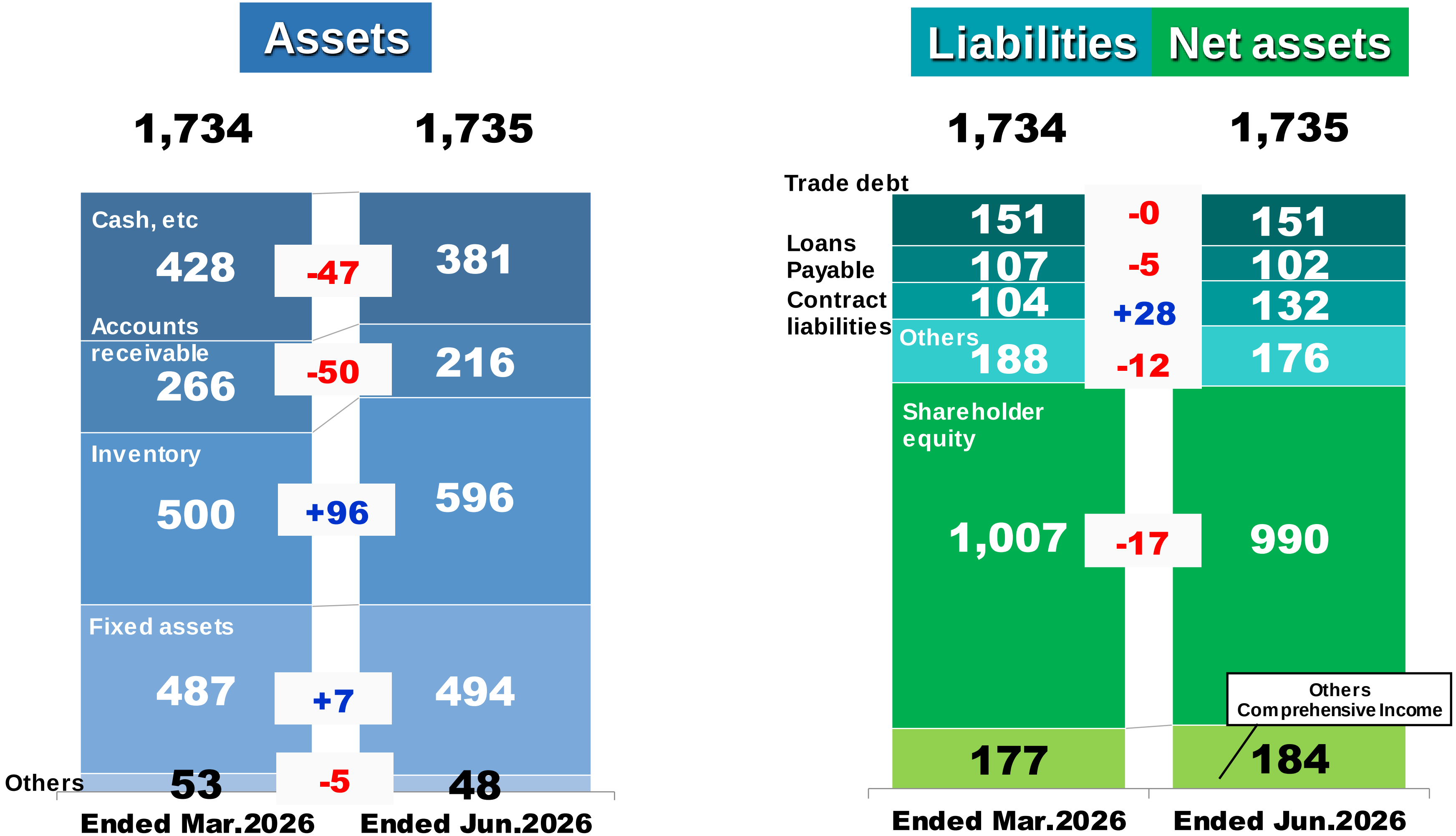
(Unit: 100 million yen)



	Ended Mar.2026	Ended Jun.2026
Equity ratio	68.3%	67.7%
D/E ratio	9.1%	8.7%

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- Forecast of Consolidated Financial Results for the Year Ending March 31, 2027
  1) Financial Results Forecast
  2) R&D Expenses, Capital Expenditures, Depreciation Expenses
  3) Dividend Status
- M&A track record

FY2026 Financial Results Forecast

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(Unit: 100 million yen)

FY2026 Financial Results Forecast has not been changed from it announced on May 25, 2026.

