

Consolidated Financial Results for the Three Months Ended June 30, 2025

August 7, 2025

SHIBAURA MACHINE CO., LTD.

Consolidated Financial Results Overview for the Three Months Ended June 30, 2025

- 1) Key Points of Financial Results**
- 2) Year-on-Year Comparison**

Decreased Revenue and Profits Year-on-Year

■ Net sales

[Metal & plastics industrial machine]

- LiB separator film production lines for EV in extrusion machines in China decreased
- Injection molding machines decreased in China and increased in Japan and North America

[Machine tools]

- Machine tools decreased in China and increased in Japan and North America

■ Operating Profit, Ordinary Profit, Net Profit

- Operating profit, ordinary profit and net profit decreased due to sales reduction, etc.

■ Orders Received

[Metal & plastics industrial machine]

- Granulator, etc. of extrusion machines increased in Japan
- Injection molding machine increased in Japan and South East Asia. And decreased in North America and China, etc. due to the impact of the U.S. tariff policy

[Machine tools]

- Machine tools increased in South East Asia and decrease in Japan and North America

Performance Summary (Year-on-Year)

Shibaura Machine

(Unit: 100 million yen)

	Q1 FY2025 Results (A)	Q1 FY2024 Results (B)	Change (A)-(B)
Net sales	309	423	- 114
Operating profit	9	39	- 30
Profit ratio	3.0%	9.3%	- 6.3pt
Ordinary profit	10	44	- 34
Profit ratio	3.3%	10.4%	- 7.1pt
Net profit attributable to owners of parent	8	29	- 21
Profit ratio	2.8%	6.9%	- 4.1pt
Orders received	238	235	+3
Exchange rate (USD)	145 yen	161 yen	

*Exchange rate sensitivity on operating profit (USD)

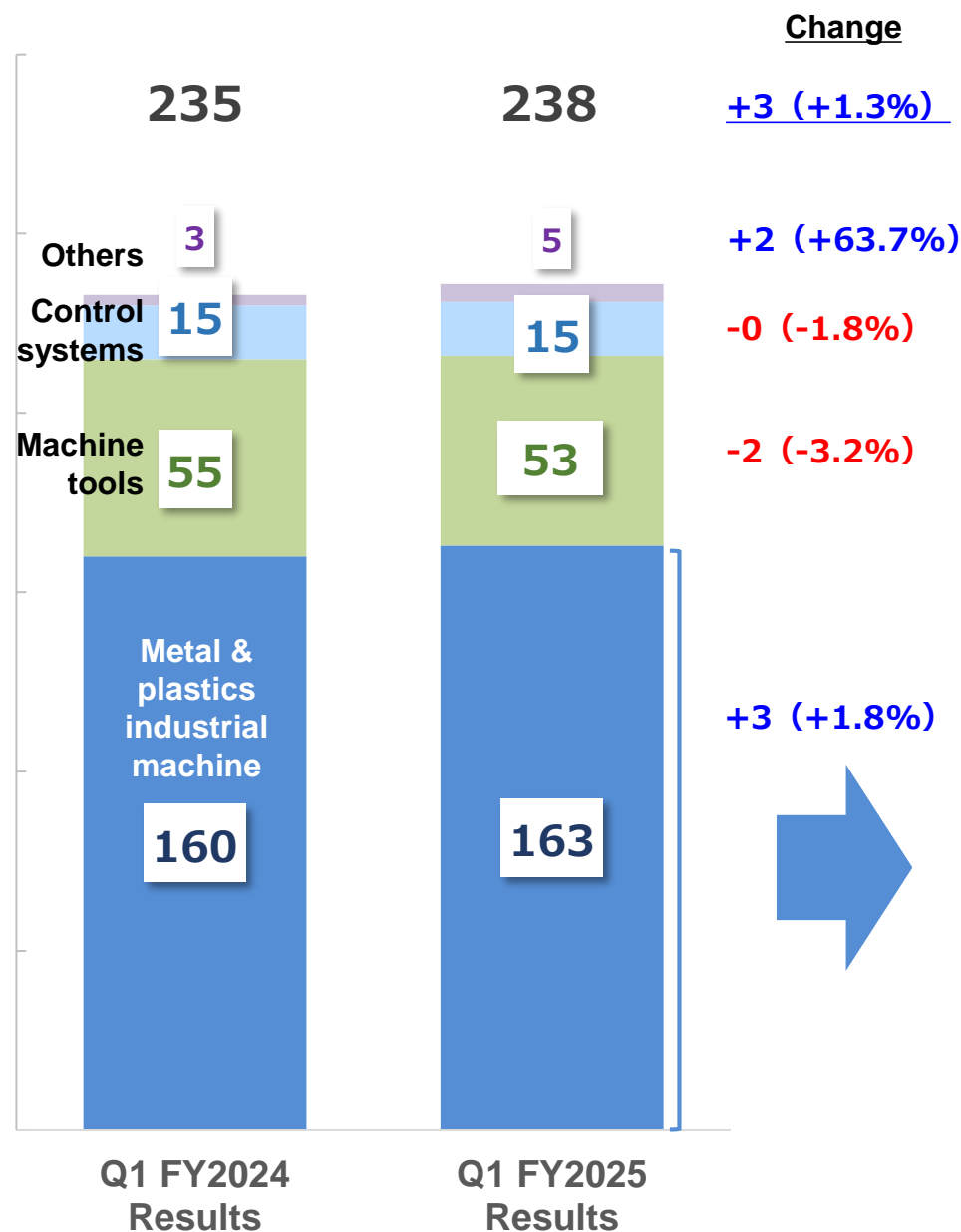
Approximately 100 million yen per 1 yen

(Profits will increase with yen's depreciation)

Amounts of Orders Received (By Segment)

Shibaura Machine

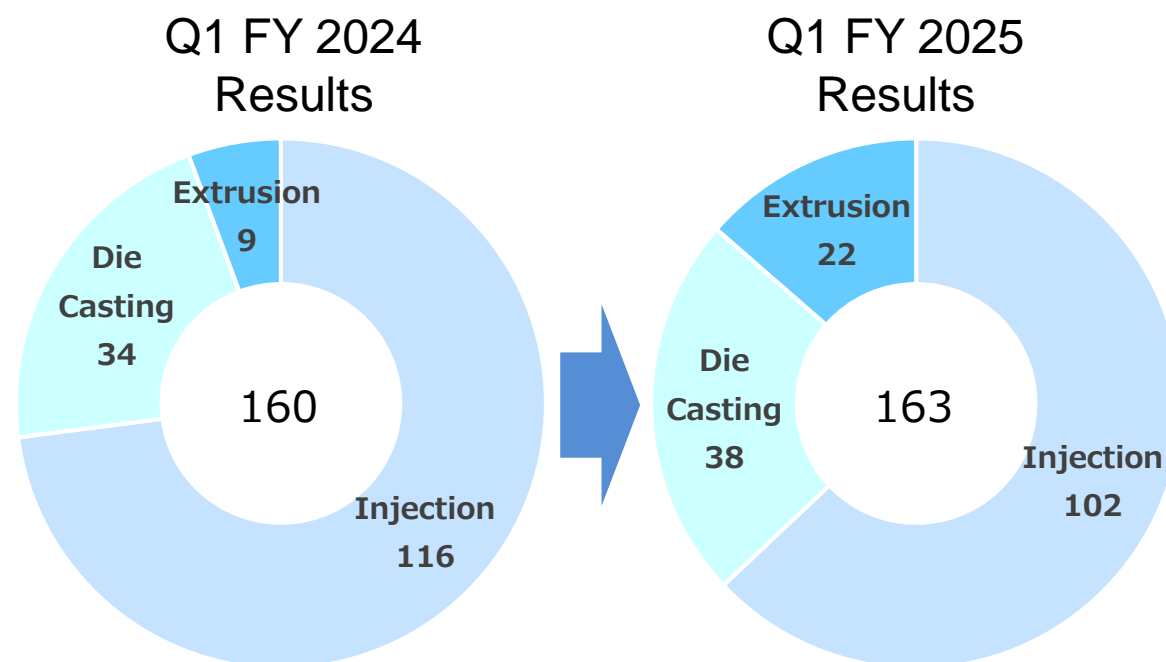
(Unit: 100 million yen)



(Unit: 100 million yen)

Breakdown of Metal & Plastics Industrial Machine

Injection: Injection molding machines
Die Casting: Die casting machines
Extrusion: Extrusion machines

