

Consolidated Financial Results for the Six Months Ended September 30, 2024
(Supplementary Information)

1. Orders Received/ Net Sales by Segment (Breakdown of Metal & Plastics Industrial Machine), Operating profit by Segment. [Year-on-Year]
(Unit: 100 million yen)

	For the Six Months Ended Sep. 30, 2023			For the Six Months Ended Sep. 30, 2024			Change					
	Orders Received	Net Sales	Operating profit	Orders Received	Net Sales	Operating profit	Orders Received		Net Sales		Operating profit	
							Amounts	Ratio	Amounts	Ratio	Amounts	Ratio
Metal & Plastics Industrial Machine	549	638	75	341	725	88	- 208	- 37.8%	87	13.6%	13	17.5%
Injection Molding Machines	170	191	/	190	158	/	20	11.4%	- 33	- 17.1%	/	/
Die Casting Machines	94	78	/	71	76	/	- 23	- 24.6%	- 2	- 1.5%	/	/
Extrusion Machines	283	368	/	80	489	/	- 203	- 71.7%	121	32.7%	/	/
Machine Tools	127	122	1	106	94	0	- 21	- 17.1%	- 28	- 23.2%	- 1	- 87.9%
Control Systems	41	51	3	36	41	0	- 5	- 12.7%	- 10	- 19.3%	- 3	- 89.0%
Others	6	5	0	6	6	- 4	- 0	- 5.6%	1	14.0%	- 4	—
Total	725	819	81	490	868	84	- 235	- 32.4%	49	6.0%	3	3.3%

(Note) Inter-segment transactions have been eliminated for orders received and net sales.

2. Forecast

The full-year forecast for Orders Received has been revised as follows.

The full-year forecast for Net Sales and Operating profit has not been revised from it announced on May 13, 2024, but the segment breakdown has been revised as follows.

(Unit: 100 million yen)

	For the year Ended Mar. 31, 2024			For the year Ending Mar. 31, 2025 Forecast (Announced on May 13, 2024) (A)			For the year Ending Mar. 31, 2025 Forecast (Announced on Nov. 12, 2024) (B)			Change (B)—(A)					
	Orders Received	Net Sales	Operating profit	Orders Received	Net Sales	Operating profit	Orders Received	Net Sales	Operating profit	Orders Received		Net Sales		Operating profit	
										Amounts	Ratio	Amounts	Ratio	Amounts	Ratio
Metal & Plastics Industrial Machine	895	1,235	129	1,349	1,337	136	883	1,386	143	- 466	- 34.5%	49	3.7%	7	5.6%
Injection Molding Machines	357	370		424	387		391	359		- 33	- 7.8%	- 28	- 7.2%		
Die Casting Machines	183	167		188	202		172	183		- 16	- 8.5%	- 19	- 9.4%		
Extrusion Machines	354	697		737	748		320	844		- 417	- 56.6%	96	12.8%		
Machine Tools	226	259	5	256	249	4	257	215	3	1	0.4%	- 34	- 13.7%	- 1	- 20.3%
Control Systems	76	99	3	96	96	3	84	84	0	- 12	- 12.5%	- 12	- 12.5%	- 3	- 86.0%
Others	13	12	- 2	19	18	- 3	16	15	- 6	- 3	- 15.8%	- 3	- 16.7%	- 3	—
Total	1,211	1,606	136	1,720	1,700	140	1,240	1,700	140	- 480	- 27.9%	0	0.0%	0	0.0%

(Note) Inter-segment transactions have been eliminated for orders received and net sales.

The full-year forecast for Ordinary profit and Net profit has been revised from it announced on May 13, 2024.

Please refer to the "Notice of Difference Between Consolidated Financial Forecast and Results for the Second Quarter (cumulative) of the Fiscal Year Ending March 2025 and Revisions to Consolidated Financial Forecasts for the Fiscal Year Ending March 2025" announced on November 12, 2024.