	FY2026 Forecast (Announced on May 25,2026) (A)	FY2025 Results (B)	Change (A-B)
Net sales	1,370	1,328	+42
Operating profit	42	43	- 1
Profit ratio	*3.1%*	*3.3%*	*- 0.2pt*
Ordinary profit	31	50	- 19
Profit ratio	*2.3%*	*3.8%*	*- 1.5pt*
Net profit attributable to owners of parent	20	10	+10
Profit ratio	*1.5%*	*0.8%*	*+0.7pt*
Orders received	1,650	1,191	+459
Exchange rate (USD)	150 yen	160 yen	

R&D Expenses, Capital Expenditures, Depreciation Expenses

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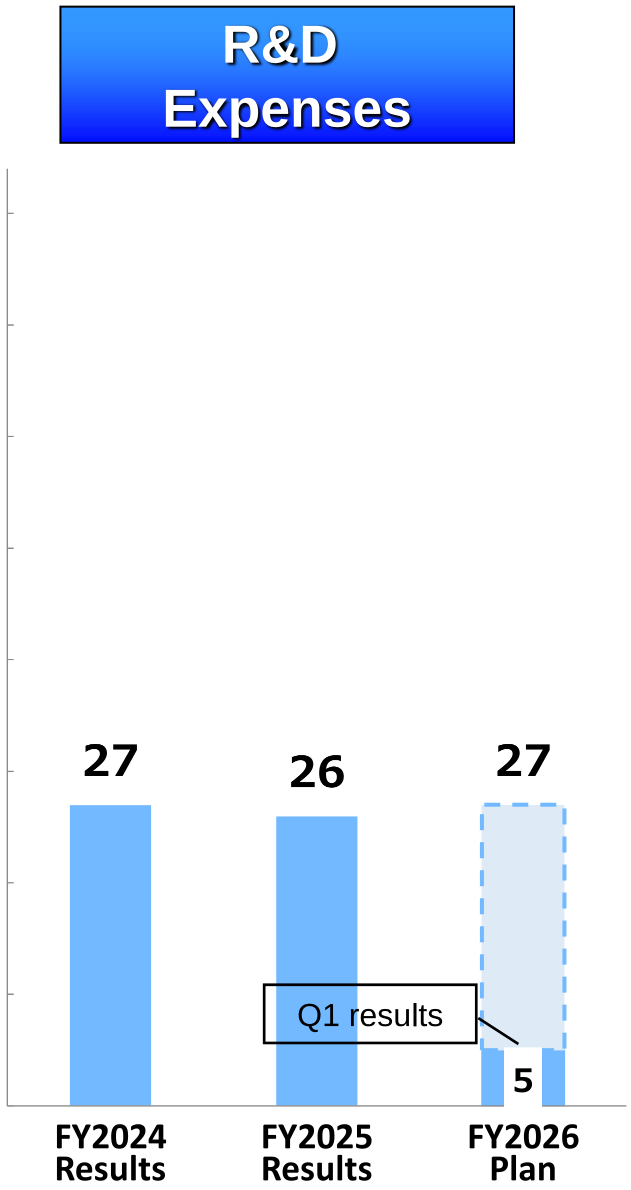