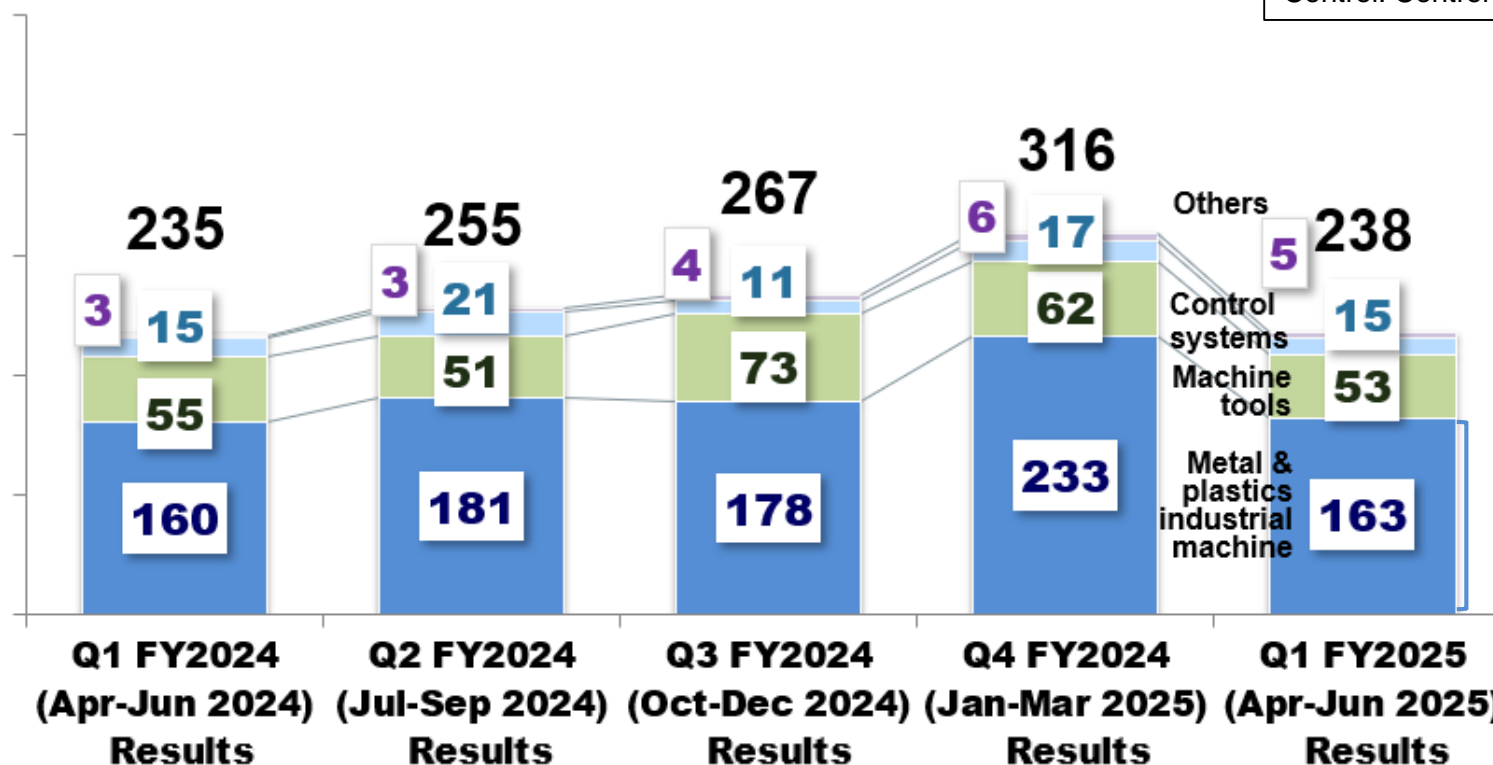


Trends of Orders Received (By Segment)

Shibaura Machine

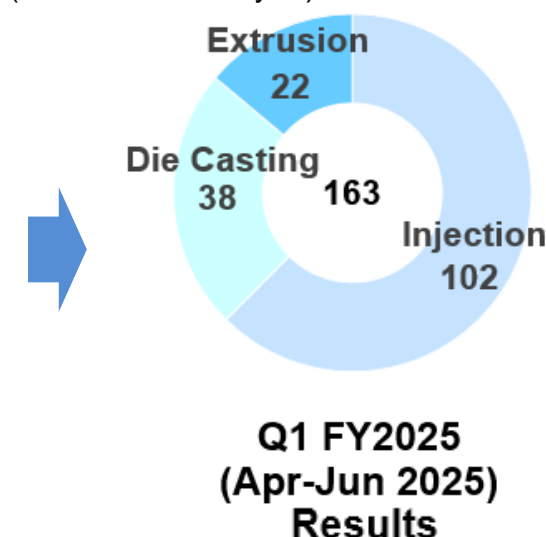
(Unit: 100 million yen)

Machine tools: Large machine tools (machine tool segment)
Precision: High-precision machine tools (machine tool segment)
Control: Control systems



Breakdown of Metal & Plastics Industrial Machine

(Unit: 100 million yen)



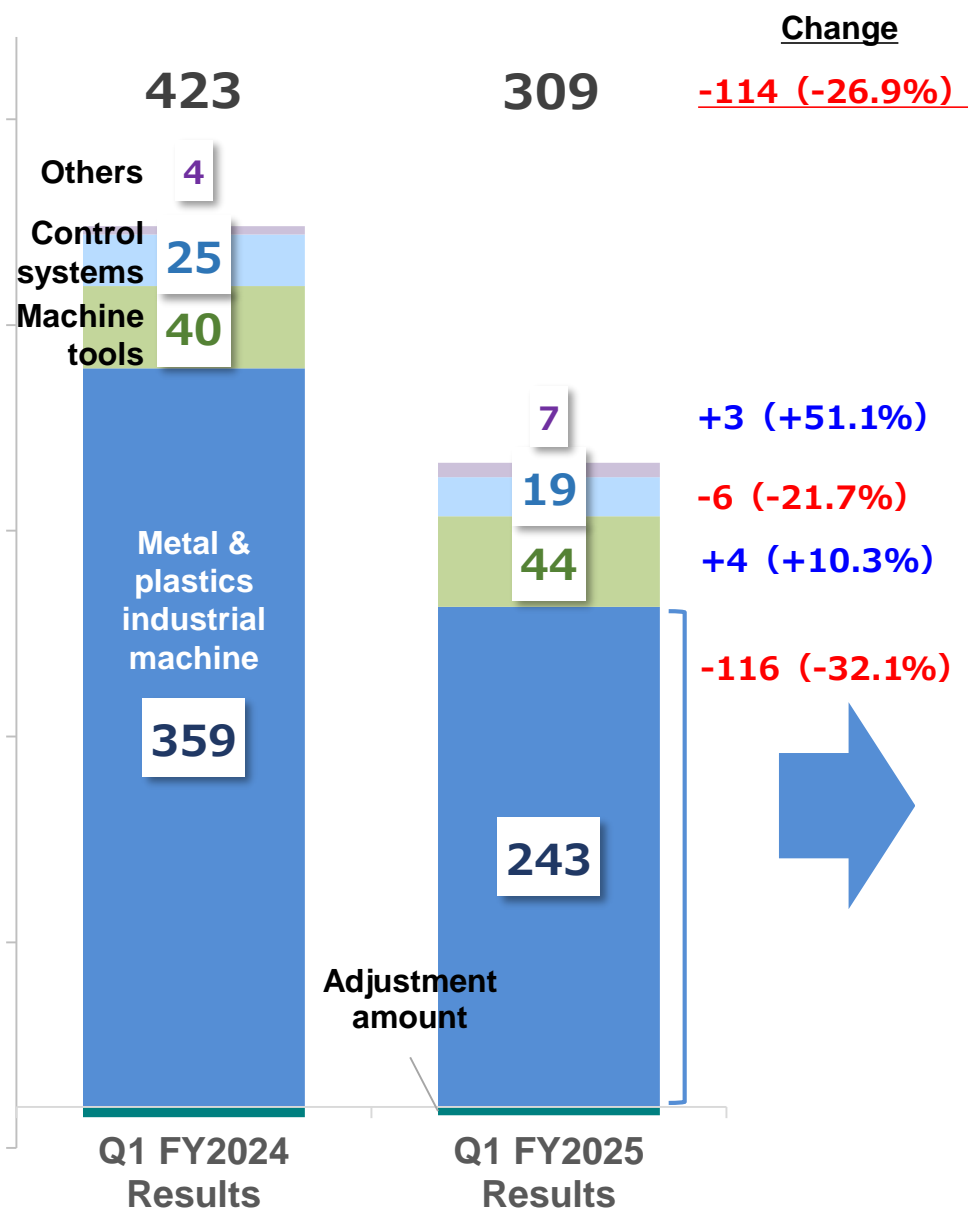
Current Orders

- Injection and Die Casting: Capital investment remains pause due to the impact of the U.S. tariff policies and the stagnant automobile market.
- Extrusion: LiB separator film production lines for EV decreases due to EV market slowdown and increases for granulator, etc.
- Machine Tools: Despite delays in order progress, demand remains strong for shipbuilding in Japan, energy and aerospace in the North America.
- Precision: Despite orders slow, demand increase vehicle-mounted optical molds and optical communications, etc.
- Control: Demand for industrial robot in China decrease.