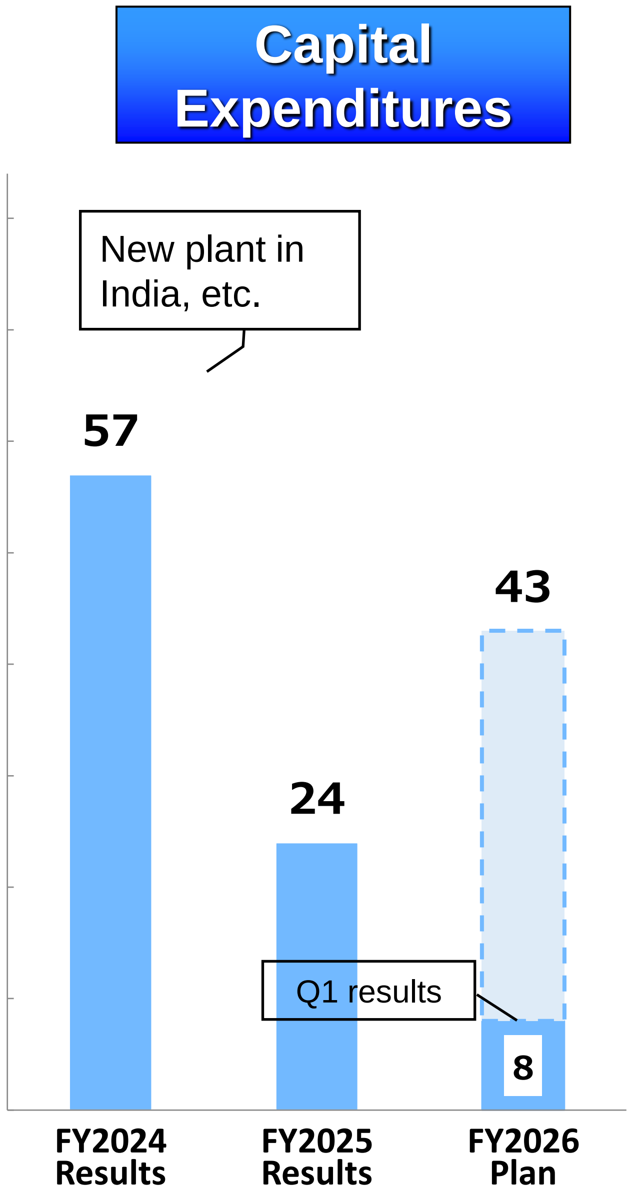

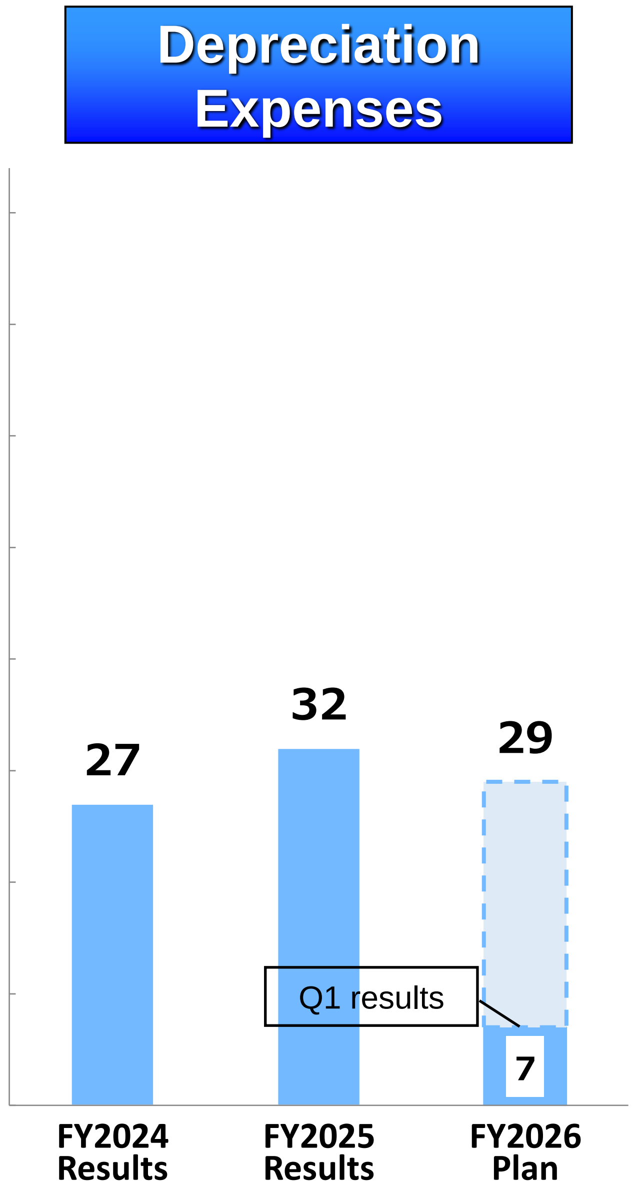

Dividend Status

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FY2026 dividend forecast has not been changed from it announced on May 25, 2026.

Policy on Determination of Dividends

Our basic policy is to maintain stable dividends and to distribute profits in line with business performance while strengthening our management structure to improve profitability.
With regards to retained earnings, we will make strategic decisions on future business development for the purpose of continuous corporate growth, and effectively invest in strengthening human capital, production facilities, technological development, overseas expansion, and other areas. We will also continue to return profits to shareholders in an appropriate manner.

	Interim	Year-end	Full-year	Dividend payout ratio (Consolidated)
FY ended March 31, 2025	70.0 yen	70.0 yen	140.0 yen	26.4%
FY ended March 31, 2026	70.0 yen	70.0 yen	140.0 yen	321.8%
FY ending March 31, 2027 (Forecast)	70.0 yen	70.0 yen	140.0 yen	165.5%

M&A track record

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【Results during the previous Medium-Term Management Plan】

■ Actual Results

TECHNOLINK CO., LTD. **(Old company name：POKKA MACHINE Co., Ltd.)**

Reason for acquisition of stocks：Expanding the system engineering business and strengthening the system sales of our products.

Date of stock transfer：March 1, 2024

【Results during the current Medium-Term Management Plan】

■ Actual Results

Functional Fluids Ltd.

Reason for acquisition of stocks：Expanding sales of injection molding machines and die casting machines, expanding globally, and contributing to the SDGs.

Date of stock transfer：May 1, 2025

SHIBAURA MACHINE LWB GmbH **(Old company name：LWB Steinl GmbH)** **(Germany)**

Reason for acquisition of equity interest：Expanding business in Europe, focusing on injection molding machines.

Date of equity interest acquisition：November 28, 2025

□In Progress

Moore Nanotechnology Systems, LLC (USA)

Reason for acquisition of equity interest：Accelerating the globalization of the ultra-precision machine tool business and developing new markets.

Date of equity interest acquisition (Scheduled) ：Second half of 2026

(Date of Equity Interest Transfer Agreement: May 18, 2026)

SHIBAURA MACHINE CO., LTD.

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