Net Sales (By Segment)

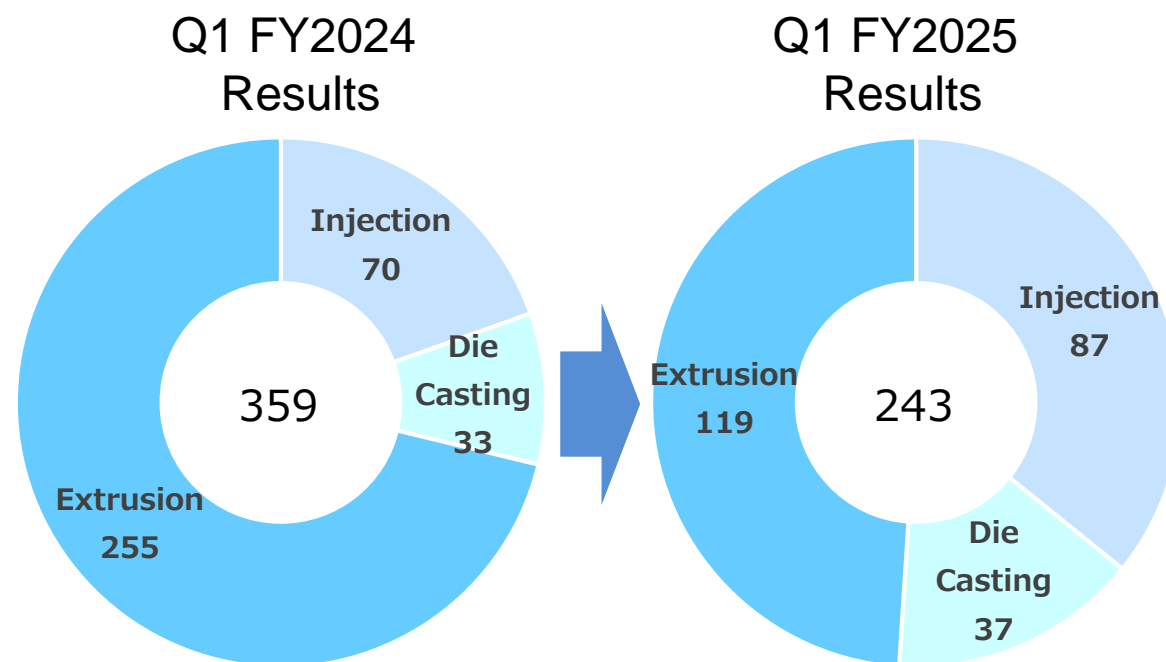
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

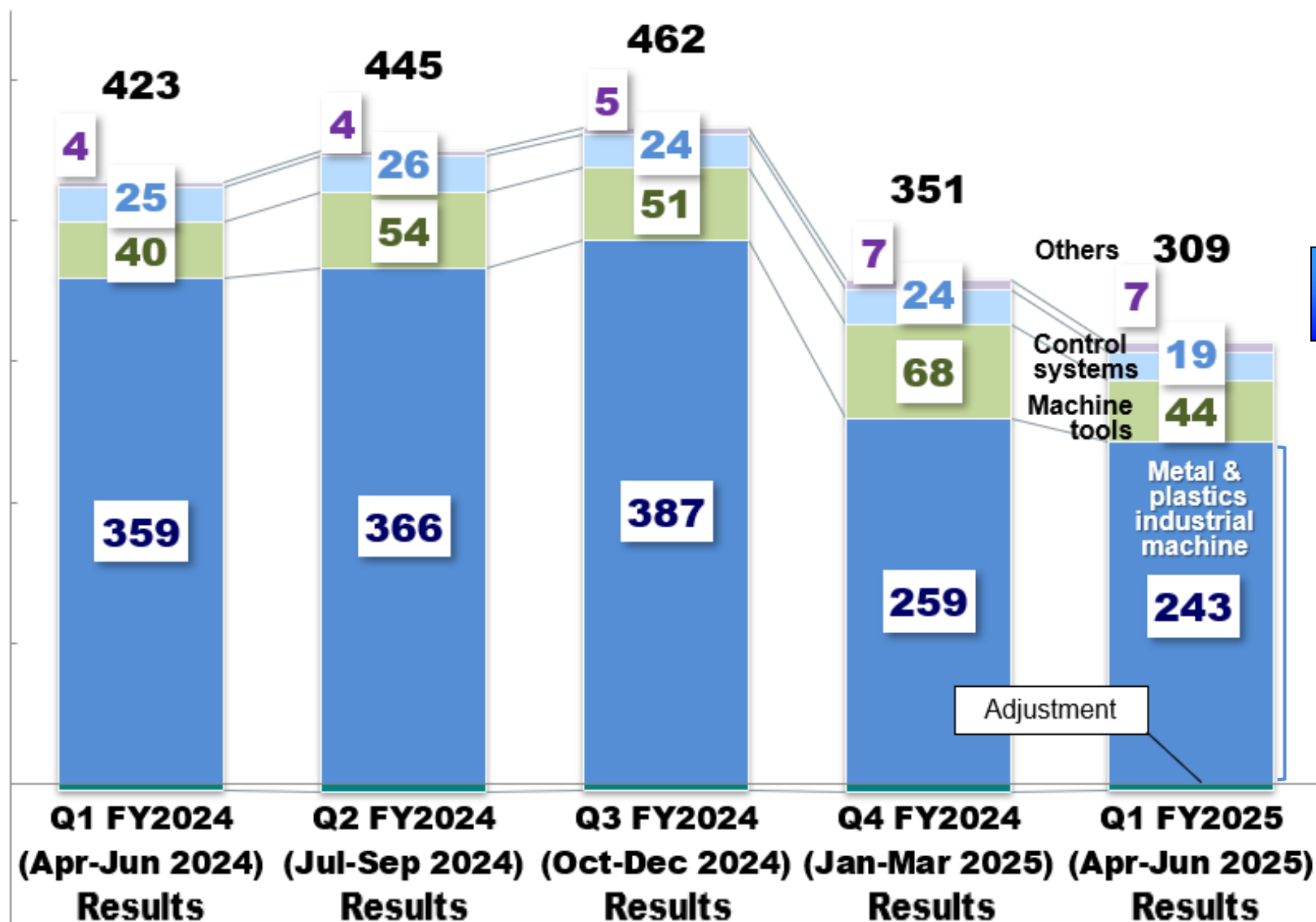
Breakdown of Metal & Plastics Industrial Machine



Trends of Net Sales (By Segment)

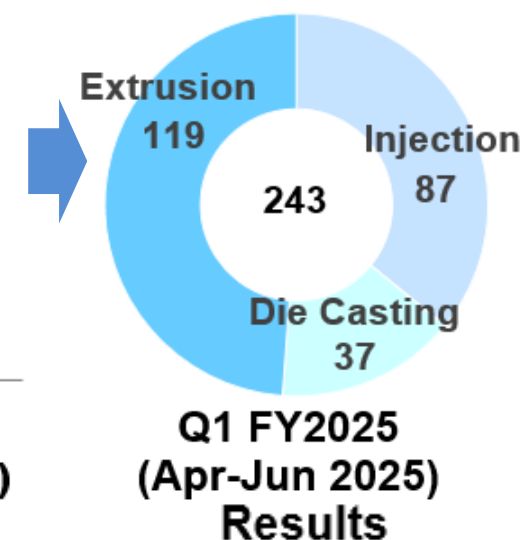
Shibaura Machine

(Unit: 100 million yen)



Breakdown of Metal & Plastics Industrial Machine

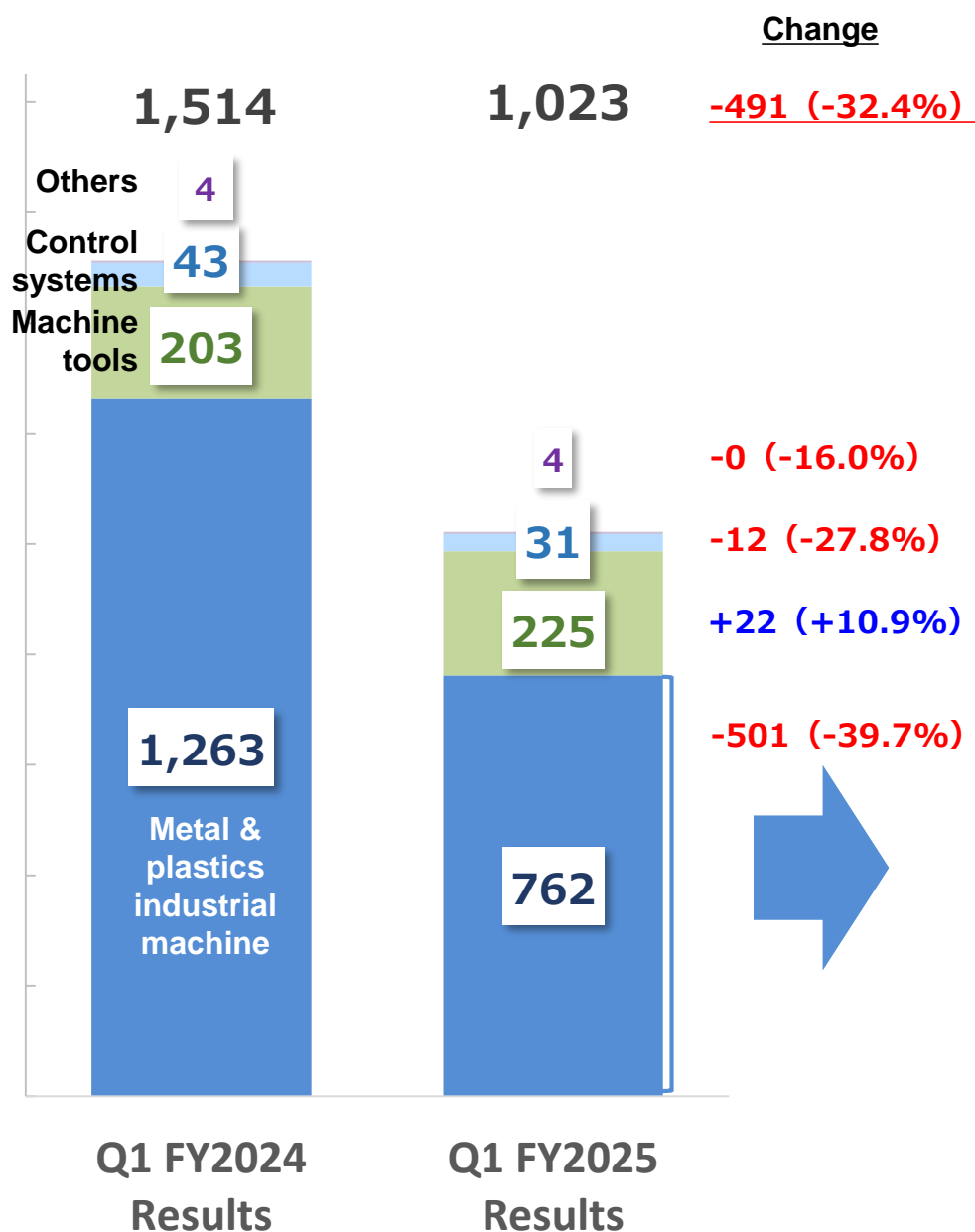
(Unit: 100 million yen)



Order Backlog (By Segment)

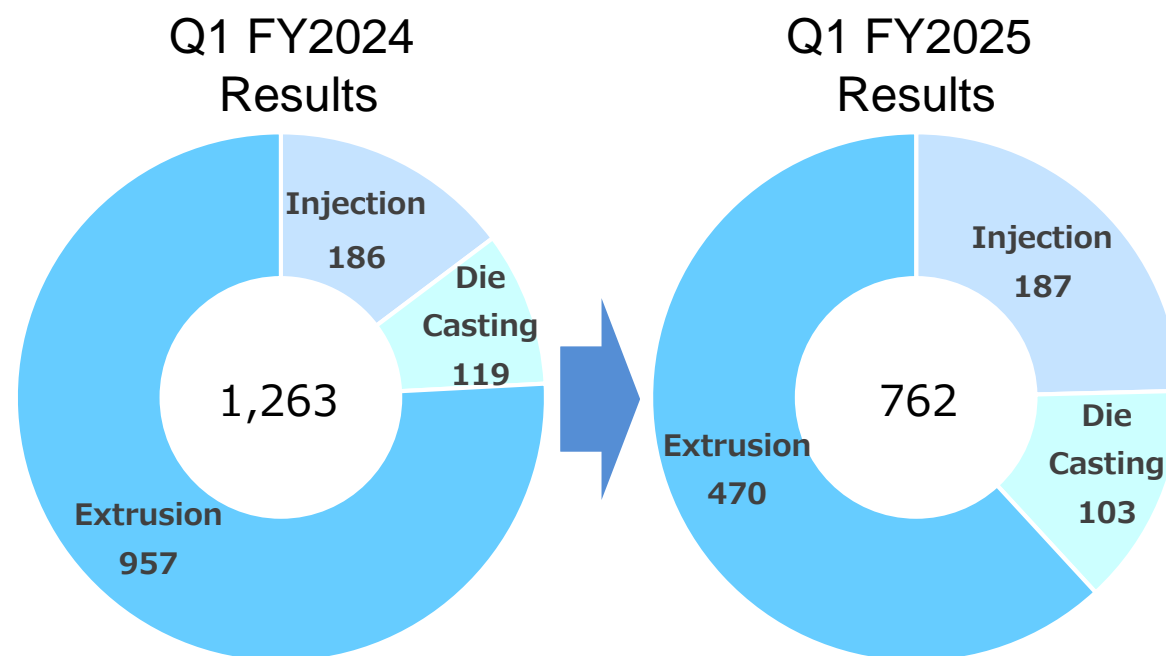
Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)

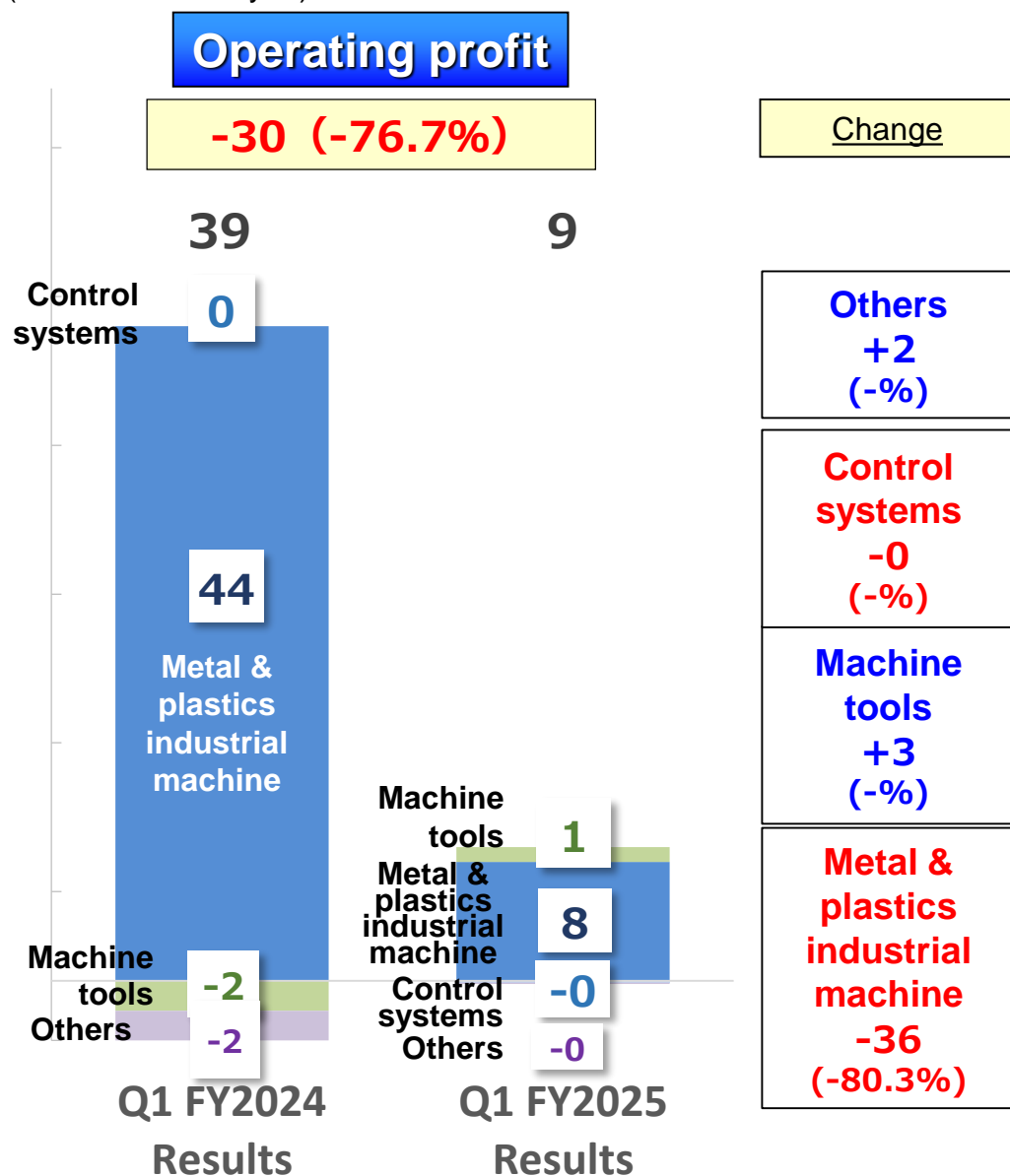
Breakdown of Metal & Plastics Industrial Machine



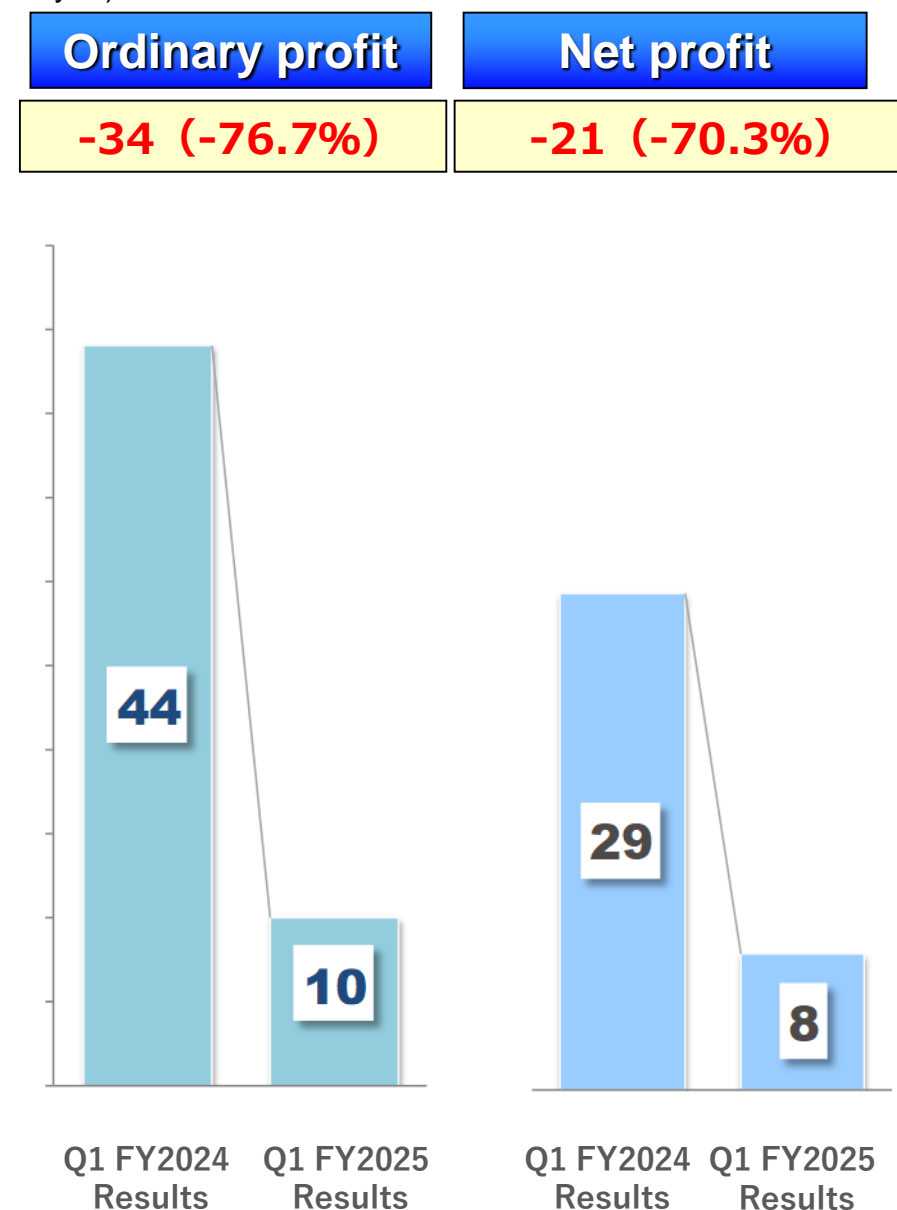
Operating Profit (By Segment), Ordinary Profit, Net Profit

Shibaura Machine

(Unit: 100 million yen)



(Unit: 100 million yen)



(Metal & Plastics Industrial Machine) Segment Results

Shibaura Machine

(Unit: 100 million yen)

(Injection molding machines, die casting machines, extrusion machines, etc.)

	Q1 FY2025 Results	Q1 FY2024 Results	Amount Change	Percentage Change
Net Sales	243	359	- 116	- 32.1%
Operating Profit	8	44	- 36	- 80.3%
Profit Ratio	3.6%	12.3%	—	- 8.7pt

Performance Factor Analysis



Positive Factors

- Injection: Increase for automobile in Japan, North America and South East Asia.
- Die Casting: Increase for automobile in North America, South Korea and India.



Negative Factors

- Extrusion: Decrease in LiB separator film production lines for EV in China.

(Machine Tools) Segment Results

Shibaura Machine

(Unit: 100 million yen)

(Machine tools, high-precision machine tools, etc.)

	Q1 FY2025 Results	Q1 FY2024 Results	Amount Change	Percentage Change
Net Sales	44	40	+4	+10.3%
Operating Profit	1	- 2	+3	—
Profit Ratio	3.3%	- 5.2%	—	+8.5pt

Performance Factor Analysis



Positive Factors

- Machine Tools: Increase for energy in Japan and Aerospace in North America.
Improve gross profit ratio.
- Precision: Increase in China for optical communications and increase in Europe.



Negative Factors

- Machine Tools: Decrease in China.

(Control Systems) Segment Results

Shibaura Machine

(Unit: 100 million yen)

(Industrial robots, electronic control systems, engineering solutions, etc.)

	Q1 FY2025 Results	Q1 FY2024 Results	Amount Change	Percentage Change
Net Sales	19	25	- 6	- 21.7%
Operating Profit	- 0	0	- 0	—
Profit Ratio	- 4.2%	1.1%	—	- 5.3pt

Performance Factor Analysis



Positive Factors

- Engineering solutions reinforce.



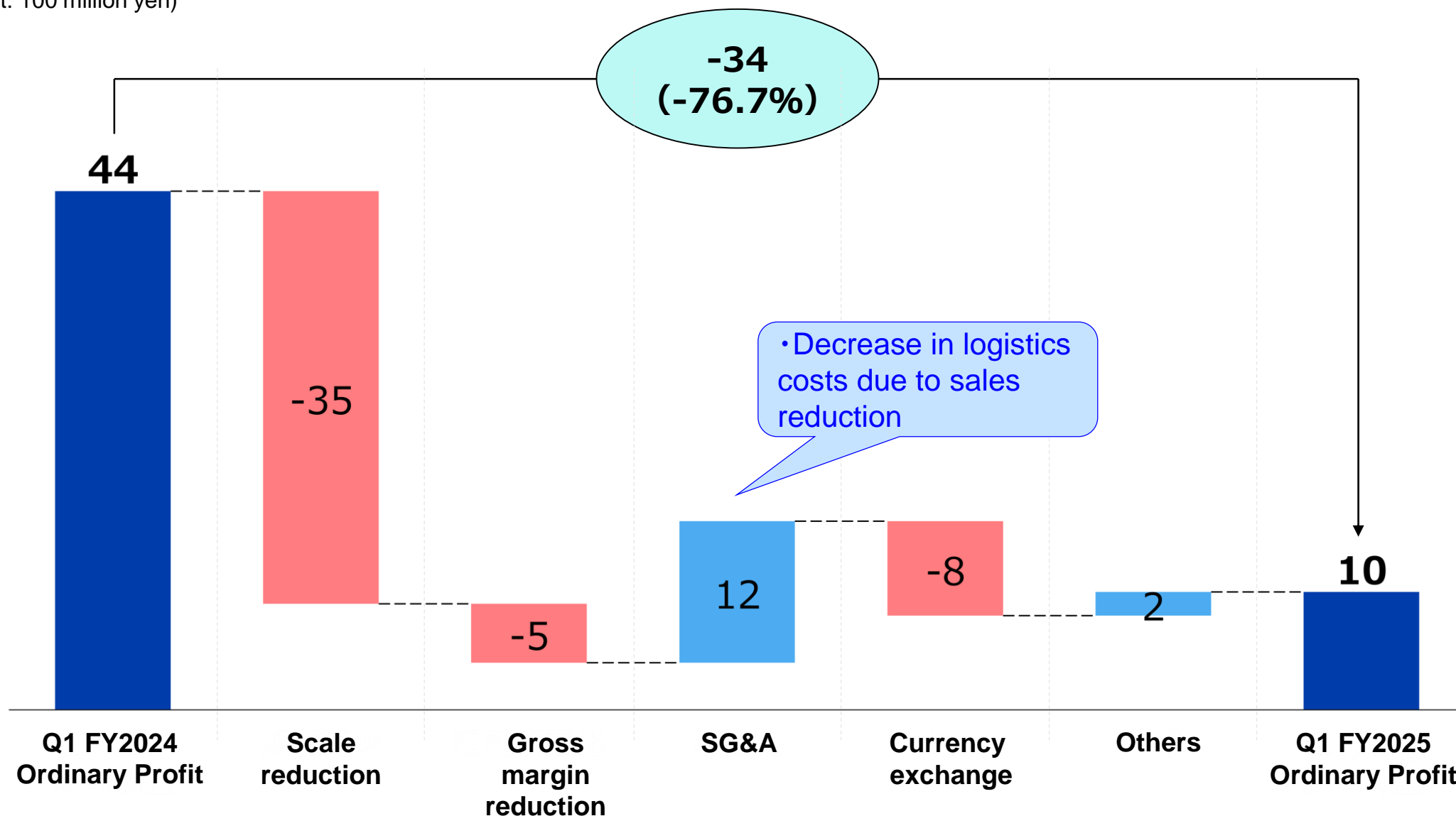
Negative Factors

- Electric control system is low in Japan.

Ordinary Profit Analysis

Shibaura Machine

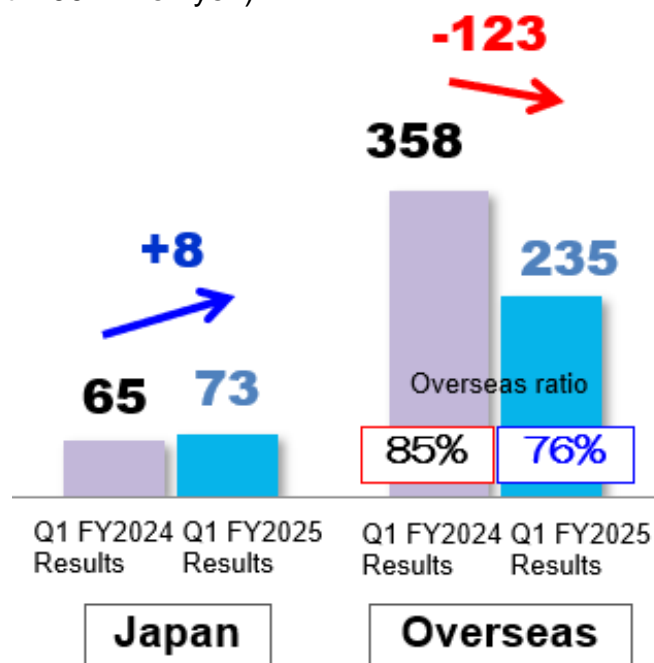
(Unit: 100 million yen)



Domestic and Overseas Sales

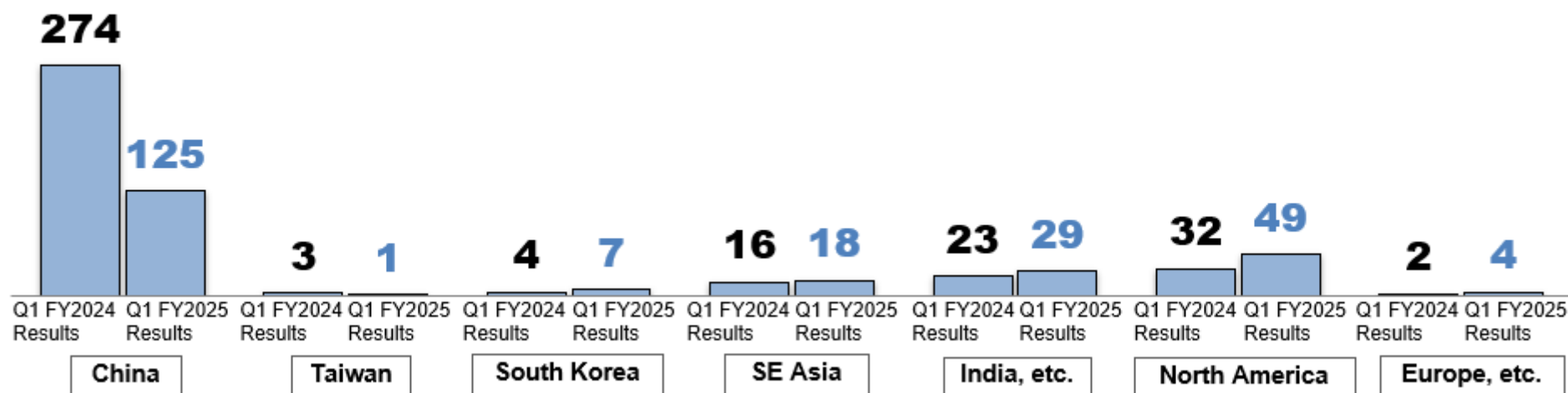
Shibaura Machine

(Unit: 100 million yen)



- **Japan** :
 - ➡ [Injection][Extrusion][Machine Tools] Increase
 - ➡ [Die Casting][Control Systems] Decrease
- **China** :
 - ➡ [Precision] Increase
 - ➡ [Injection][Die Casting][Extrusion][Machine Tools] Decrease
- **SE Asia** :
 - ➡ [Injection][Die Casting] Increase
- **India** :
 - ➡ [Die Casting][Machine Tools] Increase
- **North America** :
 - ➡ [Injection][Die Casting][Machine Tools] Increase

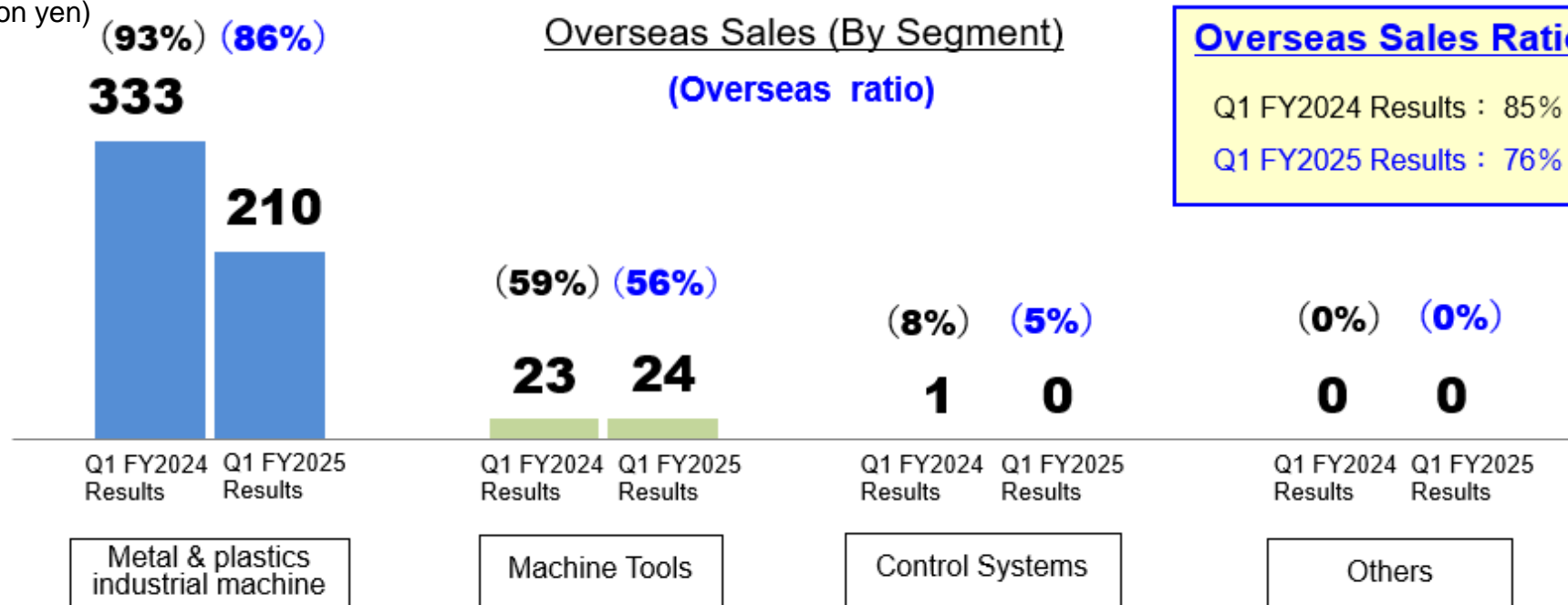
Overseas Sales(By Region)



Overseas Sales and Ratio (By Segment)

Shibaura Machine

(Unit: 100 million yen)

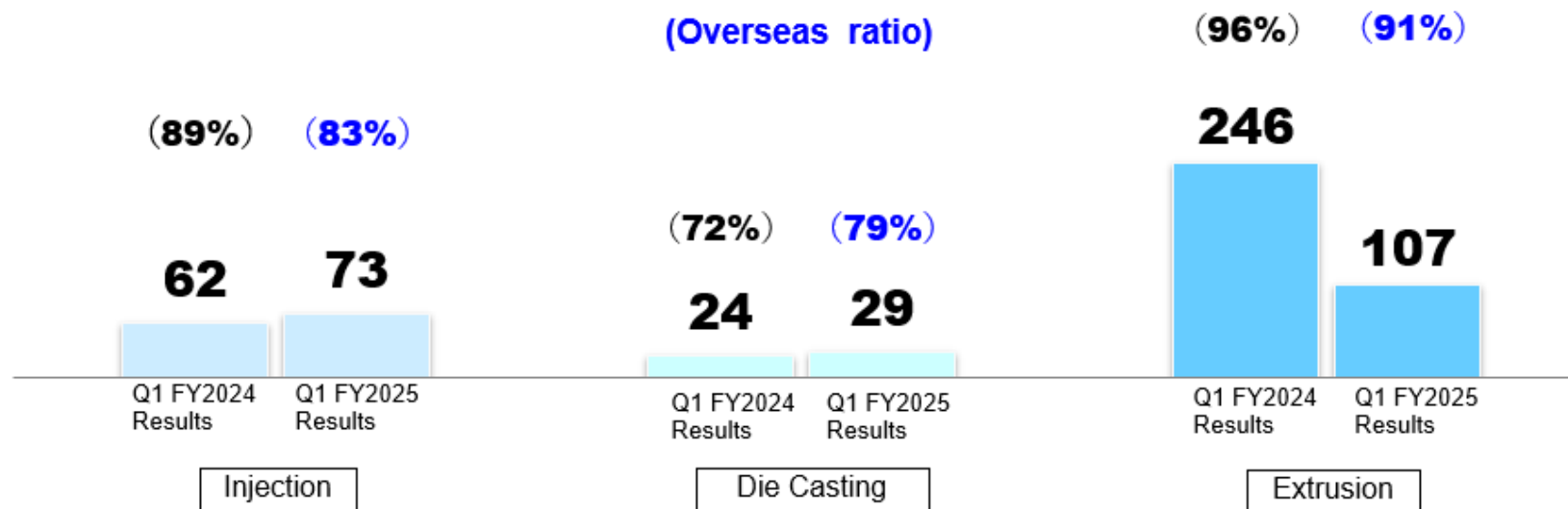


Overseas Sales Ratio

Q1 FY2024 Results : 85%

Q1 FY2025 Results : 76%

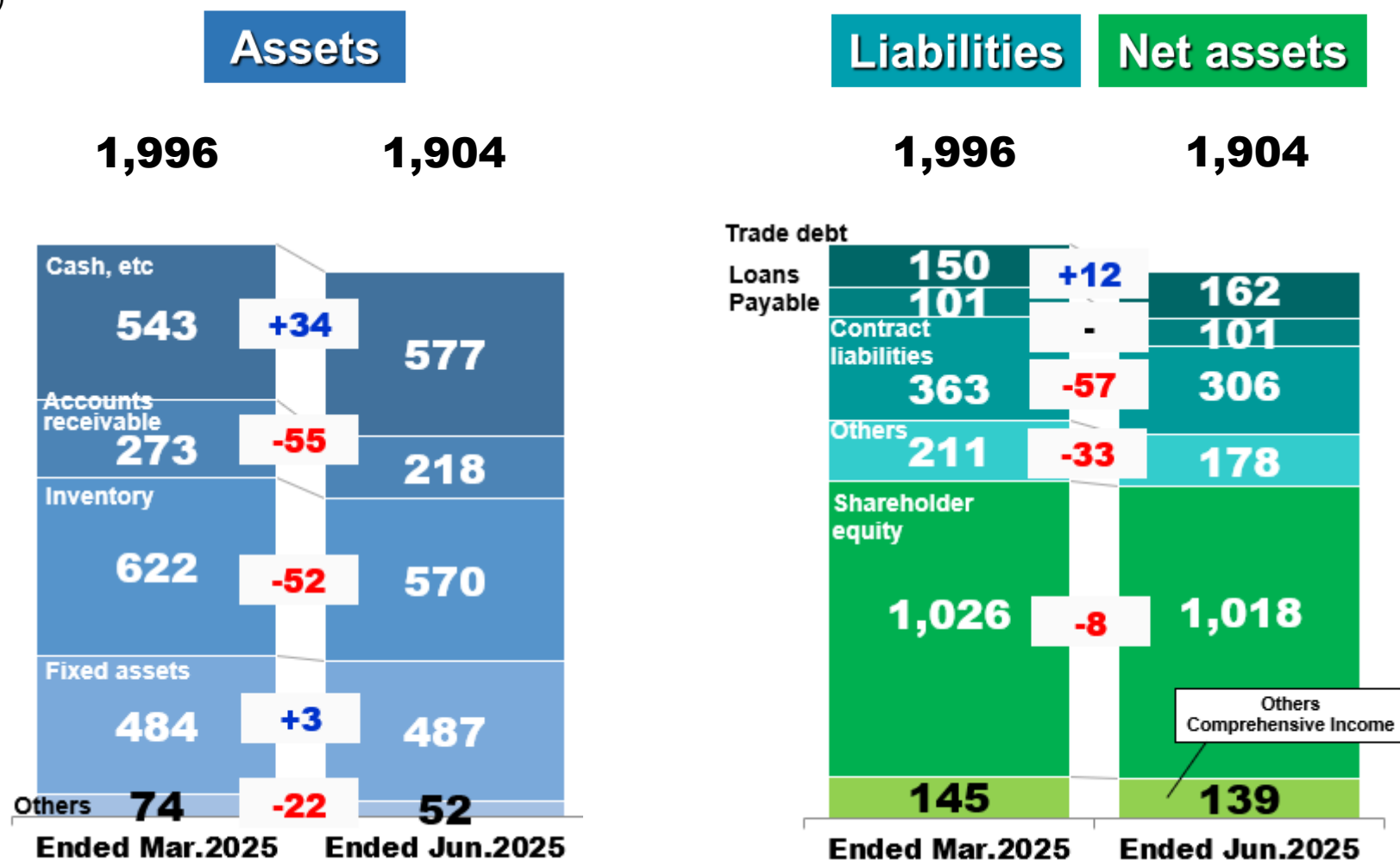
Metal & Plastics Industrial Machine (By Product)



Balance Sheet

Shibaura Machine

(Unit: 100 million yen)



	Ended Mar.2025	Ended Jun.2025
Equity ratio	58.7%	60.8%
D/E ratio	8.6%	8.8%

Forecast of Consolidated Financial Results for the Year Ending March 31, 2026

- 1) Financial Results Forecast**
- 2) R&D Expenses, Capital Expenditures,
Depreciation Expenses**
- 3) Dividend Forecast**

FY2025 Financial Results Summary

Shibaura Machine

(Unit: 100 million yen)

FY2025 summary of business results forecast has not been changed from it announced on May 12, 2025.

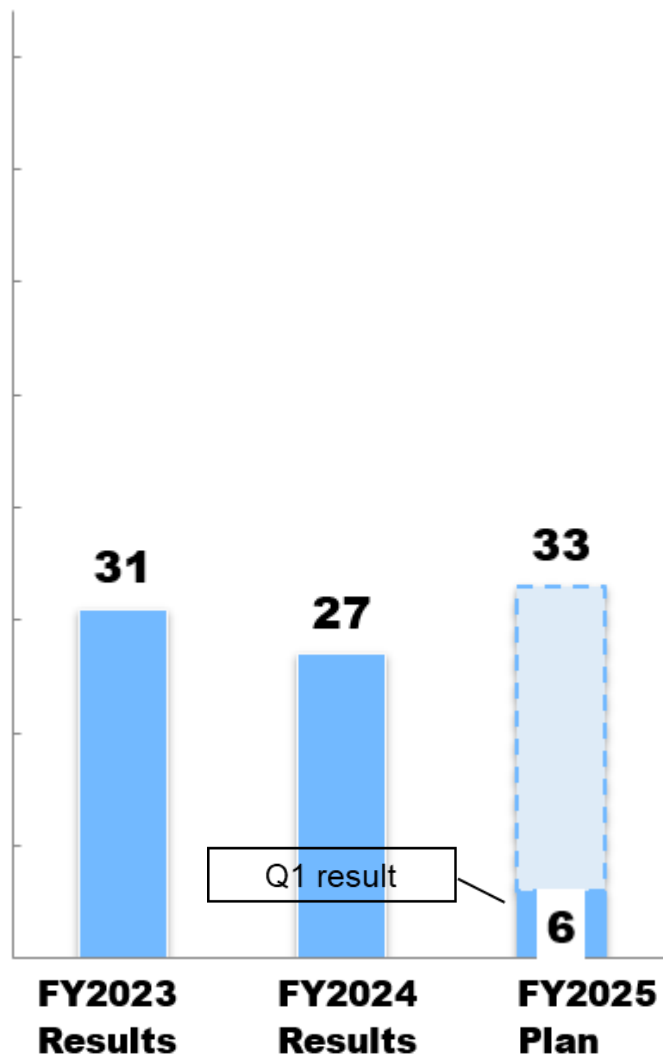
	FY2025 Forecast (Announced on May 12, 2025) (A)	FY2024 Results (B)	Change (A-B)
Net sales	1,400	1,681	- 281
Operating profit	50	140	- 90
Profit ratio	3.6%	8.4%	- 4.8pt
Ordinary profit	50	140	- 90
Profit ratio	3.6%	8.4%	- 4.8pt
Net profit attributable to owners of parent	33	125	- 92
Profit ratio	2.4%	7.5%	- 5.1pt
Orders received	1,380	1,073	+307
Exchange rate (USD)	145 yen	150 yen	

R&D Expenses, Capital Expenditures, Depreciation Expenses

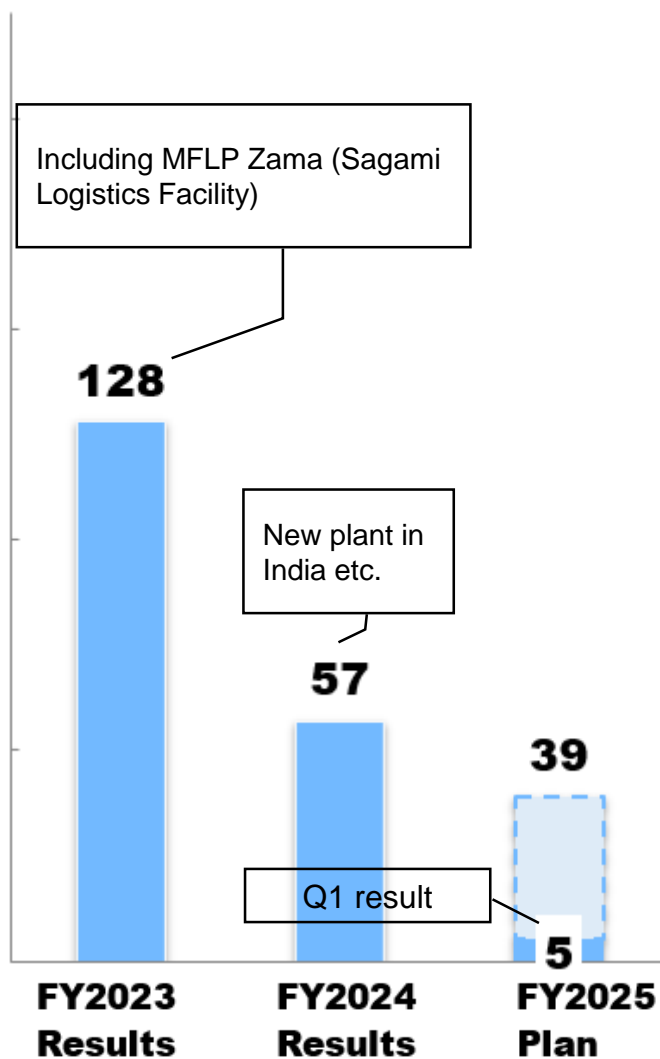
Shibaura Machine

(Unit: 100 million yen)

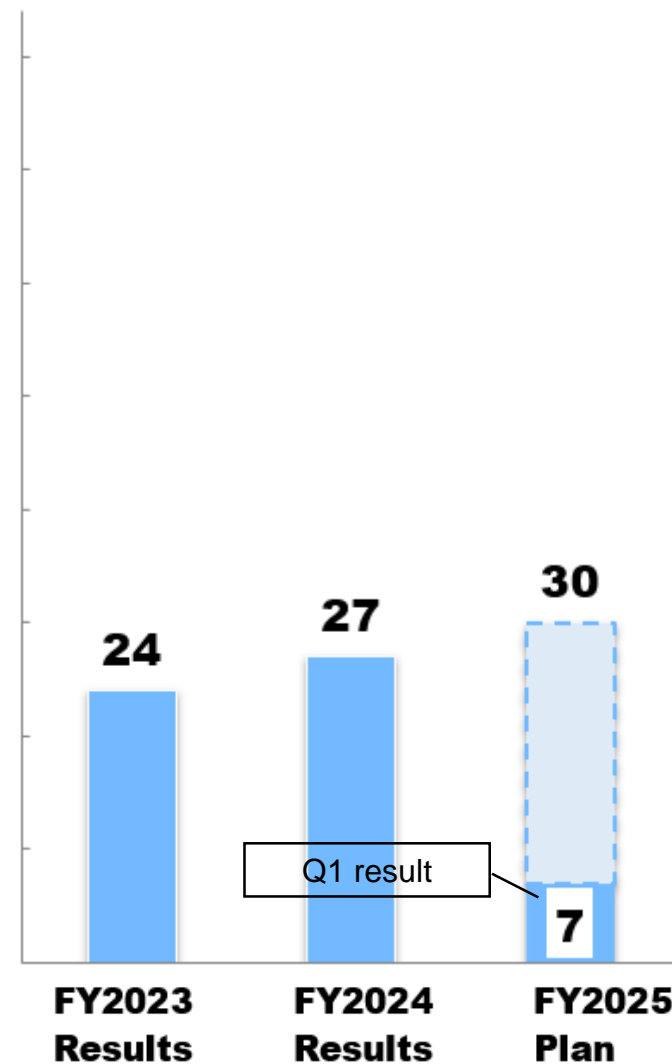
R&D Expenses



Capital Expenditures



Depreciation Expenses



FY2025 dividend forecast has not been changed from it announced on May 12, 2025.

Policy on Determination of Dividends

Our basic policy is to maintain stable dividends and to distribute profits in line with business performance while strengthening our management structure to improve profitability.

With regards to retained earnings, we will make strategic decisions on future business development for the purpose of continuous corporate growth, and effectively invest in strengthening human capital, production facilities, technological development, overseas expansion, and other areas. We will also continue to return profits to shareholders in an appropriate manner.

	Interim	Year-end	Full-year	Dividend payout ratio (Consolidated)
FY ended March 31, 2024	70.0 yen	70.0 yen	140.0 yen	※ 52.1%
FY ended March 31, 2025	70.0 yen	70.0 yen	140.0 yen	26.4%
FY ending March 31, 2026 (Forecast)	70.0 yen	70.0 yen	140.0 yen	100.3%

※ Dividend payout ratio for FY ended March 2024: Extraordinary profit (gain on sale of land) related to the commercialization of MFLP Zama (Sagami Logistics Facility) are excluded from net profit because it is used to acquire the equity interest in the building constructed on the land of the transferred asset.

Additionally, the dividend payout ratio was calculated as a total payout ratio which includes treasury stock acquisitions announced on May 13, 2024.

Shibaura Machine

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